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Please scan this QR code to view the Red Herring Prospectus)

Our Company was incorporated as 'Patel Machinery Private Limited', as a private limited company under the Companies, Gujarat at Ahmedabad ("RoC"). Pursuant to a special resolution passed by the shareholders of our Company dated September 19, 1988, the name of our Company was changed to 'Mamata Machinery Private Limited', and our Company was converted into a public limited company, pursuant to a special resolution passed by the shareholders of our Company was changed to 'Mamata Machinery Private Limited' and a fresh certificate of incorporation dated June 21, 2024, was issued by the RoC. Subsequently, our Company, please refer to the section titled 'History and Certain Corporate Matters - Brief history of our Company' and 'History and Certain Corporate Matters - Changes in the Registered Office of our Company' on page 211 of the RHP.

Registered and Corporate Office: Survey No. 423/P, Sarkhej-Bavla Road, N.H. No. 8A, Moralya, Sanand, Ahmedabad, Gujarat – 382213, India; Tel; 02717–630 800/801, E-mail: cs@mamata.com; Website: www.mamata.com
Contact Person: Madhuri Sharma, Company Secretary and Compliance Officer, Corporate Identity Number: U29259GJ1979PLC003363

OUR PROMOTERS: MAHENDRA PATEL, CHANDRAKANT PATEL, NAYANA PATEL, BHAGVATI PATEL, MAMATA GROUP CORPORATE SERVICES LLP AND MAMATA MANAGEMENT SERVICES LLP

INITIAL PUBLIC OFFERING OF UP TO 7,382,340 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF MAMATA MACHINERY LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE ("OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER") COMPRISING AN OFFER FOR SALE OF UP TO 534,483 EQUITY SHARES AGGREGATING UP TO [●] MILLION BY MAHENDRA PATEL, UP TO 1,967,931 EQUITY SHARES AGGREGATING UP TO [●] MILLION BY MAMATA GROUP CORPORATE SERVICES LLP AND UP TO 1,523,070 EQUITY SHARES AGGREGATING UP TO [●] MILLION BY MAMATA MANAGEMENT SERVICES LLP ("SELLING SHAREHOLDERS") (THE "OFFER FOR SALE").

THE OFFER INCLUDES A RESERVATION OF UP TO 35,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER AND THE NET OFFER SHALL CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, AND THE SELLING SHAREHOLDERS, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER, MAY OFFER A DISCOUNT OF UP TO [●]% (EQUIVALENT OF ₹[●] PER EQUITY SHARE) TO THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING UNDER THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT").

DETAILS OF OFFER FOR SALE BY THE SELLING SHAREHOLDERS AND WEIGHTED AVERAGE COST OF ACQUISITION						
NAME OF SELLING SHAREHOLDERS	TYPE	NUMBER OF EQUITY SHARES BEING OFFERED/AMOUNT (IN ₹MILLION)	WEIGHTED AVERAGE COST OF ACQUISITION" (IN ₹ PER EQUITY SHARE)			
Mahendra Patel	Promoter Selling Shareholder	Up to 534,483 Equity Shares aggregating up to [●]	Nil			
Nayana Patel	Promoter Selling Shareholder	Up to 1,967,931 Equity Shares aggregating up to [●]	Nil			
Bhagvati Patel	Promoter Selling Shareholder	Up to 1,227,042 Equity Shares aggregating up to [●]	Nil			
Mamata Group Corporate Services LLP	Promoter Selling Shareholder	Up to 2,129,814 Equity Shares aggregating up to [●]	Nil			
Mamata Management Services LLP	Promoter Selling Shareholder	Up to 1,523,070 Equity Shares aggregating up to [●]	Nil			

#As certified by the Statutory Auditor pursuant to their certificate dated December 12, 2024 #Since the weighted average cost of acquisition is negative, if has been considered as Nil

Our company is manufacturer and exporter of plastic bags and pouch making machines, packaging machines and extrusion equipment. We provide end-to-end manufacturing solutions for the packaging industry.

The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations

QIB Portion: Not more than 50% of the Net Offer | Non-Institutional Portion: Not less than 15% of the Net Offer | Retail Portion: Not less than 35% of the Net Offer

Employee Reservation Portion: Up to 35,000 Equity Shares aggregating up to ₹ [•] Million

PRICE BAND: ₹ 230.00 TO ₹ 243.00 PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH.

THE FLOOR PRICE IS 23.00 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 24.30 TIMES OF THE FACE VALUE.

BIDS CAN BE MADE FOR A MINIMUM OF 61 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AND IN MULTIPLES OF 61 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH THEREAFTER.

THE PRICE TO EARNINGS RATIO BASED ON DILUTED EPS FOR FISCAL 2024 AT THE UPPER END OF THE PRICE BAND IS 16.59 TIMES AS COMPARED TO THE AVERAGE INDUSTRY PEER GROUP PE RATIO OF 43.90 TIMES.

WEIGHTED AVERAGE RETURN ON NETWORTH FOR LAST THREE FINANCIAL YEARS IS 23.08%.

A DISCOUNT OF ₹ 12.00 PER EQUITY SHARE IS BEING OFFERED TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION.



Simple, Safe,
Smart way of Application!!!

Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, chack section on ASBA.

Mandatory in public issues. No cheque will be accepted.

LINIFIED PAYMENTS INTERFACE

UPI-Now available in ASBA for Retail Individual Investors and Non - Institutional Investor applying for amount upto ₹ 5,00,000/-, applying through Registered Brokers, DPs and RTAs. UPI Bidder also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the Central Board of Direct Taxes and the subsequent press releases, including press releases dated June 25, 2021 and September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

UPI Bidders Bidding using the UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. HDFC Bank Limited have been appointed as Sponsor Bank for the Offer, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For Offer related queries, please contact the BRLM on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toil free number: 18001201740 and mail the investors of up to ₹ 500,000 in the toil free number: 18001201740 and mail the investors of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" on page 387 of the RHP. The process is also available on the website of Association of investment Bankers of India ("A/BI") and Stock Exchanges and in the General Information Document, ASBA bid-cum-application forms can be downloaded from the websites of the Stock Exchanges and can be obtained from the list of UPI apps and banks live on IPO, please refer to the link; www.sebi.gov.in.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated December 12, 2024, the above provided price band is justified based on quantitative factors/ KPIs disclosed in the 'Basis for Offer Price' section of the RHP vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in 'Basis for Offer Price' section on page 116 of the RHP and provided below in the advertisement.

In making an investment decision and purchase in the Offer, potential investors must only rely on the information included in the RHP and the terms of the Offer, including the merits and risks involved and not rely on any other external sources of information about the Offer available in any manner.

RISKS TO INVESTORS

(For details refer to section titled "Risk Factors" on page 33 of the RHP)

1. Supply Chain and Material Cost Fluctuations risk: Our operations are dependent upon the efficient supply chain management of materials, parts and components made to drawings and standard bought-out parts that are required for manufacturing of bag and pouch making machines. Machines manufactured by our Company have multiple parts and components, sourced from third parties. We have in the past experienced cost fluctuations for these raw materials due to various reasons, including volatility in the commodity markets and disruptions in supply chain on account of geopolitical and other reasons. Set forth below are our material purchase costs in each of the corresponding periods:

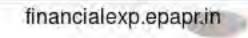
Particulars	Three month period ended June 30, 2024	Fiscal 2024	Fiscal 2023	Fiscal 2022
material purchase cost (₹ million)	290.81	997.64	904.36	927.61
material purchase cost (Percentage of revenue from operations (%))	105.29	42.16	45.02	48.25

Dependence on FMCG, Food & Beverage, and Consumer Industries: The sales of our machinery depends on the FMCG, Food & Beverage and Consumer Industry. Any slowdown in these end-use industries or any other adverse changes in the conditions affecting the plastic processing and converting and packaging machines market can adversely impact our business, financial condition, results of operations, cash flows and prospects. Set forth below are our revenue from operations from machines in each of the corresponding periods:

Particulars	Three month period ended June 30, 2024	Fiscal 2024	Fiscal 2023	Fiscal 2022
Machines for plastic bag and pouch making (₹ million)	106.19	1,500.46	1,215.33	1,284.64

Particulars	Three month period ended June 30, 2024	Fiscal 2024	Fiscal 2023	Fiscal 2022
Machines for plastic bag and pouch making (Percentage of revenue from operations (%))	38.45	63.41	60.51	66.82
Co-Extrusion Blown Film Machinery (₹ million)		102.04	207.94	142.07
Co-Extrusion Blown Film Machinery (Percentage of revenue from operations (%))	-	4.31	10.35	7.39
Packaging Machinery (₹ million)	62.86	349.52	244.50	214.12
Packaging Machinery (Percentage of revenue from operations (%))	22.76	14.77	12.17	11.14
Attachment and spares (₹ million)	87.76	315,71	276.42	217.38
Attachment and spares (Percentage of revenue from operations (%))	31.78	13.34	13.76	11.31
After sales (₹ million)	14.64	75.62	38.42	34.82
After sales (Percentage of revenue from operations (%))	5.30	3.20	1.91	1.81





FINANCIAL EXPRESS

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3. Inventory Management Risks: We need to ensure optimal inventory levels and are exposed to inventory risk as a result of rapid changes in consumer preferences, uncertainty of product developments and launches, manufacturer back orders and other related problems as well as the general economic environment in India. The table below sets forth our details relating to our inventory levels and inventory turnover ratio as of / for the periods/years indicated:

Particulars	Three month period ended June 30, 2024	Fiscal 2024	Fiscal 2023	Fiscal 2022
Inventory (₹ in millions)	905.87	698.02	702.81	718.08
Inventory levels (days)	880	255	282	291
Inventory turnover ratio	0.10	1.43	1.29	1.25

- 4. Competitive Pressures and Market Challenges: We face significant competition in our business from other manufacturers of machines for flexible packaging. For details, see "Industry Overview" beginning on page 135 of the RHP. The industry and markets for our products are characterized by factors such as rapid technological change, the development of new machinery and their rapid obsolescence, evolving industry standards and significant price erosion or depreciation over the life of our machinery. Our inability to compete effectively would be detrimental to our business and prospects for future growth.
- 5. Negative Cash Flow: We have in the past experienced, and may in the future, experience negative operating cash flows. Negative cash flows over extended periods, or significant negative cash flows in the short term, could materially impact our ability to operate our business and implement our growth plans. The following table sets forth certain information relating to our cash flows on a consolidated basis for the periods indicated:

(₹ million)

Particulars	Three month period ended June 30, 2024	Fiscal 2024	Fiscal 2023	Fiscal 2022	
Net cash flow from/ (used in) operating activities	(18.08)	193.74	171.70	371.92	
Net cash flow from/ (used in) investing activities	79.04	124.34	(96.84)	(350.12)	
Net cash flow from/ (used in) financing activities	(0.30)	(362.66)	(29.96)	(33.32)	

6. Export risks and risks from International Operations and Markets: We derive a significant portion of our revenues from operations both directly and through our wholly owned Subsidiary, Mamata Enterprises, Inc. Our revenue from operations from sales outside India contributed an average of 67.64% of total revenue for the previous three Fiscals out of which business through our wholly owned subsidiary contributed to average of 37.03% of total revenue for the previous three Fiscals. Any adverse developments in these markets could adversely affect our business. Set forth below are details of our exports and export revenue from our wholly owned subsidiary in each of the corresponding periods:

Particulars	Three month period ended June 30, 2024	Fiscal 2024	Fiscal 2023	Fiscal 2022
Revenue from operations from sales located outside India (₹ million)	194.50	1,544.65	1,436.62	1,271.24
Revenue from operations from sales located outside India (Percentage of revenue from operations (%))	70.42	65.28	71.52	66.13
Export revenue from our wholly owned subsidiary (₹ million)	113.54	787.22	763.88	765.07
Export revenue from our wholly owned subsidiary (Percentage of revenue from operations (%))	41.11	33.27	38.03	39.80

7. Dependence on Top Customers for Revenue: We derive a significant portion of our revenue from operations from our top ten customers which represented an average of 30.76% for the previous three Fiscals. Loss of any of these customers or a reduction in purchases by any of them could adversely affect our business, results of operations and financial condition. The table below sets forth our revenue from our top 10 customers and top five customers, as a percentage of our revenue from operations for the year/period indicated:

Particulars Three month period ended June 30, 2024^		Fiscal 2024	Fiscal 2023	Fiscal 2022	
Top five customers Amount (in ₹ million)	161.86	501.07	390.07	382.28	

Particulars	Three month period ended June 30, 2024^	Fiscal 2024	Fiscal 2023	Fiscal 2022
Top five customers (% of total revenue from operations*)	59.62	21,39	19,67	20.19
Top ten customers Amount (in ₹ million)	202.61	742.70	594.82	579.06
Top ten customers (% of total revenue from operations*)	74.64	31,69	30.00	30.59

- * For the purpose of calculation of Top 10 customers as a % of total revenue from operations, we have not considered revenue from 'Export Incentives' as a constituent.
- ^ Our top ten customers for the period ending on June 30, 2024, include Met Polymers FZE and Balajee Poly Industries. Our Company has not received consent to disclose the names of other customers' and hence we have not disclosed their names.
- 8. Our Promoters and members of Promoter Group will continue to collectively hold majority of the shareholding in our Company, which will allow them to influence the outcome of matters requiring shareholder approval.
- 9. We are exposed to foreign currency fluctuation risks, particularly in relation to import of raw materials which represented 5.68% of our revenue from operations for Fiscal 2024 and export of products and services which represented 65.28% of our revenue from operations for Fiscal 2024 and we do not hedge our foreign currency risk, which may adversely affect our results of operations, financial condition and cash flows.
- 10. Trademark "Mamata" is registered in the name of one of our Promoters, Mahendra Patel, and we are dependent on our trademark licence agreements with him which also includes a clause for payment of consideration of 1% of net sales to him in future subject to the shareholders approval. If the trademark licence agreements are terminated, we may consequently lose access to our trade name 'MAMATA', which could materially and adversely impact our business, results of operations and financial condition.
- 11. The long useful life and high durability of machineries manufactured by our Company may lead to lower sales potential moving forward.
- 12. Our revenue from operations for the three month period ended June 30, 2024 and Fiscals 2024, 2023 and 2022 stood at ₹ 276.20 million, ₹2,366.11 million, ₹2,008.65 million and ₹1,922.47 million respectively. Although our revenue from operations have been growing year on year, we cannot assure that the same will continue for the upcoming fiscals.
- 13. Pricing pressure from customers may affect our gross margin, profitability and ability to increase our prices, which in turn may materially adversely affect our business, results of operations and financial condition.
- 14. The entire offering is through Offer for Sale by the Promoter Selling Shareholders, Our Company will not receive any proceeds from the Offer for Sale. The Offer comprises only an Offer for Sale aggregating up to 7,382,340 Equity Shares by the Promoter Selling Shareholders. Our Company will not receive any proceeds from the Offer for Sale.
- 15. Ratios in basis for issue price for the three month period ended on June 30, 2024, include EBITDA margin of (1.14%) and Return on Capital Employed of (0.78%). These both ratios have not been annualised. For further details refer chapter titled 'Basis of the offer' on page 116 of the RHP.
- 16. The Offer Price, market capitalization to total turnover and price to earnings ratio based on the Offer Price of our Company, may not be indicative of the market price of the Equity Shares on listing or thereafter.

The table below provides details of our price to earnings ratio and market value to total turnover.

Particulars	Price to Earning Ratio		Market Value to Total Turnove	
	Cap Price	Floor Price	Cap Price	Floor Price
Fiscal ended March 31, 2024	16.59	15.70	2.53	2.39

17. Weighted average cost of acquisition of all shares transacted in last 3 years, 18 months and 1 year, from the date of RHP:

Period	Weighted average cost of acquisition per Equity Share (in ₹)*^	Cap Price is 'x' times the weighted average cost of acquisition	Range of acquisition price per Equity Share: lowest price – highest price (in ₹)#®
1 year	Nil	Not computable	180.00-243.00
18 Months	Nil**	Not computable	180.00-243.00
3 Years	Nil**	Not computable	180.00-243.00

As certified by the Statutory Auditor pursuant to their certificate dated December 12, 2024

** Since the weighted average cost of acquisition of Equity Shares by our Shareholders has been calculated by taking into account the amount paid by them to acquire and Shares allotted to them as reduced by amount received on sell of shares i.e. net of sale consideration is divided by net quantity of shares acquired.

@ Range of acquisition price is calculated exclusive of Sub-division, Bonus Issue and gift of Equity shares.

** Since the weighted average cost of acquisition is negative, it has been considered as Nil.

18. Average cost of acquisition of equity shares for the selling shareholders in IPO is as follows and offer price at upper end of the price band is ₹243.00:

Name of Selling Shareholder	Type	NUMBER OF EQUITY SHARES BEING OFFERED/AMOUNT (IN ₹MILLION)	WEIGHTED AVERAGE COST OF ACQUISITION (IN ₹ PER EQUITY SHARE)
Mahendra Patel	Promoter Selling Shareholder	Up to 534,483 Equity Shares aggregating up to [•]	Nil
Nayana Patel	Promoter Selling Shareholder	Up to 1,967,931 Equity Shares aggregating up to [●]	Nil
Bhagvati Patel	Promoter Selling Shareholder	Up to 1,227,042 Equity Shares aggregating up to [●]	Nil
Mamata Group Corporate Services LLP	Promoter Selling Shareholder	Up to 2,129,814 Equity Shares aggregating up to [●]	Nil
Mamata Management Services LLP	Promoter Selling Shareholder	Up to 1,523,070 Equity Shares aggregating up to [●]	Nil

As certified by the Statutory Auditor pursuant to their certificate dated December 12, 2024

Since the weighted average cost of acquisition is negative, it has been considered as Nil.

FINANCIAL EXPRESS

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19. Details of price at which specified securities were acquired in the three years preceding the date of the Red Herring Prospectus:

The details of the price at which Equity Shares were acquired in the three years preceding the filing of the Red Herring Prospectus, by each of the Promoters, members of the Promoter group, Selling Shareholders, and Shareholders with the right to nominate Directors or any other rights are as follows:

Name of the acquirer/shareholder	Date of acquisition of equity shares	Number of Equity Shares acquired®	Acquisition price per equity share^ (in ₹)
Promoters			
Mahendra Patel	June 01, 2024*	5,294,560	NA
Chandrakant Patel	June 01, 2024*	511,600	NA
Nayana Patel	June 01, 2024*	2,120,000	NA
Bhagvati Patel	June 01, 2024*	3,124,000	NA
Mamata Group Corporate Services LLP	June 01, 2024*	6,310,560	NA
Mamata Management Services LLP	June 01, 2024*	4,512,800	NA
Promoter Group			
Pankti Patel	December 15, 2023	10	NA
	June 01, 2024*	80	NA

Name of the acquirer/shareholder	Date of acquisition of equity shares	Number of Equity Shares acquired®	Acquisition price per equity share^ (in ₹)
Selling Shareholders			
Mahendra Patel	June 01, 2024*	5,294,560	NA
Nayana Patel	June 01, 2024*	2,120,000	NA
Bhagvati Patel	June 01, 2024*	3,124,000	NA
Mamata Group Corporate Services LLP	June 01, 2024*	6,310,560	NA
Mamata Management Services LLP	June 01, 2024*	4,512,800	NA

* As certified by the Statutory Auditor by way of their certificate dated December 12, 2024.

@ Sub-division of equity shares on June 27, 2022 is not considered as an acquisition of equity share.

*Allotment of 2,120,000 Equity Shares to Nayana Patel, 511,600 Equity Shares to Chandrakant Patel, 5,294,560 Equity Shares to Mahendra Patel, 6,310,560 Equity Shares to Mamata Group Corporate Services LLP, 3,124,000 Equity Shares to Bhagvati Patel, 4,512,800 Equity Shares to Mamata Management Services LLP and 80 Equity Shares to Pankti Patel by way of bonus issue.

20. The BRLM associated with the offer has handled 51 public issues in the past three years out of which 2 issues closed below the issue price on listing date.

Name of the Book Running Lead Manager ("BRLM")	Total Public Issues (SME)	Issues closed below Offer Price on listing date	Total Public Issue (Main board)
Beeline Capital Advisors Private Limited	51	2	Nil

BID/OFFER PERIOD

ANCHOR INVESTOR BIDDING DATE: WEDNESDAY, DECEMBER 18, 2024*

BID/OFFER OPENS ON: THURSDAY, DECEMBER 19, 2024*

BID/OFFER CLOSES ON: MONDAY, DECEMBER 23, 2024"

*Our Company, in consultation with the BRLM, may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Offer Period shall be one Working Day prior to the Bid/Offer Opening Date, #UPI mandate end time and date shall be at 5:00 p.m. on the Bid/Offer Closing Date.

Basic & Diluted EPS (m ?)

BASIS FOR OFFER PRICE

The Offer Price will be determined by our Company in consultation with the BRLM, on the basis of assessment of market demand for the Equity Shares offered in the Offer through the Book Building Process and on the basis of the qualitative and quantitative factors as described below. The face value of the Equity Shares is ₹ 10 each and the Floor Price is 23,00 times the face value of Equity Shares and Cap Price is 24.30 times the face value of Equity Shares. Investors should also refer to the sections "Risk Factors", "Our Business", "Financial Information" and "Management's Discussion and Analysis of Financial Condition and

Results of Operations' beginning on pages 33, 177, 248 and 319, of the RHP respectively, to have an informed view before making an investment decision. Qualitative Factors: Some of the qualitative factors and our strengths which form the basis for computing the Offer Price are as follows: 1. Among the leading exporter of

machinery and equipment for converting machinery, packaging machinery and co-extrusion blown film machinery and attachment; 2. Advanced manufacturing infrastructure and material knowledge to customize systems and products based on customer specifications; 3, Technology-driven operations with a strong focus on quality, innovation-led. research and development, leading to products that cater to dynamic market requirements, 4. Customer-centric operations, with an extensive global sales and distribution network; 5. Skilled and experienced management team with committed employee base. For further details, please see "Our Business - Our Competitive Strengths" on page 181 of the RHP. Quantitative Factors: Certain information presented in this section relating to our Company is based on and derived from the Restated Consolidated Financial Information, For

details, see "Financial Information" beginning on page 248 of the RHP. Some of the quantitative factors, which may form the basis for computing the Offer Price, are as follows:

1. Basic and Diluted Earnings per Share ("EPS"), as adjusted for changes in capital As derived from the Restated Consolidated Financial Information:

Weighted Average EPS:

Financial Period	Basic EPS (in ₹) and Diluted EPS (in ₹)	Weight		
Financial Year ended March 31, 2024	14.65	3		
Financial Year ended March 31, 2023	8.41	2		
Financial Year ended March 31, 2022	8,14	1		
Weighted Average EPS	11.48			
Three months period ended June 30, 2024*	0.09			

*Not Annualised

Basic EPS (₹) = Basic earnings per share is calculated by dividing the Restated Profit for the year by the weighted everage number of Equity Shares outstanding during the

year, after considering impact of sub-division and bonus issuance retrospectively, for all periods presented. Diluted EPS (₹) = Diluted earnings per share is calculated by dividing the Restated Profit for the year by the weighted average number of equity shares outstanding during the year as adjusted for the effects of all dilutive potential Equity Shares outstanding during the year, if any and after considering impact of sub-division and bonus issuance retrospectively, for all periods presented

Earnings per Share calculations are in accordance with the notified Indian Accounting Standard 33 'Earnings per share'

iv: The number of Equity Shares issued by our Company has remained constant as at March 31, 2024, March 31, 2023 and March 31, 2022 except for, Our Company has done sub-division of equity shares and issued Bonus Shares on June 27, 2022 and June 01, 2024 respectively and hence the number of equity shares cutstanding for each of the three years and stub period considered above has been adjusted retrospectively. The above statements and tables should be read with Significant Accounting Philicies and the Notes to the Restated Financial Statements as appearing in Restated

vi. Weighted average EPS= Aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. (EPS x Weight) for each year / Total of weights. Simple Average EPS:

Financial Year ended March 31, 2024	14.65		
Financial Year ended March 31, 2023	8.41		
Financial Year ended March 31, 2022	8.11	1	
Simple Average EPS	10.39	- 1	
Three months period ended June 30, 2024*	0.09	-	
Not Annualised			

Financial Period

Basic EPS (₹) = Basic earnings per share is calculated by dividing the Restated Profit for the year by the weighted average number of Equity Shares outstanding during the year, after considering impact of sub-division and bonus issuance retrospectively, for all periods presented

Diluted EPS (R) = Diluted earnings per share is calculated by dividling the Restated Profit for the year by the weighted average number of equity shares outstanding during the year as adjusted for the effects of all dijutive potential Equity Shares outstanding during the year, if any and after considering impact of sub-division and bonus issuance

retrospectively, for all periods presented. Earnings per Share calculations are in accordance with the notified Indian Accounting Standard 33 Earnings per share: iv. The number of Equity Shares issued by our Company has remained constant as at March 31, 2024, March 31, 2023 and March 31, 2022, except for Our Company has done sub-division of equity shares and issued Bonus Shares on June 27, 2022 and June 01, 2024 respectively and hence the number of equity shares outstanding for each

of the three years and stub period considered above has been adjusted retrospectively. The above statements and tables should be read with Significant Accounting Policies and the Notes to the Restated Financial Statements as appearing in Restated

Simple average EPS= Aggregate of year-wise EPS / Total number of years.

2. Price/Earning ("P/E") ratio in relation to Price Band of ₹ 230.00 to ₹ 243.00 per Equity Share: As derived from the Restated Consolidated Financial Information:

Particulars	P/E at the lower end of Price Band (number of times)	P/E at the higher end of Price Ban- (number of times)	
Based on Basic EPS for the Financial Year ended March 31, 2024	15.70	46.59	
Based on Diluted EPS for the Financial Year ended March 31, 2024	15.70	16.59	

Based on the peer group information (excluding our Company) given below in this section:

P/E Ratio	Name of Company	Face value of Equity Shares (7)
57.16	Rajoo Engineers Limited	1.00
30.64	Kabra Extrusion Technik Limited	5,00
43.90		
	57.16 30.64	57 16 Rajoo Engineers Limited 30.64 Kabra Extrusion Technik Limited

The industry high and low has been considered from the peers set provided later in this chapter. The industry average has been calculated as the arithmetic average of P/E of the industry peers set disclosed in this section. For further details, see para 6 below - "Comparison of Accounting Ratios with Listed Industry Peers" on page 118 of the RHP.

The industry P/E ratio mentioned above is based on earnings for the financial year ended March 31, 2024 and market price on March 28, 2024. The P/E ratio of Windsor Machines Limited is Negative, hence It has not been considered for the above comperison.

4. Return on Net Worth ("RoNW") As derived from the Restated Consolidated Financial Information of our Company

Particulars.	RoNW %	Weight
Financial Year ended March 31, 2024	27,39	3
Financial Year ended March 31, 2023	17.67	2
Financial Year ended March 31, 2022	20,95	1
Weighted Average RoNW	23,08	- 4
Three months period ended June 30, 2024 (*)	0.16	

Return on Net worth (%) = Restated Profit for the year as a percentage of the Closing Net worth as at the end of the year.

ii "Net worth" means the aggregate value of the paid-up share capital and all reserves created out of the profits, securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the restated financial information, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation, where applicable, (In compliance with the provisions of section 2(57) of the Companies Act, 2013 and regulation 2(1)(hh) of the SEBI ICDR Regulations) for the three months period ended June 30, 2024 and financial years ended March 31, 2024, March 31, 2023 and March 31, 2022.

Weighted average return on Net Worth = Aggregate of year-wise weighted Return on Net worth divided by the aggregate of weights i.e. (Return on Net worth x Weight) for each year / Total of weights

Net Asset Value per Equity Share of face value of ₹ 10 each, as adjusted for changes in capital.

Period	NAV derived from the Restated Consolidated Financial Information (7
As an June 30, 2024	53.98
As on March 31, 2024	53.59
As on March 31, 2023	47.62
As on March 31, 2022	38.71
After the completion of the Offer	At Floor Price; 53.98
A CONTRACTOR OF THE PROPERTY O	At Cap Price: 53.98
Offer Price	[•]

Offer Price per Equity Share will be determined an conclusion of the Book Building Process.

Net Asset Value per Equity Share = Net worth divided by the outstanding number of equity shares outstanding at the end of the year after considering impact of subdivision and borrus Issuance on June 27, 2022 and June 01, 2024 respectively.

Comparison of accounting ratios with listed industry peers. Brief profiles of our peers.

Rajoo Engineers Limited is mainly engaged in manufacturing and selling of Plastic Processing Machineries and post Extrusion Equipment.

Kabra Extrusion Technik Limited is engaged in providing plastic extrusion machinery for manufacturing pipes and films.

Windsor Machines Limited is in business of manufacturing of plastic processing machinery, which includes pipe extrusion, blown film extrusion and injection moulding

Name of the company Consolidated	Face value Total Income		EPS	EPS (₹)				
	per equity share (₹)	(in ₹ million)	(Basic) (₹) ^m	Diluted (₹) ⁱⁱⁱ	(₹ per share) ^{me}	P/E th	CMP (₹)	RoNW (%)*
Consolidated	10.00	2,413.08	14.65	14.65	53.59	[0]	[+]	27.39
				7.7		1		
Consolidated	1.00	2,012.66	3.41	3.41	20.59	57.16	194.90	16.59
Consolidated	2.00	3,569.18	(1.19)	(1.19)	41.07	'Negative'	55,07	(2.89)
Consolidated	5.00	6,146.55	9.80	9.67	134,52	30,64	296.30	7.48
	Consolidated Consolidated Consolidated Consolidated	Consolidated per equity share (₹) Consolidated 10.00 Consolidated 1.00 Consolidated 2.00	Consolidated per equity share (₹) (in ₹ million) Consolidated 10.00 2,413.08 Consolidated 1.00 2,012.66 Consolidated 2.00 3,569.18	Consolidated per equity share (₹) (in ₹ million) (Basic) (₹) ^{III} Consolidated 10.00 2,413.08 14.65 Consolidated 1.00 2,012.66 3.41 Consolidated 2.00 3,589.18 (1.19)	Consolidated per equity share (₹) (in ₹ million) (Basic) (₹) ⁱⁿ Diluted (₹) ⁱⁿ Consolidated 10.00 2,413.08 14.65 14.65 Consolidated 1.00 2,012.66 3.41 3.41 Consolidated 2.00 3,569.18 (1.19) (1.19)	Consolidated per equity share (₹) (in ₹ million) (Basic) (₹) ⁱⁿ Diluted (₹) ⁱⁿ (₹) ⁱⁿ share) ^{inio} Consolidated 10.00 2,413.08 14.65 14.65 53.59 Consolidated 1.00 2,012.66 3.41 3.41 20.59 Consolidated 2.00 3,669.18 (1.19) (1.19) 41.07	Consolidated per equity share (₹) (in ₹ million) (Basic) (₹) ⁱⁿ Diluted (₹) ⁱⁿ (₹ per share) ^{min} P/E ⁱⁿ Consolidated 10.00 2,413.08 14.65 14.65 53.59 [•] Consolidated 1.00 2,012.66 3.41 3.41 20.59 57.16 Consolidated 2.00 3.569.18 (1.19) (1.19) 41.07 Negative	Consolidated per equity share (₹) (in ₹ million) (Basic) (₹) ⁱⁿ Diluted (₹) ⁱⁿ (₹ per share) ^{inst} P/E ⁱⁿ CMP (₹) ⁱⁿ Consolidated 10.00 2,413.08 14.65 14.65 53.59 [•] [•] [•] Consolidated 1.00 2,012.66 3.41 3.41 20.59 57.16 134.90 Consolidated 2.00 3,589.18 (1.19) (1.19) 41.07 Negative ^(h) 55.07

Source: Financial information for listed industry peers mantioned above is based on annual reports of peer companies for the year ended March 31, 2024 submitted to stock exchanges and with respect to our company, the information is based on Restated Consolidated Financial Information for the year ended March 31, 2024.

(1) All the financial information for listed industry peer mentioned above is on a consolidated basis.

(2) Basic & Diluted EPS for peers sourced from the annual report for the Financial Year 2024, whereas for our Company it is based on the Restated Consolidated Financial Information of Company. (3) P/E Ratio has been computed based on the closing market price of equity shares on BSE on March 28, 2024, divided by the Diluted EPS provided under Note 2 above.

(4) RoNW is computed as profit for the year/period attributable to owners of our Company divided by the Net Worth at the end of the respective year/period attributable to the

(5) NAV per Equity Share (in ₹) = net worth at the end of the year / number of equity shares outstanding at the end of the year. (6) Net Worth means aggregate of equity share capital and other equity.

(7) CMP means the closing market price of the equity shares of the Company as on March 28, 2024.

(8) EPS of Windsor Machines Limited is Negative which resulted in Negative PE ratio. The Offer Price is [*] times of the face value of the Equity Shares.

The Offer Price of ₹ [•] has been determined by our Company in consultation with the BRLM, on the basis of assessment of demand from investors for Equity Shares

through the Book Building Process and, is justified in view of the above qualitative and quantitative parameters, Investors should read the above-mentioned information along with "Risk Factors" "Our Business" "Financial Information" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" on pages 33, 177, 248 and 319, of the RHP respectively to have a more informed view. The trading price of the Equity Shares could decline due to the factors mentioned in the "Risk Factors" on page 33 of the RHP and you may lose all or part of your investments.

Key Performance Indicators ("KPIs")

The table below sets forth the details of KPIs that our Company considers have a bearing for arriving at the basis for the Issue Price. All the KPIs disclosed below have been approved by a resolution of our Audit Committee dated December 12, 2024. Further, the KPIs herein have been certified by Bathiya & Associates LLP, Chartered Accountants pursuant to certificate dated December 12, 2024. This certificate has been included as a material document for inspection in connection with the issue. See 'Material Contracts and Documents for Inspection' on page 457 of the RHP.

Particulars	Three months period	As of and for the Fiscal			
1 91114/012	end June 30, 2024*	2024	2023	2022	
Total Income (₹ in million)	291.93	2,413.08	2,101.29	1,965.68	
Total revenue from operation (₹ in million)	276.20	2,366.11	2.008.65	1,922.47	
Growth in Revenue from Operations (%)	NA:	17.80	4.48	30.81	
EBITDA (₹ in million)	(3,16)	471.78.	237.44	299,38	
EBITDA margins (%)	(5.14)	19.94	11.82	15.57	
PAT after exceptional items (\$\overline{x}\$ in million)	2:18	361.25	225.05	216.97	
PAT margin after exceptional items (%)	0.79	15,27	11.20	11.29	
Growth in PAT after exceptional Items (%)	NA.	60.52	3.72	107 60	
Refum on Net Worth after exceptional items (%)	0.16	27.39	17.67	20.95	
RoE(%)	0.16	27:76	19.41	23.12	
RoCE (%)	(0.78)	31.29	15,71	25.73	
Debt Equity Ratio	.0,03	0.09.	0.19	0.20	
Operating Cash Flows (₹ in million)	(18.08)	193,74	171.70	371.92	

NA in the above table refers to not available, The ratios have not been annualized.

Growth in Revenue from Operations is calculated as a percentage of Revenue from Operations of the relevant period minus Revenue from Operations of the preceding period, divided by Revenue from Operations of the preceding period.

EBITDA = PBT before exceptional item + (finance Costs+ depreciation and amortization expenses) - other incomes. EBITDA Margin is EBITDA as a percentage of total revenue from operations.

Growth in Revenue from Operations and Growth in PAT of our Company for the three months ended June 30, 2024 are not disclosed in absence of companylive information for the three months period ended June 30, 2023.

PAT Margin is calculated as profit (loss) for the year period as a percentage of total revenue from operations

Return on Net Worth is PAT after exceptional Items, as applicable, as a % of Closing Net Worth. vii. RoE = Net profit after tax for the year; period divided by Average Shareholder Equity

viii. RoCE = Earnings before interest and taxes divided by average capital employed. Capital Employed includes Tangible Net worth (i.e. subtracting Net worth by Intangible Assets and Deferred Expenditure, If any), net deferred tax (asset)/ liability, Long-Term Borrowing and Short-Term Borrowing.)

IX. Debt Equity Ratio = Total debt divided by total equity. Operational KPIs of the company:

Particulars	Three months period	As of and for the Fiscal			
	end June 30, 2024	2024	2023	2022	
Workforce Strength	190	188	201	198	
Number of machines sold	36	256	221	246	
Contribution to revenue from operations of top customers					
Top 1 Customer (%)	36.02	7.17	5.33	7.51	
Top 3 Customers (%)	49,37	16.08	13,86	14.59	
Top 5 Customers (%)	59.62	21.39	19.67	20.19	
Top 10 Customers (%)	74.64	31.69.	30.00	30.59	
Contribution to purchase material of top suppliers					
Tay 1 Supplier (%)	4.5G	6,39	6 20	4.76	
Top 3 Suppliers (%)	13.01	13.66	13.39	12.33	
Top 5 Suppliers (%)	19.16	18.28	19.09	18.17	
Top 10 Suppliers (%)	28,28	26,36	28,30	29 35	

Explanation for the Key Performance Indicators

KPI	Explanation
Total Income	Total Income represents the scale of our business and provides information of our Company's operating and non-operating income
Total revenue from operation	Revenue from Operations is used by our management to track the revenue profile of the business and in turn helps assess the overall financial performance of our Company and size of our business.
EBITDA:	EBITDA provides information regarding the operational efficiency of the business of our Company and enables comparison of year-on-year performance of our business.
EBITDA Margin:	EBITDA Margin is an indicator of the operational profitability of our business before interest, depreciation, amortisation, and taxes
PAT:	PAT represents the profit / loss that our Company makes for the financial year or during a given period. It provides information regarding the profitability of the business of our Company.

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... continued from previous page.

BASIS FOR OFFER PRICE

KPI	Explanation
PAT Margin:	PAT Margin provides the financial benchmarking against peers as well as to compare against the historical performance of our business.
Return on Net Worth	Return on Net Worth is an indicator of our Company's efficiency as it measures our Company's profitability, and is indicative of the profit generated by our Company against the equity contribution
RoE(%)	RoE provides how efficiently the Group generates profits from shareholders' funds.
RoCE (%)	ROCE provides how efficiently the group generates earnings from the average capital employed in the business.
Debt Equity Ratio	Debt-equity ratio is a gearing ratio which compares shareholder's equity to company debt to assess the company's amount of leverage and financial stability.
Operating Cash Flows	Operating cash flows provides how efficiently our company generates cash through its core business activities.
Workforce Strength	Workforce strength shows the Employees strength of our Company.
Number of machines sold	This metric enables us to track the number of machines sold by the company during the financial year/ period.
Contribution to revenue from operations of top 1, 3, 5, and 10 customers	This metric enables us to track the contribution of our key customers to our revenue and also assess any concentration risks.
Contribution to purchase material of top 1, 3, 5 and 10 suppliers	This metric enables us to track the contribution of our key suppliers to our purchases and also assess any concentration risks.

For further details on the Key Performance Indicators, please see the section "Management's Discussion and Analysis of Financial Condition and Results of Operations" on page 319 of the RHP

9. Description on the historic use of the KPIs by our Company to analyse, track or monitor the operational and/or financial performance of our Company. Further, the Audit Committee vide its resolution dated December 12, 2024 has confirmed that verified details for all the key performance indicators pertaining to our Company that have been disclosed to the earlier investors at any point of time during the three years period prior to the date of fitting this Red Herring Prospectus are disclosed above. Our Company shall continue to disclose the KPIs disclosed above, on a periodic basis, at least once in a year (or for any lesser period as determined by our Company), for a duration that is at least the later of (i) one year after the listing date or period specified by SEBI; or (ii) till the utilization of the Net Proceeds, Any change in these KPIs. during the alignmentioned period, will be explained by our Company. The ongoing KPIs will continue to be certified as required under the SEBI ICDR Regulations.

10. Comparison with Listed Industry Peers

a. Comparison with listed industry peers (Three months period ended June 30: 2024)

		Three months period	ended June 30, 2024		
Particulars	Mamata Machinery Limited	Rajoo Engineers Limited	Windsor Machines Limited	Kabra Extrusion Technik Limited	
	Consolidated	Consolidated	Consolidated	Consolidated	
Total Income (₹ in million)	291.93	519.54	814.60	898,66	
Total revenue from operation (₹ in million)	276.20	508,74	808.34	882,02	
Growth in Revenue from Operations (%)"	NA.	63.01	17.26	(34.00)	
EBITDA (₹ in million)	(3.15)	71.17	11.64	86.57	
EBITDA margins (%)	(1.14)	13,99	1.44	9.82	
PAT (₹ in multion)	2.18	54.75	(40.84)	20.11	
PAT Margin (%)	0.79	10.75	(5.05)	2.28	
Growth in PAT (%)"	NA.	122.43	(21.67)	(65.19)	
Return on Net Worth after exceptional items (%)"	0.16	NA	NA	NA.	
RoE(%)**	0.16	NA	NA	NA	
RoCE (%)"	(0.78)	NA	NA.	NA.	
Debt Equity Ratio"	0.03	NA.	NA	NA	
Operating Cash Flows (₹ in million)**	(18.08)	NA	NA	NA	
Workforce Strength***	190	NA	NA.	NA.	

NA in the above table refers to not available.

*Operational KPIs of listed industry peers are not available in the public domain. Hence, the same is not disclosed herewith

Growth in Revenue from Operations is calculated as a percentage of Revenue from Operations of the three months period ended June 30, 2024 minus Revenue from

Operations of the three months period ended June 30, 2023, divided by Revenue from Operations of the three months period ended June 30, 2023. EBITDA = PBT pefore exceptional item + (finance Costs+ depreciation and amortization expenses) - other incomes

EBITDA Margin is EBITDA as a percentage of total revenue from operations.

iv. PAT Margin is calculated as profit (loss) for the year/ period as a percentage of total revenue from operations.

Growth in Revenue from Operations and Growth in PAT of our Company are not disclosed in absence of comparative information for the three months period ended June

Vi. Return on Net Worth, RoE, RoCE. Debt Equity Ratio, Operating Cash Flows and Workforce Strength information for listed industry peers are not disclosed as the necessary financial data required for such determination is not available.

vii. Financial information for listed industry pears mentioned above is for the three months period ended June 30, 2024 and is based on the respective un-audited financial results disclosed by these companies to the stock exchanges.

b. Comparison with listed industry peers (Fiscal 2024)

		Fiscal 2024					
Particulars	Mamata Machinery Limited	Rajoo Engineers Limited	Windsor Machines Limited	Kabra Extrusion Technik Limited			
	Consolidated	Consolidated	Consolidated	Consolidated			
Total Income (₹ in million)	2,413.08	2,012.86	3,569.18	6,146.55			
Total revenue from operation (₹ in million)	2,366.11	1,973,50	3,539.71	6,077,74			
Growth in Revenue from Operations (%)	17.80	10.43	(6,22)	(9.29)			
EBITDA (₹ in million)	471.78	266.82	222.94	606.38			
EBITDA margins (%)	19.94	13,52	6.30	9.98			
PAT (₹ in million)	361 25	210,08	(77.74)	338.17			
PAT Margin (%)	15:27	10,65	(2,18)	5 56			
Growth in PAT (%)	60.52	82.86	(266.17)	(9.62)			
Return on Net Worth after exceptional items (%)	27.39	16.59	(2,89)	7.48			
RoE(%)	27.76	17.84	(2.82)	8.10			
RoCE (%)	31/29	18,97	1.90	8.97			
Debt Equity Ratio	0.09	0,01	0.13	0.19			
Operating Cash Flows (₹ in million)	193.74	19.28	454.20	322.56			
Workforce Strength*	188	310	612	559			

*Operational KPIs of listed peers other than workforce strength are not available in the public domain. Hence, the same is not disclosed herewith.

- Growth in Revenue from Operations is calculated as a percentage of Revenue from Operations of Fiscal 2024 minus Revenue from Operations of Fiscal 2023, divided by Revenue from Operations of Fiscal 2023.
- EBITDA = PBT before exceptional item + (finance Costs+ depreciation and amortization expenses) other incomes iii. EBITDA Mergin is EBITDA as a percentage of total revenue from operations.
- Iv. PAT Margin is calculated as profit/ (loss) for the year/ period as a percentage of total revenue from operations.

v. Return on Net Worth is PAT after exceptional items, as applicable, as a % of Closing Net Worth vi. RoE = Net profit after tax for the year/ period divided by Average Shareholder Equity

vii. RoCE = Earnings before interest and taxes divided by average capital employed. Capital Employed includes Tangible Net worth life, subtracting Net worth by Intangible Assets and Deferred Expenditure, if any), net deferred tax (asset)/ liability, Long-Term Borrowing and Short-Term Borrowing.) wiii. Debt Equity Ratio = Total debt divided by total equity.

ix. Financial information for listed industry peers mentioned above is for the twelve months period ended March 31, 2024 and is based on the respective annual report disclosed by these companies to the stock exchanges.

c. Comparison with listed industry peers (Fiscal 2023)

		Fiscal	2023	
Particulars	Mamata Machinery Limited	Rajoo Engineers Limited	Windsor Machines Limited	Kabra Extrusion Technik Limited
	Consolidated	Consolidated	Consolidated	Consolidated
Total Income.(₹ in million)	2,101.29	1,816.44	3,841.03	6,731.81
Total revenue from operation (₹.in million)	2,008.65	1,787.11	3,774.50	6,700.08
Growth in Revenue from Operations (%)	4.48	-6.23	2.25	65,07
EBITDA (₹ in million)	237.44	155.91	289,90	740.74
EBITDA margins (%)	11.82	8.89	7.68	11.06
PAT (₹ in million)	225.05	114.89	46.42	374.98
PAT Margin (%)	11.20	6.43	1,23	5,60
Growth In PAT (%)	3.72	-28.57	108.65	23.86
Return on Net Worth after exceptional items (%)	17,67	10.55	1.66	9.78
RoE(%)	19.41	11.06	1,64	10.53
RoČE (%)	15.71	11.51	4.29	14.27
Debt Equity Ratio	0.15	0.01	0.13	0.19
Operating Cash Flows (₹ in million)	171.70	145,70	121.73	-37.30
Workforce Strength*	201	288	541	378

*Operational KPIs of listed peers other than workforce strength are not available in public domain. Hence, the same is not disclosed herewith.

Growth in Revenue from Operations is calculated as a percentage of Revenue from Operations of Fiscal 2023 minus Revenue from Operations of Fiscal 2022, divided by Revenue from Operations of Fiscal 2022.

EBITDA = PBT before exceptional item + (filtence Costs+ depreciation and amortization expenses) - other incomes. EBITDA Margin is EBITDA as a percentage of total revenue from operations.

IV. PAT Margin is calculated as profit/ (loss) for the year/ period as a percentage of total revenue from operations. Return on Net Worth is PAT after exceptional items, as applicable, as a % of Closing Net Worth.

vi. RoE = Net profit after tax for the year/ period divided by Average Shareholder Equity.

vii. RoCE = Earnings before interest and taxes divided by average capital employed. Capital Employed includes Tangible Net worth (i.e. subtracting Net worth by Intangible

Assets and Deferred Expenditure, if any), net deferred tax (asset)/liability, Long-Term Borrowing and Short-Term Borrowing.) viii. Debt Equity Ratio = Total debt divided by total equity. ix. Financial information for listed industry peers mentioned above is for the Iwelve months period ended March 31, 2023 and is based on the respective annual report

disclosed by these companies to the stock exchanges.

d. Comparison with listed industry peers (Fiscal 2022)

		Fiscal	2022		
Particulars	Mamata Machinery Limited	Rajoo Engineers Limited	Windsor Machines Limited	Kabra Extrusion Technik Limited	
	Consolidated	Consolidated	Consolidated	Consolidated	
Total Income (€.in million)	1,965.68	1.934.63	3,718,68	4,081.53	
Total revenue from operation (₹ in million)	1,922,47	1,905.83	3,691,59	4,059,03	
Growth in Revenue from Operations (%)	30.81	12.39	17.39	48,01	
EBITDA (₹ in million)	299.38	225.95	293.82	549.31	
EBITDA margins (%)	15.57	11.86	7,96	13,53	
PAT (₹ in million)	216.97	160 84	22.25	302,74	
PAT Margin (%)	11.29	8.44	0.60	7.46	
Growth in PAT (%)	107.60	33.43	-79,39	23,26	
Return on Net Worth after exceptional items (%)	20.95	16.27	0.78	9,20	
RoE(%)	23.12	17.66	0.78	9.97	
RoCE (%)	25.73	20.22	4,36	12.79	
Debt Equity Ratio	0,20	0.00	0,04	0.18	
Operating Cash Flows (₹ in million)	371.92	234.72	271.27	-621,97	
Workforce Strength*	198	292	527	488	

"Operational KPIs of listed peers other than worldorse strength are not available in public domain. Hence, the same is not disclosed herewith. Nates:

Growth in Revenue from Operations is calculated as a percentage of Revenue from Operations of Fiscal 2022 minus Revenue from Operations of Fiscal 2021, divided by Revenue from Operations of Piscal 2021.

EBITDA = PBT before exceptional item + (finance Costs+ depreciation and amortization expenses) – other incomes.

III. EBITDA Margin is EBITDA as a percentage of total revenue from operations.

iv. PAT Margin is calculated as profit (loss) for the year/ period as a percentage of total revenue from operations. v. Return on Net Worth is PAT after exceptional items, as applicable, as p % of Closing Net Worth.

- vi. RoE = Net profit after tax for the year/ period divided by Average Shereholder Equity
- vii. RoCE = Earnings before interest and taxes divided by average capital employed. Capital Employed Includes Tangible Net worth (i.e. subtracting Net worth by Intangible Assets and Deferred Expenditure, if any), net deferred tax (asset)/ liability, Long-Term Borrowing and Short-Term Borrowing.) viii. Debt Equity Ratio = Total debt divided by total equity.

IX. Financial information for listed industry peers mentioned above is for the twelve months period ended March 31, 2022 and is based on the respective annual report. disclosed by these companies to the stock exchanges.

11. Weighted Average Cost of Acquisition

a. The price per share of our Company based on the primary/ new issue of shares (equity/ convertible securities)

There have been no primary / new issue of shares (equity/convertible securities), excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of filing of the DRHP / RHP, where such issuance is equal to or more than 5 per cent of the fully diluted paid-up share capital of the Issuer Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

The price per share of our Company based on secondary sale/ acquisitions of shares (equity/ convertible securities)

There have been secondary sale/ acquisitions of Equity Shares or any convertible securilies, where our Promoters or the members of our Promoter Group or shareholder(s) selling shares through offer for sale or shareholder(s) having the right to nominate director(s) in the Board of the Company are a party to a transaction (excluding gifts), during the 18 months preceding the date of this Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted. paid-up share capital of our Company (calculated based on the pre-Offer capital before such transaction(s) and excluding employee stock options granted but not vested). in a single transaction or multiple transactions combined together over a span of rolling 30 days. Details of the transactions are as follows:

Date of Transfer	Name of Transferor	Name of Transferee	Nature of Transaction	No. of Equity Shares	Face Value (in ₹)	Transfer pric per Equity share (in 1)
June 27, 2024	Nayana Patel	Divya Aggarwal	Transfer	27.000.00	10.00	186.00
June 27, 2024	Nayana Patel	Gohil Sarvesh Atulkumar	Transfer	27,000.00	10.00	180.00
June 27, 2024	Nayana Patel	Apporva Khandelwal (HUF)	Transfer	22,000,00	10.00	180.00
June 27, 2024	Nayana Patel	Rahul Jamnaprasad Maheshwari	Transfer	27,000,00	10.00	180 00
June 27, 2024	Navana Patel	Jagdishprasad Khaluwala	Transfer	41,600.00	10.00	180.00
June 27, 2024	Nayana Patel	Amar Harshadhhai Patel	Transfer	27,000 00	10 00	180 00
June 27, 2024	Nayana Patel	Pritesh Pravinchandra Vora	Transfer	26,469.00	10.00	180.00
June 27, 2024	Mamata Group Corporate					
	Services LLP	Darshna Khakharia	Transfer	24,300.00	10.00	180.00
June 27, 2024	Mamata Group Corporate Services LLP	NG Family Trust held in the names of Nitin Govindbhai Patel and Gitaben Nitinbhai Patel	Transfer	27,000.00	10.00	180.00
June 27, 2024	Mamata Management Services LLP	Vishnut C Pathak	Transler	110,000.00	10,00	180.00
June 27, 2024	Mamata Management Services LLP	VPK Global Ventures Fund - VPK Global Ventures Fund - Scheme I	Transfer	55,000,00	10.00	180.00
June 27, 2024	Mamata Management Services LLP	Shikhar Enterprises	Transfer	33,845.00	10,00	180,00
June 28, 2024	Mamata Group Corporate Services LLP	Rahul Jayantilal Shah	Transfer	16,469.00	10.00	180.00
une 28, 2024	Mamata Group Corporate Services LLP	Pushpa Keshavlal Raichura	Transfer	41,500.00	10.00	180,00
June 28, 2024	Mamata Group Corporate Services LLP	Komalaya Investrade Private Limited	Transfer	27,000.00	10.00	180.00
July 16, 2024	Nayana Palel	Pitam Goel HUF	Transfer	27,000.00	10,00	180.00
July 16, 2024	Nayana Patel	Minerva Ventures Fund	Transfer	165,000.00	10.00	180.00
July 16, 2024	Nayana Patel	Nova Global Opportunities Fund PCC – Touchstone	Transfer	27,000.00	10,00	180,00
July 16, 2024	Bhagvati Patel	GJNX Ventures held in the names of Gunavanth Kumar Rekha and Gunvant Kumar Neha	Transfer	27,700.00	10.00	180.00
July 16, 2024	Bhagvati Patel	1955 Venture Fund held in the names of Jinendra G and Gotham Chand	Transfer	27,700,00	10.00	180,00
July 16, 2024	Bhagvati Patel	Sandeep Shandan	Transfer	27,700.00	10.60	180.00
July 16, 2024	Bhagvati Patel	Shagun Capital Venture held in the names of Shankesh Vijayakumar and Manav Vijayakumar	Transfer	27,700.00	10.00	180,00
July 16, 2024	Bhagvati Patel	Parimal Vijaybhai Khakharia	Transfer	25,000.00	10.00	180.00
July 16: 2024	Bhagvati Patel	Akilandeswari Selvamudhy	Transfer	27,700.00	10:00	180.00
July 16: 2024	Bhagvati Palel	Vined Tarachand Agrawal	Transfer	14,007.00	10.00	180.00
July 16 2024	Bhagvati Patel	Shubhatakshmi Polyesters.Limited	Transfer	13,500.00	70.00	180.00
July 16, 2024	Bhagvati Palel	SVAR Family Trust held in the names of Swapnil Jatinbhai Shah and Hemant Ishwadai Modi	Transfer	13,500.00	10.00	180,00
July 18, 2024	Mamata Group Corporate Services LLP	Darshna Khakharia	Transfer	2 18,700.00	10.00	180.00
July 16, 2024	Mamata Management Services LLP	Mohit Vinodkumar Agrawal	Transfer	55,000.00	10.00	180,00

c. Price per share based on the last five primary or secondary transactions: Since there are transactions to report under (a) and (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoters / Promoter Group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction) not older than 3 years prior to the date of the Red Herring Prospectus irrespective of the size of transactions is not required to be disclosed.

Based on the above transactions, below are the details of the weighted average cost of acquisition, as compared to the Floor Price and the Cap Price;

Past Transactions	Weighted average cost of acquisition (In ₹)	Floor Price (i.e., ₹ 230.00)**	Gap Price (i.e., ₹ 243.00)
WACA of Primary Transactions	NA.	NA:	NA.
WACA of Secondary Transactions	180:00	1:28 times	1,35 times

*To be updated at Prospectus stage 12. Justification for Basis of Offer Price

showing a compounded growth of 25,53% per annum:

Explanations for Offer Price being [•] times of weighted average cost of acquisition of primary issuance price / secondary transaction price of Equity Shares (set out at page 127 above) along with our Company's key performance indicators and financial ratios for the three months ended June 30, 2024, and the Financial Years 2024, 2023. and 2022 and in view of the external factors which may have influenced the pricing of the Offer, are provided below: - In Fiscal 2024, our Company emerged as top seven exporter of packaging machines from India and contributed 3% of market share of total export of packaging

machines (Source: D&B Report); Our revenue from operations on Restated Consolidated basis has been ₹ 1,922.47 million in Fiscal 2022, ₹ 2,008.65 million in the Fiscal 2023, ₹ 2,366.11 million in the

Fiscal 2024 showing a compounded growth of 10.94% per annum: Our EBITDA on Restated Consolidated basis has been ₹ 299.38 million in the Fiscal 2022. ₹ 237.44 million in the Fiscal 2023, ₹ 471.78 million in the Fiscal 2024.

Our Net Worth on Restated Consolidated basis has been ₹ 1,035.56 million in the Fiscal 2022, ₹ 1,273,76 million in the Fiscal 2023, ₹ 1,318.82 million in the Fiscal 2024 snowing compounded growth of 12,85% per annum;

 Our PAT on Restated Consolidated basis has been ₹ 216.97 million in the Fiscal 2022, ₹ 225.05 million in the Fiscal 2023, ₹ 361.25 million in the Fiscal 2024 showing compounded growth of 29.03% per annum

The Offer Price of ₹ [•] has been determined by our Company, in consultation with the BRLM, on the basis of market demand from investors for Equity Shares through the Book Building Process and is justified in view of the above stated qualitative and quantitative parameters:

Investors should read the above-mentioned information along with "Risk Factors", "Our Business", "Financial Information" and "Management's Discussion and Analysis of Financial Conditions and Results of Operations" on pages 33, 177, 248 and 319, of the RHP, respectively, to have a more informed view. The trading price of the Equity Shares of our Company could decline due to the factors mentioned in: "Risk Factors" on page 33 and you may lose all or part of your investments.

FOR FURTHER DETAILS, SEE "BASIS FOR OFFER PRICE" ON PAGE 116 OF THE RHP.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE AND NSE

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of lorce majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable

This is an Offer in terms of Rule 19(2)(b) of the SCRR, read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in terms of Regulation 6 (1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs and such portion, the "QIB Portion"), provided that our Company, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"), out of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received. from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received from them at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QBs. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders ("Non-Institutional Portion") (of which one-third of the Non-Institutional Portion shall be reserved for Bidders with an application size between ₹ 0.20 up to ₹ 1.00 million and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 1.00 million) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Nor-Institutional Portion, subject to valid Bids being received at or above the Offer Price and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI 1CDR Regulations, subject to valid Bids being received from them at or above the Offer Price, All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank under the UPI Mechanism, as the case may be to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA Process. For furtner details, see "Offer Procedure" on page 387 of the RHP.

Bidders/ Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI. Mechanism) as provided in the Bld cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders'/Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022. dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

Contents of the Memorandum of Association of our Company as regards its objects: For information on the main objects of our Company, please see the section 'History and Certain Corporate Matters" on page 209 of the RHP. The Memorangum of Association of our Company is a material document for inspection in relation to the Offer, For further details, please see the section tilled "Material Contracts and Documents for Inspection" on page 457 of the RHP.

Liability of the members of our Company: Limited by shares

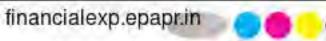
Amount of share capital of our Company and Capital structure: As on the date of the RHP, the authorised share capital of the Company is ₹ 300,000,000 divided into 30,000,000. Equity Shares of face value ₹ 10 each. The issued, subscribed and paid-up share capital of the Company is ₹ 246,078,000 divided into 24,607,800 Equity Shares of face value ₹ 10. each. For details, please see the section titled 'Capital Structure' on page 84 of the RHP.

Names of signatories to the Memorandum of Association of our Company and the number of Equity Shares subscribed by them: The initial signatories to the Memorandum of Association of our Company are Narsinhbhai Patel and Shantilal Patel. For details of the share capital history of our Company, please see the section titled "Capital Structure" on page 84 of the RHP

Listing: The Equity Shares, once offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received in-principle approvals from BSE and NSE for the listing of the Equity Shares pursuant to letters each dated September 05, 2024. For the purposes of the Offer, the Designated Stock Exchange shall be







continued from previous page.

Contact Person: Nikhil Shah

SEBI Registration Number: INM000012917

BSE Limited. A signed copy of the Red Herring Prospectus and the Prospectus shall be filed with the RoC in accordance with Sections 26(4) and 32 of the Companies Act, 2013. For further details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus until the Bid/ Offer Closing Date, see "Material Contracts" and Documents for Inspection" on page 457 of the RHP.

Disclaimer Clause of the Securities and Exchange Board of India ("SEBI"): SEBI any gives its observations on the offen documents and this does not constitute approval of either the Offer or the specified securities stated in the offer document. The investors are advised to refer to page 364 of the RHP for the full text of the disclaimer clause of SEBI.

Disclaimer Clause of BSE (Designated Stock Exchange) : It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Red Herring Prospectus has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to page 367 of the Red Herring Prospectus for the full text of the Disclaimer Clause of BSE. Limited.

cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 367 of the RHP for the full text of the Disclaimer Clause of NSE General Risks: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the

Disclaimer Clause of NSE : It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been

risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus, Specific attention of the investors is invited to "Risk Factors" on page 3% of the RHP.

COMPANY SECRETARY AND COMPLIANCE OFFICER BOOK RUNNING LEAD MANAGER REGISTRAR TO THE OFFER Madhuri Sharma **LINK**Intime BEELI/N/E Su vev No. 423/P, Sarkhej - Bavla Road, N.H. No. 8A, Sanand, Moraiva, Ahmedabari - 382213 Guiarat, India, Tel: 02717-630 800/801 E-mail: cs@mamata.com Beeline Capital Advisors Private Limited Link Intime India Private Limited Website: www.mamata.com B 1311-1314 Thirteenth Floor Shilp Corporate Park, Rajpath Rangoli Road, Thattej, Ahmedabart C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumber - 400 083, Maharashtra Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any Gujaret - 380054 India. Telephone: +91 79 4918 5784 Telephone: +91 22 4918 6200 pre-Offer or post-Offer related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Email: mb@beelinemb.com: Website: www.beelinemb.com E-mail: mamatamachinery.ipo@linkintime.co.in Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic Investor Grievance ID: ig@beelinemb.com Investor grievance e-mail: mamatamachinery ipo@linkintime.co.in; Website: www.linkintime.co.in

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the section littled "Risk Factors" on page 33 of the RHP, before applying in the Offer. A copy of the RHP shall be available on website of SEBI at www.sebi.gov.in. websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindla.com and www.nseindia.com, respectively, and on the website of the Company at www.mamata.com and on the website of the BRLM, i.e. Bealine Capital Advisors Private Limited at www.peelinemb.com, respectively.

Availability of the Abridged Prospectus: Acopy of the abridged prospectus shall be available on the website of the Company, the BRLM and the Registrar to the Offer at www.mamata.com, www.beelinemb.com and www.linkintime.co.in, respectively.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of MAMATA MACHINERY LIMITED. Tel: 02717-630 800/801; BRLM: Beeline Capital Advisors Private Limited. Tel: +91.794918 5784; Syndicate Members: SPREAD X SECURITIES PRIVATE LIMITED and at the select locations.

of the Sub-syndicate Members (as given below), SCSBs. Registered Brokers, RTAs and CDPs participating in the Offer ASBA Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

SEBI registration number: INR000004058

Contact Person: Avani Ghate

Escrow Collection Bank and Refund Bank: HDFC Bank Limited . Public Offer Account Bank: HDFC Bank Limited . Sponsor Bank: HDFC Bank Limited. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Ahmedabad

Date: December 12, 2024

On behalf of the Board of Directors

Madhuri Sharma Company Secretary and Compliance Officer

For MAMATA MACHINERY LIMITED

MAMATA MACHINERY LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC. The RHP shall be available on the website of SEBI at www.sebi.gov.in. website of the Storik Exchanges i.e. BSE and NSE at www.bseindle.com and www.nseindia.com respectively, on the website of the Company at www.marriata.com and the website of the BRLM i.e. Beeline Capital Advisors Private Limited at www.marriata.com and the website of the BRLM i.e. Beeline Capital Advisors Private Limited at www.marriata.com and the website of the BRLM i.e. Beeline Capital Advisors Private Limited at www.marriata.com. please see the section entitled "Risk Factors" on page 33 of the RHP. Potential investors should not rely on the DRHP filed with SEB) for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 as amended ("U.S. Securities Act") or any state securities act of united States, except pursuant to an exemption from or in a transaction not subject to, the registration

requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in 'offshore transactions' as defined in and in compilance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made.

MURUDESHWAR CERAMICS LTD.

CIN:L26914KA1983PLC005401 REGD, DEF, MURUDESHWAR BHAVAN, 604/B, GOKUL ROAD. HUBBALLI - 580 030. Phone: 9180-42897000; Email: cosec@naveentile.com, Website: www.naveentile.com

NOTICE OF CHANGE OF REGISTRAR AND SHARE TRANSFER AGENT Notice is hereby given to the Shareholders, Beneficial owners, Depository Participants

and all other concerned of Murudeshwar Ceramics Limited (the Company) that the Company has appointed M/s. Bigshare Services Private Limited (SEBI Registration No. INR000001385) as its New Registrar and Share Transfer Agents in place of M/s. Canbank Computer Services Limited (the existing Registrar and Transfer Agents). Further, Shareholders, Beneficial owners, Depository Participants and all other concerned are requested to send/deliver the requests/ documents/ correspondence relating to transfer/ transmission of shares, change of address (physical shares) claim of ungaid dividend, demat/ remat of shares etc, and all other correspondence related to securities of the Company to the below mentioned address:

M/s. Bigshare Services Private Limited, S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road,

Next to Ahura Centre, Andheri East, Mumbai 400093, Maharashtra, India. Tel.: +91 22 62638300 (Fax: +91 22 6263 8399) Email: info@bigshareonline.com | Website: www.bigshareonline.com

For the convenience of the Shareholders, the above mentioned occuments can also be sent to the registered office of the Company.

For Murudeshwar Ceramics Limited Sd/-Ashok Kumar. Place: Bengaluru. Date: 12.12.2024

Company Secretary, M. No. A40962

Corporate Office: Thrissur

SHRIRAM

SHRIRAM FINANCE LIMITED (Formerly known as SHRIRAM TRANSPORT FINANCE **COMPANY LIMITED)** PUBLIC NOTICE

This is to inform our customers and

public at large that our **Darbhanga** - II Branch located at R/O Bangalow No. 1, 1 GM Road, P.O. Lalbagh, Opposite Radio Station, Darbhanga, Bihar - 846008 will shift to First Floor, Raj Bhawan, Ram Chowk, Main Road, Bhowara. Madhubani, Bihar - 847212 from 28th March, 2025. The Customers are requested to

contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

SHRIRAM

SHRIRAM FINANCE LIMITED (Formerly known as SHRIRAM TRANSPORT FINANCE **COMPANY LIMITED)**

PUBLIC NOTICE This is to inform our customers and

public at large that our Katni Branch located at First Floor, Opposite Moonsilling Petrol Pump, Kataye Ghat Mode, Jabalpur Road, Bagawakatani, Madhya Pradesh -483501 will shift to First Floor. House No. 38, Ward No. 43, Maharana Pratap, Jabalpur Road, Katni, Katni, Madhya Pradesh -483501 from 26th March, 2025. The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

SHRIRAM

SHRIRAM FINANCE LIMITED (Formerly known as SHRIRAM TRANSPORT FINANCE **COMPANY LIMITED)**

PUBLIC NOTICE This is to inform our customers and

public at large that our **South Delhi Branch** located at First Floor, Plot No. C 78, Duggal Colony, Khanpur, Delhi - 110062 will shift to Unit No.-201, 202, 202A, 203, 204 and 205, Plot No.-5. Second Floor, Opposite to Birla School, Bhanot Apartment, LSC Madangiri, South Delhi, Delhi - 110062 from 24th March, 2025. The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

SHRIRAM

SHRIRAM FINANCE LIMITED (Formerly known as SHRIRAM TRANSPORT FINANCE **COMPANY LIMITED)**

mode, etc. For all Offer related queries and for redressal of complaints. Investors may also write to the BRLM.

PUBLIC NOTICE This is to inform our customers and

public at large that our Faridabad I Branch located at Plot No.3, D-2, First Floor, (Being Part of D-2) Type) D-2, NH-2, Nit, Faridabad, Haryana - 121001 will shift to Second and Third Floor, Plot No. 3D-6 Nit. Faridabad, Faridabad Nit Faridabad, Haryana - 121001 from 24th March, 2025.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

SHRIRAM

SHRIRAM FINANCE LIMITED (Formerly known as SHRIRAM TRANSPORT FINANCE **COMPANY LIMITED)**

Addictors 50

PUBLIC NOTICE This is to inform our customers and

public at large that our Orai Jhansi Branch located at First Floor, No. 274, Tulsi Nagar, Station Road, Orai, Jhansi, Uttar Pradesh -285001 will shift to First Floor, House No. 4578, Arya Enclave, Ram Nagar, Village/City Orai, Jalaun. Uttar Pradesh - 285001 from 24th March, 2025.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

SHRIRAM

SHRIRAM FINANCE LIMITED

(Formerly known as SHRIRAM

TRANSPORT FINANCE

COMPANY LIMITED)

PUBLIC NOTICE

This is to inform our customers and

public at large that our **Dholpur**

Branch located at First Floor,

DhanlaxmiBank

Branch: Mulund, Regional Office: Sion, Mumbai POSSESSION NOTICE - (For immovable Property) The undersigned, being the Authorised Officer of the Dhantstoni Bank Limited under

the Securitization and Reconstruction of Financial Assets and Enforcement of Security interes) Act, 2002 (54 of 2002) and in exercise of powers conferred under Section 1. (12) read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a demand notice dated 19-07-2024 calling upon the borrowers Mr. Durgaram Solanki and Mrs. Vimila Durgaram Solanki, C-21, Pt No. 102 Malwani Mangalmurti CHS RSC-15 Near Mahada Colony Malwani Malad Wes

Flat No. 106, on 1st Floor, "Malwani Diamond Plaza CHS Ltd" building no IC Code no 249. New Mahada Gaikwad Nagar Malwani Gate no 8 Malad West Mumbal 400095. Mr. Durgaram Solanki and Mrs. Vimila Durgaram Solanki, Room No. 505. Chawl No. 64, Mau Bord, Colony, Gayakwad Gete No. 8, Malwani Maled West 400095. Also at, Flat No. 106, on 1st Floor, "Malwani Diamond Plaza CHS Ltd" building no IC Code No. 249. New Mahada Gaikwad Nagar Malwani Gate No. 8 Malad West Mumbai 400095. o repay the amount mentioned in the notice being of Rs. 14,88,588,98/- (Rupees

Fourteen Lakhs Eighty-eight Thousand Five Hundred Eighty-eight and Ninety

Eight paisa only) within 60 days from the date of the said notice The borrowers having failed to repay the amount, notice is hereby given to the borrowers and the public in general that the undersigned has taken possession of the property described herein below in exercise of the powers conferred on him under Sub-Section (4) of Section 13 of Act read with rule 8 of the Security Interest (Enforcement) Rules, 2002 on this the 10th Day of December of the year 2024, The borrowers in particular and the public in general are hereby cautioned not to dea

ith the property and any dealings with the property will be subject to the charge o Dhanlaxmi Bank Limited for an amount Rs 14,86,588,98/- (Rupees Fourteen Lakhs Eighty-eight Thousand Five Hundred Eighty-eight and Ninety-Eight paisa only) The borrowers' attention is invited to provisions of Sub-Section (8) of Section 13 of the Act, in respect of time available, to redeem the secured assets. Description of the Immovable Property

All that part and parcel of the property consisting of residential Flat no 106, on 15 Floor, admeasuring 252 Sq Ft Super Built Up area in the building known as Malwan Diamond Plaza CHS Ltd. constructed on land, building no IC Code no 249, New

Mahada Gaikwad Nagar Malwani Gate no 8 Malad West Mumbai 4000095. Owned by Mr. Durgaram Solanki and Mrs. Vimila Durgaram Solanki Boundaries: East: Ashfvinayak CHSL, West: Vastu Rachana-2, North: On Siddhivinayal CHSL South: Jay Hind CHSL Authorized Officer

Place: Mulund Date: 10th December 2024

Delhi

Place: Mumbai

Date: December 12, 2024

Dhaniaxmi Bank Limited

SHRIRAM

SHRIRAM FINANCE LIMITED (Formerly known as SHRIRAM TRANSPORT FINANCE **COMPANY LIMITED)**

Branch located at Plot No. 63, Shilpa Co-op Hsg .Soc, Main Road, Manish Road, Manish 440010 from 25th March, 2025. their needs.

REGIONAL BUSINESS HEAD

SHRIRAM

(Formerly known as SHRIRAM TRANSPORT FINANCE **COMPANY LIMITED)**

This is to inform our customers and

their needs.

SHRIRAM SHRIRAM FINANCE LIMITED

(Formerly known as SHRIRAM TRANSPORT FINANCE **COMPANY LIMITED)**

PUBLIC NOTICE

This is to inform our customers and public at large that our Arrah-Varanasi Branch located at Mahajan Toli No:01, Third Floor, Lalita Complex, Jail Road, Ara, P.O. - Shivganj, P.S. - Town, Thana, District - Bhojpur, Bihar - 802301 will shift to First Floor, 437/1, Ward No. 28, Moti Tola, Sapna Cinema More, Arrah, Waliganj, Bhojpur, Bihar - 802301 from 28th March, 2025.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

SHRIRAM

SHRIRAM FINANCE LIMITED

(Formerly known as SHRIRAM

TRANSPORT FINANCE

COMPANY LIMITED)

PUBLIC NOTICE

This is to inform our customers and

public at large that our Jalgaon

Branch located at Second Floor.

Tej Arcade, Above Dainik Divya

Marathi, Navi Peth, Jalgaon,

Maharashtra - 425001 will shift to

First Floor, No. 2117/1A/29, At

Laxmi Height, 221 Navi Peth,

Opposite to Jalgaon Municipal

Corporation, V.V Vachnalay Road,

Jalgaon, Maharashtra - 425001

The Customers are requested to

contact the new office premises for

REGIONAL BUSINESS HEAD

from 25th March, 2025.

their needs.

SHRIRAM SHRIRAM FINANCE LIMITED

(Formerly known as SHRIRAM TRANSPORT FINANCE **COMPANY LIMITED)**

PUBLIC NOTICE This is to inform our customers and

public at large that our Katol - I Branch located at No. 11, Khoja Lay Out, Near Nagar Parishad School, Beside Union Bank of India, Katol, Maharashtra - 441302 will shift to First Floor, Plot No. 152, Ward No. 4, Main Road, Katol Tar Bazar, Nagpur, Maharashtra 441302 from 25th March, 2025. The Customers are requested to contact the new office premises for

their needs. **REGIONAL BUSINESS HEAD**

SHRIRAM

SHRIRAM FINANCE LIMITED

(Formerly known as SHRIRAM

TRANSPORT FINANCE

COMPANY LIMITED)

PUBLIC NOTICE

This is to inform our customers and

public at large that our Bijoliya

Branch located at First Floor, Ward

1, Balaji Circle, Indra Colony, Bundi

Road, Bijolia Khurd, Bijoliya,

Rajasthan - 311602 will shift to First

Floor, Ward No. 2, Above ICICI

Bank, Near Bus Stand, Bijolia

The Customers are requested to

contact the new office premises for

SHRIRAM

REGIONAL BUSINESS HEAD

Khurd, Bhilwara, Rajasthan

311602 from 24th March, 2025

their needs.

Above Andhra Bank, Near Bank of Baroda G.T. Road, New Bus Stand Dholpur, Dholpur, Rajasthan -328001 will shift to First Floor, Above Central Bank of India, Near RAC, G.T. Road, Dholpur, Dholpur, Rajasthan - 328001 from 25th March. 2025. The Customers are requested to

contact the new office premises for their needs. REGIONAL BUSINESS HEAD

SHRIRAM SHRIRAM FINANCE LIMITED

(Formerly known as SHRIRAM TRANSPORT FINANCE **COMPANY LIMITED)** PUBLIC NOTICE

This is to inform our customers and public at large that our Arrah- I **Branch** located at Third Floor, Nath Complex, Near College Gate, Arrah, Bihar - 800001 will shift to 17, Jain College East Gate, Katira, Arrah, Bhojpur, Bihar - 802301 from 28th March, 2025.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

SHRIRAM SHRIRAM FINANCE LIMITED

SHRIRAM FINANCE LIMITED (Formerly known as SHRIRAM TRANSPORT FINANCE **COMPANY LIMITED)**

PUBLIC NOTICE

This is to inform our customers and public at large that our **Baraily** (MP) Branch located at First Floor, Ward No. -9, J.J. Road, Above ICICI Bank, Baraily, Raisen, Madhya Pradesh - 464668 will shift to Ground Floor, Plot No. 228/8, Ward No. 01, J.J. Road, Udaipura Naka, Bareli, Raisen, Madhya Pradesh - 464668 from 25th March.

The Customers are requested to contact the new office premises for

PPFAS Mutual Fund

PPFAS Asset Management Private Limited (Investment Manager to PPFAS Mutual Fund)

Registered Office: - 81/82, 8th Floor, Sakhar Bhavan, Ramnath Goenka Marg, 230 Nariman Point, Mumbai - 400 021, Maharashtra, INDIA. Tel.: 91 22 6140 6555 Fax: 91 22 6140 6590. E-mail: mf@ppfas.com. Website: www.amc.ppfas.com CIN No: - U65100MH2011PTC220623

NOTICE CUM ADDENDUM TO THE SCHEME INFORMATION DOCUMENT (SID) AND KEY INFORMATION MEMORANDUM (KIM) OF ALL EXISTING SCHEMES OF PPFAS MUTUAL FUND AND STATEMENT OF **ADDITIONAL INFORMATION (SAI) OF PPFAS MUTUAL FUND**

Change in address of AMC's Branch/ISC/Official Point of Acceptance(OPA):

Investors are requested to take note of the following change in the address of the Delhi Branch office of PPFAS Asset Management Private Limited. The branch will be termed as "Investor Service Center (ISC) and Official Point of Acceptance (OPA)" for the transactions of the Schemes of PPFAS Mutual Fund. The Branch shall be operational at the new address with effect from December 13, 2024. **Location Existing Address**

Connaught Place, New Delhi-110001. All other terms and conditions of the SIDs, KIMs and SAI remains unchanged.

Kasturba Gandhi Marg, New Delhi-110001.

903, 9th Floor, Mercantile House,

This addendum forms an integral part of the Statement of Additional Information, Scheme Information Document and Key Information Memorandum issued for respective schemes, read with the addenda issued from time to time.

> **For PPFAS Asset Management Private Limited** (Investment Manager to PPFAS Mutual Fund)

> Office No. 1701, 1701A, 1702 & 1703, 17th Floor,

Narain Manzil, 23-Barakhamba Road,

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.



Director

PUBLIC NOTICE This is to inform our customers and public at large that our Nagpur - I

Nagar, Maharashtra - 400015 will shift to Second Floor, House No. 282/A, In Front of Office Block, No. 4-A, C.S.No. 265, Dharampeth Extension, Ward No. 73, Gandhi Nagar, Nagpur, Maharashtra The Customers are requested to contact the new office premises for

SHRIRAM FINANCE LIMITED

PUBLIC NOTICE

public at large that our Sarangpur **Branch** located at Ground Floor, H.No. 296, Ward No. 17, Ganesh Vihar Colony, Sarangpur, Rajgarh, Madhya Pradesh - 465697 will shift to Ground Floor, House No. 60, Ward No. 17, Ganesh Vihar Colony, Old A B Road, Sarangpur, Rajgarh, Madhya Pradesh 465679 from 25th March, 2025. The Customers are requested to contact the new office premises for

REGIONAL BUSINESS HEAD

SHRIRAM

SHRIRAM FINANCE LIMITED (Formerly known as SHRIRAM TRANSPORT FINANCE **COMPANY LIMITED)**

PUBLIC NOTICE

This is to inform our customers and public at large that our Kawardha Branch located at Second Floor. Swastika Bhavan, Above Punjab National Bank, NH 12 A, Raipur Naka, Kawardha, Chattisgarh -491995 will shift to First Floor, 863/ 2. Beside Mohini Palace, In front of Mahindra Showroom, Raipur Road, Kawardha, Chhattisgarh -491995 from 26th March, 2025. The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

SHRIRAM

SHRIRAM FINANCE LIMITED (Formerly known as SHRIRAM TRANSPORT FINANCE **COMPANY LIMITED)**

PUBLIC NOTICE

This is to inform our customers and public at large that our **Dhamtari** Branch located at Nathan Tower, Near Municipal School, Bastar Road, NH 30, Dhamtari, Chattisgarh - 493773 will shift to Ground Floor, Door No. 1, Shop No. 1, Near Haridiha Sahu Samaj Bhavan, Ratnabandha Road, Swami Vivekanand ward No. 33. Dhamtari, Dhamtari, Chhattisgarh - 493773 from 26th March, 2025. The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

financialexp.epapr.in

SHRIRAM FINANCE LIMITED (Formerly known as SHRIRAM

TRANSPORT FINANCE **COMPANY LIMITED)** PUBLIC NOTICE

SHRIRAM

This is to inform our customers and public at large that our Solapur

Regional Office located at First Floor, Kuber Complex, Opposite Inchigiri Math, Neharu Nagar, Solapur, Maharashtra - 413008 will shift to First Floor, Nakshatra, Plot No. 35, A-Wing, Govind Vihar, Near Takalikar Mangal Karyalaya, Majarewadi, Jule Solapur, Maharashtra - 413008 from 26th March. 2025. The Customers are requested to

contact the new office premises for their needs. **REGIONAL BUSINESS HEAD**

their needs.

(Formerly known as SHRIRAM TRANSPORT FINANCE

COMPANY LIMITED) PUBLIC NOTICE This is to inform our customers and

public at large that our Hazaribagh

Regional Office located at First Floor, Main Road Side, Prabhu Niwas Market, Annanda Chowk, Guru Govind Singh Road, Hazaribagh, Jharkhand - 825301 will shift to First Floor, Shri Krishna Kutir, Plot No. 289/290, Opposite to Raj Furniture, St. Columbus College Road, Near Jhinjhariya Pool, Nilamber Pitamber Chowk, Hazaribagh, Jharkhand - 825301 from 26th March, 2025. The Customers are requested to contact the new office premises for

REGIONAL BUSINESS HEAD

2025.

their needs. **REGIONAL BUSINESS HEAD** जनसता

13 दिसंबर, 2024

HIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER. TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

Initial Public Offer of equity shares on the main board of BSE Limited ("BSE") and National Stock Exchanges") in compliance with Chapter II of the Securities and Exchange Board of India

(Issue of Capital and Disclosure Requirements) Regulations, 2018, as armended ("SEBI ICOR Regulations").





(Please scan this O code to view the Re

Our Company was incorporated as 'Patel Machinery Private Limited' as a private limited company under the Company dated September 19, 1988, the name of our Company was changed to Mariata Machinery Private Limited', and our Company received a fresh certificate of incorporation dated December 16, 1988 issued by the RoC. Subsequently, our Company was convented into a public limited company, pursuant to a special resolution passed by the shareholders of our Company was convented into a public limited company, pursuant to a special resolution passed by the shareholders of our Company was convented into a public limited company, pursuant to a special resolution passed by the shareholders of our Company was convented into a public limited company, pursuant to a special resolution passed by the shareholders of our Company was convented into a public limited company, pursuant to a special resolution passed by the shareholders of our Company was convented into a public limited company, pursuant to a special resolution passed by the shareholders of our Company was convented into a public limited company to a special resolution passed by the shareholders of our Company was convented into a public limited company to a special resolution passed by the shareholders of our Company to a special resolution passed by the shareholders of our Company to a special resolution passed by the shareholders of our Company to a special resolution passed by the shareholders of our Company to a special resolution passed by the shareholders of our Company to a special resolution passed by the shareholders of our Company to a special resolution passed by the shareholders of our Company to a special resolution passed by the shareholders of our Company to a special resolution passed by the shareholders of our Company to a special resolution passed by the shareholders of our Company to a special resolution passed by the shareholders of our Company to a special resolution passed by the shareholders of our Company to a special resolution passed by t

Registered and Corporate Office: Survey No. 423/P, Sarkhej-Bavla Road, N.H No. 8A, Moreiya, Sanand, Ahmedabad, Gujarat – 382213, India: Tel: 02717–630 800/801, E-mail: cs@mamata.com Contact Person: Madhuri Sharma, Company Secretary and Compliance Officer Corporate Identity Number, U29259GJ1979PLC003363

OUR PROMOTERS: MAHENDRA PATEL, CHANDRAKANT PATEL, NAYANA PATEL, BHAGVATI PATEL, MAMATA GROUP CORPORATE SERVICES LLP AND MAMATA MANAGEMENT SERVICES LLP

INITIAL PUBLIC OFFERING OF UP TO 7,382,340 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF MAMATA MACHINERY LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE ("OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER") COMPRISING AN OFFER FOR SALE OF UP TO 534,483 EQUITY SHARES AGGREGATING UP TO [●] MILLION BY MAHENDRA PATEL, UP TO 1,967,931 EQUITY SHARES AGGREGATING UP TO [●] MILLION BY NAYANA PATEL, UP TO 1,227,042 EQUITY SHARES AGGREGATING UP TO [●] MILLION BY BHAGVATI PATEL, UP TO 2,129,814 EQUITY SHARES AGGREGATING UP TO [●] MILLION BY MAMATA GROUP CORPORATE SERVICES LLP AND UP TO 1,523,070 EQUITY SHARES AGGREGATING UP TO [●] MILLION BY MAMATA MANAGEMENT SERVICES LLP ("SELLING SHAREHOLDERS") (THE "OFFER FOR SALE").

THE OFFER INCLUDES A RESERVATION OF UP TO 35,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER AND THE NET OFFER SHALL CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, AND THE SELLING SHAREHOLDERS, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER, MAY OFFER A DISCOUNT OF UP TO [●]% (EQUIVALENT OF ₹[●] PER EQUITY SHARE) TO THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING UNDER THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT").

DETAILS OF OFFER FOR SALE BY THE SELLING SHAREHOLDERS AND WEIGHTED AVERAGE COST OF ACQUISITION						
NAME OF SELLING SHAREHOLDERS	TYPE	NUMBER OF EQUITY SHARES BEING OFFERED/AMOUNT (IN ₹MILLION)	WEIGHTED AVERAGE COST OF ACQUISITION* (IN ₹ PER EQUITY SHARE)			
Mahendra Patel	Promoter Selling Shareholder	Up to 534,483 Equity Shares aggregating up to [●]	Nil			
Nayana Patel	Promoter Selling Shareholder	Up to 1,967,931 Equity Shares aggregating up to [●]	Nil			
Bhagvati Patel	Promoter Selling Shareholder	Up to 1,227,042 Equity Shares aggregating up to [●]	Nif			
Mamata Group Corporate Services LLP	Promoter Selling Shareholder	Up to 2,129,814 Equity Shares aggregating up to [●]	Nit			
Mamata Management Services LLP	Promoter Selling Shareholder	Up to 1,523,070 Equity Shares aggregating up to [●]	Nil			

#As certified by the Statutory Auditor pursuant to their certificate dated December 12, 2024 #Since the weighted average cost of acquisition is negative, it has been considered as Nil

Our company is manufacturer and exporter of plastic bags and pouch making machines, packaging machines and extrusion equipment. We provide end-to-end manufacturing solutions for the packaging industry.

The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations

QIB Portion: Not more than 50% of the Net Offer | Non-Institutional Portion: Not less than 15% of the Net Offer | Retail Portion: Not less than 35% of the Net Offer

Employee Reservation Portion: Up to 35,000 Equity Shares aggregating up to ₹ [•] Million

PRICE BAND: ₹ 230.00 TO ₹ 243.00 PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH.

THE FLOOR PRICE IS 23.00 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 24.30 TIMES OF THE FACE VALUE.

BIDS CAN BE MADE FOR A MINIMUM OF 61 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH

AND IN MULTIPLES OF 61 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH THEREAFTER.

THE PRICE TO EARNINGS RATIO BASED ON DILUTED EPS FOR FISCAL 2024 AT THE UPPER END OF THE PRICE BAND IS 16.59 TIMES AS COMPARED TO THE AVERAGE INDUSTRY PEER GROUP PE RATIO OF 43.90 TIMES.

WEIGHTED AVERAGE RETURN ON NETWORTH FOR LAST THREE FINANCIAL YEARS IS 23.08%.

A DISCOUNT OF ₹ 12.00 PER EQUITY SHARE IS BEING OFFERED TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION.

ASBA

Simple, Safe, Smart way of Application!!!

Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For

Mandatory in public issues. No cheque will be accepted.

further details, check section on ASBA.

LINAMED FAMILIANTS INTERFACE

UPI-Now available in ASBA for Retail Individual Investors and Non-Institutional Investor applying for amount upto ₹ 5,00,000/-, applying through Registered Brokers, DPs and RTAs, UPI Bidder also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account: Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the Central Board of Direct Taxes and the subsequent press releases, including press releases dated June 25, 2021 and September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

UPI Bidders Bidding using the UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time, in DFC Bank Limited have been appointed as Sponsor Bank for the Offer, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For Offer related queries, please contact the BRLM on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the foll free number: 18001201740 and mail Id ipo up @npci.org in ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Retail Individual Investors in the Retail Portion; (ii) Non-Institutional Investors with an application size of up to \$500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" on page 387 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of the Stock Exchanges and can be obtained from time to time. For the list of UPI apps and banks live on IPO. Please refer to the light ways self-countered from time to time. For the list of UPI apps and banks live on IPO. Please refer to the light ways self-countered from time to time. For the list of UPI apps and banks live on IPO.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated December 12, 2024, the above provided price band is justified based on quantitative factors/ KPIs disclosed in the 'Basis for Offer Price' section of the RHP vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in 'Basis for Offer Price' section on page 116 of the RHP and provided below in the advertisement.

In making an investment decision and purchase in the Offer, potential investors must only rely on the information included in the RHP and the terms of the Offer, including the merits and risks involved and not rely on any other external sources of information about the Offer available in any manner.

RISKS TO INVESTORS

(For details refer to section titled "Risk Factors" on page 33 of the RHP)

1. Supply Chain and Material Cost Fluctuations risk: Our operations are dependent upon the efficient supply chain management of materials, parts and components made to drawings and standard bought-out parts that are required for manufacturing of bag and pouch making machines. Machines manufactured by our Company have multiple parts and components, sourced from third parties. We have in the past experienced cost fluctuations for these raw materials due to various reasons, including volatility in the commodity markets and disruptions in supply chain on account of geopolitical and other reasons. Set forth below are our material purchase costs in each of the corresponding periods:

Particulars	Three month period ended June 30, 2024	Fiscal 2024	Fiscal 2023	Fiscal 2022
material purchase cost (₹ million)	290.81	997.64	904.36	927.61
material purchase cost (Percentage of revenue from operations (%))	105,29	42.16	45.02	48.25

2. Dependence on FMCG, Food & Beverage, and Consumer Industries: The sales of our machinery depends on the FMCG, Food & Beverage and Consumer Industry. Any slowdown in these end-use industries or any other adverse changes in the conditions affecting the plastic processing and converting and packaging machines market can adversely impact our business, financial condition, results of operations, cash flows and prospects. Set forth below are our revenue from operations from machines in each of the corresponding periods:

Particulars	Three month period ended June 30, 2024	Fiscal 2024	Fiscal 2023	Fiscal 2022
Machines for plastic bag and pouch making (₹ million)	106.19	1,500.46	1,215.33	1,284.64

Particulars	Three month period ended June 30, 2024	Fiscal 2024	Fiscal 2023	Fiscal 2022
Machines for plastic bag and pouch making (Percentage of revenue from operations (%))	38.45	63.41	60.51	66.82
Co-Extrusion Blown Film Machinery (₹ million)		102.04	207.94	142.07
Co-Extrusion Blown Film Machinery (Percentage of revenue from operations (%))		4.31	10.35	7.39
Packaging Machinery (₹ million)	62.86	349.52	244.50	214.12
Packaging Machinery (Percentage of revenue from operations (%))	22,76	14.77	12.17	11.14
Attachment and spares (₹ million)	87.76	315.71	276.42	217.38
Attachment and spares (Percentage of revenue from operations (%))	31.78	13.34	13.76	11.31
After sales (₹ million)	14.64	75.62	38.42	34.82
After sales (Percentage of revenue from operations (%))	5.30	3.20	1.91	1.81

3. Inventory Management Risks: We need to ensure optimal inventory levels and are exposed to inventory risk as a result of rapid changes in consumer preferences, uncertainty of product developments and launches, manufacturer back orders and other related problems as well as the general economic environment in India. The table below sets forth our details relating to our inventory levels and inventory turnover ratio as of / for the periods/years indicated:

Particulars	Three month period ended June 30, 2024	Fiscal 2024	Fiscal 2023	Fiscal 2022
Inventory (₹ in millions)	905.87	698.02	702.81	718.08
Inventory levels (days)	880	255	282	291
Inventory turnover ratio	0.10	1.43	1.29	1.25

- Competitive Pressures and Market Challenges: We face significant competition in our business from other manufacturers of machines for flexible packaging. For details, see "Industry Overview" beginning on page 135 of the RHP. The industry and markets for our products are characterized by factors such as rapid technological change, the development of new machinery and their rapid obsolescence, evolving industry standards and significant price erosion or depreciation over the life of our machinery. Our inability to compete effectively would be detrimental to our business and prospects for future growth.
- 5. Negative Cash Flow: We have in the past experienced, and may in the future, experience negative operating cash flows. Negative cash flows over extended periods, or significant negative cash flows in the short term, could materially impact our ability to operate our business and implement our growth plans. The following table sets forth certain information relating to our cash flows on a consolidated basis for the periods indicated: (₹ million)

				Le minion
Particulars	Three month period ended June 30, 2024	Fiscal 2024	Fiscal 2023	Fiscal 2022
Net cash flow from/ (used in) operating activities	(18.08)	193.74	171.70	371.92
Net cash flow from/ (used in) investing activities	79.04	124.34	(96.84)	(350.12)
Net cash flow from/ (used in) financing activities	(0.30)	(362.66)	(29.96)	(33.32)

6. Export risks and risks from International Operations and Markets: We derive a significant portion of our revenues from operations both directly and through our wholly owned Subsidiary, Mamata Enterprises, Inc. Our revenue from operations from sales outside India contributed an average of 67.64% of total revenue for the previous three Fiscals out of which business through our wholly owned subsidiary contributed to average of 37.03% of total revenue for the previous three Fiscals. Any adverse developments in these markets could adversely affect our business. Set forth below are details of our exports and export revenue from our wholly owned subsidiary in each of the corresponding periods:

Particulars	Three month period ended June 30, 2024	Fiscal 2024	Fiscal 2023	Fiscal 2022
Revenue from operations from sales located outside India (₹ million)	194.50	1,544.65	1,436.62	1,271.24
Revenue from operations from sales located outside India (Percentage of revenue from operations (%))	70.42	65.28	71.52	66.13
Export revenue from our wholly owned subsidiary (₹ million)	113.54	787.22	763.88	765.07
Export revenue from our wholly owned subsidiary (Percentage of revenue from operations (%))	41.11	33.27	38.03	39.80

7. Dependence on Top Customers for Revenue: We derive a significant portion of our revenue from operations from our top ten customers which represented an average of 30.76% for the previous three Fiscals. Loss of any of these customers or a reduction in purchases by any of them could adversely affect our business, results of operations and financial condition. The table below sets forth our revenue from our top 10 customers and top five customers, as a percentage of our revenue from operations for the year/period indicated:

Particulars	Three month period ended June 30, 2024^	Fiscal 2024	Fiscal 2023	Fiscal 2022
Top five customers Amount (in ₹ million)	161.86	501.07	390.07	382,28

Particulars	Three month period ended June 30, 2024^	Fiscal 2024	Fiscal 2023	Fiscal 2022
Top five customers (% of total revenue from operations*)	59.62	21.39	19.67	20.19
Top ten customers Amount (in ₹ million)	202.61	742.70	594.82	579.06
Top ten customers (% of total revenue from operations*)	74.64	31.69	30.00	30.59

- * For the purpose of calculation of Top 10 customers as a % of total revenue from operations, we have not considered revenue from 'Export Incentives' as a constituent.
- ^ Our top ten customers for the period ending on June 30, 2024, include Met Polymers FZE and Balajee Poly Industries. Our Company has not received consent to disclose the names of other customers' and hence we have not disclosed their names.
- Our Promoters and members of Promoter Group will continue to collectively hold majority of the shareholding in our Company, which will allow them to influence the outcome of matters requiring shareholder approval.
- We are exposed to foreign currency fluctuation risks, particularly in relation to import of raw materials which represented 5.68% of our revenue from operations for Fiscal 2024 and export of products and services which represented 65.28% of our revenue from operations for Fiscal 2024 and we do not hedge our foreign currency risk, which may adversely affect our results of operations, financial condition and cash flows.
- 10. Trademark "Mamata" is registered in the name of one of our Promoters, Mahendra Patel, and we are dependent on our trademark licence agreements with him which also includes a clause for payment of consideration of 1% of net sales to him in future subject to the shareholders approval. If the trademark licence agreements are terminated, we may consequently lose access to our trade name 'MAMATA', which could materially and adversely impact our business, results of operations and financial condition.
- 11. The long useful life and high durability of machineries manufactured by our Company may lead to lower sales potential moving forward.
- 12. Our revenue from operations for the three month period ended June 30, 2024 and Fiscals 2024, 2023 and 2022 stood at ₹ 276.20 million, ₹2,366.11 million, ₹2,008.65 million and ₹1,922.47 million respectively. Although our revenue from operations have been growing year on year, we cannot assure that the same will continue for the upcoming fiscals.
- 13. Pricing pressure from customers may affect our gross margin, profitability and ability to increase our prices, which in turn may materially adversely affect our business, results of operations and financial condition.
- 14. The entire offering is through Offer for Sale by the Promoter Selling Shareholders, Our Company will not receive any proceeds from the Offer for Sale. The Offer comprises only an Offer for Sale aggregating up to 7,382,340 Equity Shares by the Promoter Selling Shareholders. Our Company will not receive any proceeds from the Offer for Sale.
- 15. Ratios in basis for issue price for the three month period ended on June 30, 2024, include EBITDA margin of (1.14%) and Return on Capital Employed of (0.78%). These both ratios have not been annualised. For further details refer chapter titled 'Basis of the offer' on page 116 of the RHP.
- 16. The Offer Price, market capitalization to total turnover and price to earnings ratio based on the Offer Price of our Company, may not be indicative of the market price of the Equity Shares on listing or thereafter.

The table below provides details of our price to earnings ratio and market value to total turnover.

Particulars	Price to Earning Ratio		Market Value to Total Turnove	
	Cap Price	Floor Price	Cap Price	Floor Price
Fiscal ended March 31, 2024	16.59	15.70	2.53	2.39

17. Weighted average cost of acquisition of all shares transacted in last 3 years, 18 months and 1 year, from the date of RHP:

Period	Weighted average cost of acquisition per Equity Share (in ₹)*^	Cap Price is 'x' times the weighted average cost of acquisition	Range of acquisition price per Equity Share: lowest price – highest price (in ₹)#®
1 year	Nil	Not computable	180.00-243.00
18 Months	Nil**	Not computable	180.00-243.00
3 Years	Nil**	Not computable	180.00-243.00

*As certified by the Statutory Auditor pursuant to their certificate dated December 12, 2024 *The weighted average cost of acquisition of Equity Shares by our Shareholders has been calculated by taking into account the amount paid by them to acquire and Shares allotted to them as reduced by amount received on sell of shares i.e. net of sale consideration is divided by net quantity of shares acquired.

@ Range of acquisition price is calculated exclusive of Sub-division, Bonus Issue and gift of Equity shares. ** Since the weighted average cost of acquisition is negative, it has been considered as Nil.

18. Average cost of acquisition of equity shares for the selling shareholders in IPO is as follows and offer price at upper end of the price band is ₹243.00:

Name of Selling Shareholder	Туре	NUMBER OF EQUITY SHARES BEING OFFERED/AMOUNT (IN ₹MILLION)	WEIGHTED AVERAGE COST OF ACQUISITION (IN ₹ PER EQUITY SHARE)
Mahendra Patel	Promoter Selling Shareholder	Up to 534,483 Equity Shares aggregating up to [●]	Nil
Nayana Patel	Promoter Selling Shareholder	Up to 1,967,931 Equity Shares aggregating up to [●]	Nil
Bhagvati Patel	Promoter Selling Shareholder	Up to 1,227,042 Equity Shares aggregating up to [●]	Nil
Mamata Group Corporate Services LLP	Promoter Selling Shareholder	Up to 2,129,814 Equity Shares aggregating up to [●]	Nil
Mamata Management Services LLP	Promoter Selling Shareholder	Up to 1,523,070 Equity Shares aggregating up to [●]	Nil

* As certified by the Statutory Auditor pursuant to their certificate dated December 12, 2024

* Since the weighted average cost of acquisition is negative, it has been considered as Nil.

19. Details of price at which specified securities were acquired in the three years preceding the date of the Red Herring Prospectus:

The details of the price at which Equity Shares were acquired in the three years preceding the filing of the Red Herring Prospectus, by each of the Promoters, members of the Promoter group, Selling Shareholders, and Shareholders with the right to nominate Directors or any other rights are as follows:

Name of the acquirer/shareholder	Date of acquisition of equity shares	Number of Equity Shares acquired®	Acquisition price per equity share^ (in ₹)
Promoters			
Mahendra Patel	June 01, 2024*	5,294,560	NA
Chandrakant Patel	June 01, 2024*	511,600	NA
Nayana Patel	June 01, 2024*	2,120,000	NA
Bhagvati Patel	June 01, 2024*	3,124,000	NA
Mamata Group Corporate Services LLP	June 01, 2024*	6,310,560	NA
Mamata Management Services LLP	June 01, 2024*	4,512,800	NA
Promoter Group			
Pankti Patel	December 15, 2023	10	NA
	June 01, 2024*	80	NA

Name of the acquirer/shareholder	Date of acquisition of equity shares	Number of Equity Shares acquired®	Acquisition price per equity share^ (in ₹)
Selling Shareholders			
Mahendra Patel	June 01, 2024*	5,294,560	NA
Nayana Patel	June 01, 2024*	2,120,000	NA
Bhagvati Patel	June 01, 2024*	3,124,000	NA
Mamata Group Corporate Services LLP	June 01, 2024*	6,310,560	NA
Mamata Management Services LLP	June 01, 2024*	4,512,800	NA

^ As certified by the Statutory Auditor by way of their certificate dated December 12, 2024.

@ Sub-division of equity shares on June 27, 2022 is not considered as an acquisition of equity share.

*Allotment of 2,120,000 Equity Shares to Nayana Patel, 511,600 Equity Shares to Chandrakant Patel, 5,294,560 Equity Shares to Mahendra Patel, 6,310,560 Equity Shares to Mamata Group Corporate Services LLP, 3,124,000 Equity Shares to Bhagvati Patel, 4,512,800 Equity Shares to Mamata Management Services LLP and 80 Equity Shares to Pankti Patel by way of bonus issue.

20. The BRLM associated with the offer has handled 51 public issues in the past three years out of which 2 issues closed below the issue price on listing date.

Name of the Book Running Lead Manager ("BRLM")	Total Public Issues (SME)	Issues closed below Offer Price on listing date	Total Public Issue (Main board)
Beeline Capital Advisors Private Limited	51	2	Nil

BID/OFFER PERIOD

ANCHOR INVESTOR BIDDING DATE: WEDNESDAY, DECEMBER 18, 2024*

BID/OFFER OPENS ON: THURSDAY, DECEMBER 19, 2024*

BID/OFFER CLOSES ON: MONDAY, DECEMBER 23, 2024*

"Our Company, in consultation with the BRLM, may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Offer Period shall be one Working Day prior to the Bid/Offer Opening Date. #UPI mandate end time and date shall be at 5,00 p m, on the Bid/Offer Closing Date.

BASIS FOR OFFER PRICE

The Offer Price will be determined by our Company in consultation with the BRLM, on the basis of assessment of market demand for the Equity Shares offered in the Offer through the Book Building Process and on the basis of the qualitative and quantitative factors as described below. The face value of the Equity Shares is ₹ 10 each and the Floor Price is 23,00 times the face value of Equity Shares and Cap Price is 24,30 times the face value of Equity Shares.

Investors should also refer to the sections "Risk Factors", "Our Business". "Financial Information" and "Management's Discussion and Analysis of Financial Condition and Results of Operations' beginning on pages 33, 177, 248 and 319, of the RHP, respectively, to have an informed view before making an investment decision.

Qualitative Factors: Some of the qualitative factors and our strengths which form the basis for computing the Offer Price are as follows: 1. Among the leading experter of machinery and equipment for converting machinery, packaging machinery and co-extrusion blown film machinery and attachment; 2. Advanced manufacturing infrastructure and material knowledge to customize systems and products based on customer specifications; 3. Technology-driven operations with a strong focus on quality, innovation-led research and development, leading to products that cater to dynamic market requirements; 4. Customer-centric operations, with an extensive global sales and distribution network. 5. Skilled and experienced management team with committed employee base. For further details, please sen "Our Business - Our Competitive Strengths" on page.

Quantitative Factors: Certain information presented in this section relating to our Company is based on and derived from the Restated Consolidated Financial Information, For details, see "Financial Information" beginning on page 248 of the RHP. Some of the quantitative factors, which may form the basis for computing the Offer Price, are as follows:

1. Basic and Diluted Earnings per Share ("EPS"), as adjusted for changes in capital As derived from the Restated Consolidated Financial Information:

Weighted Average EPS:

Financial Period	Basic EPS (in ₹) and Diluted EPS (in ₹)	Weight
Financial Year ended March 31, 2024	14.65	3
Financial Year ended March 31, 2023	8.41	2
Financial Year ended March 31, 2022	8.11	3.
Weighted Average EPS	11,48	
Three months period ended June 30, 2024*	0,09	

*Not Annualised

- Basic EPS (₹) = Basic earnings per share is calculated by dividing the Restated Profit for the year by the weighted average number of Equity Shares outstanding during the year, after considering impact of sub-division and bonus issuance retrospectively, for all periods presented
- Diluted EPS (R) = Diluted earnings per share is calculated by dividing the Restated Profit for the year by the weighted average number of equity shares outstanding during the year as adjusted for the effects of all dilutive potential Equity Shares outstanding during the year, if any and after considering impact of sub-division and bonus issuance. retrospectively, for all periods presented. Earnings per Share calculations are in accordance with the notified Indian Accounting Standard 33 'Earnings per share'
- iv. The number of Equity Shares issued by our Company has remained constant as at March 31, 2024, March 31, 2023 and March 31, 2022 except for. Our Company has done sub-division of equity shares and issued Bonus Shares on June 27, 2022 and June 01, 2024 respectively and hence the number of equity shares outstanding for each of the three years and stub period considered above has been adjusted retrospectively v. The above statements and tables should be read with Significant Accounting Policies and the Notes to the Restated Financial Statements as appearing in Restated

vi. Weighted average EPS= Aggregate of year-wise weighted EPS divided by the aggregate of weights. e. (EPS x Weight) for each year / Total of weights.

Simple Average EPS:

Financial Period	Basic & Diluted EP5 (in ₹)		
Financial Year ended March 31, 2024	14,65		
Financial Year ended March 31, 2023	B.41		
Financial Year ended March 31, 2022	8:11		
Simple Average EPS	10.39		
Three months period ended June 30; 2024*	0.09		

*Not Annualised

Basic EPS (₹) = Basic earnings per share is calculated by dividing the Restated Profit for the year by the weighted average number of Equity Shares outstanding during the year, after considering impact of sub-division and bonus issuance retrospectively, for all periods presented

Diluted EPS (R) = Diluted earnings per share is calculated by dividing the Restated Profit for the year by the weighted average number of equity shares outstanding during the year as adjusted for the effects of all dilutive potential Equity Shares outstanding during the year, if any and after considering impact of sub-division and borus issuance. retrospectively, for all periods presented Earnings per Share calculations are in accordance with the notified Indian Accounting Standard 33 'Earnings per share.

ry. The number of Equity Shares issued by our Company has remained constant as at March 31, 2024, March 31, 2023 and March 31, 2022, except for, Our Company has done sub-division of equity shares and issued Bonus Shares on June 27, 2022 and June 01, 2024 respectively and hence the number of equity shares outstanding for each of the three years and stub period considered above has been adjusted retrospectively. V. The above statements and tables should be read with Significent Accounting Policies and the Notes to the Restated Financial Statements as appearing in Restated

Financial Statements Simple everage EPS= Aggregate of year-wise EPS / Total number of years.

 Price/Earning ("P/E") ratio in relation to Price Band of ₹ 230.00 to ₹ 243,00 per Equity Share: As described from the Pastated Consolidated Elegacial Information

Particulars	P/E at the lower end of Price Band (number of times)	P/E at the higher end of Price Band (number of times)
Based on Basic EPS for the Financial Year ended March 31, 2024	15.70	16,59
Based on Diluted EPS for the Financial Year ended March 31, 2024	15.70	16.59

3. Industry P/E ratio

Lowest

Based on the peer group information (excluding our Company) given helow in this section: P/E Ratio Face value of Equity Shares (₹) Particulars Name of Company 57.16 Rajoo Engineers Limited 1,00

Kabra Extrusion Technik Limited

Industry average The industry high and low has been considered from the peers set provided later in this chapter. The industry average has been calculated as the arithmetic average of P/E of the

industry peers set disclosed in this section. For further details, see para 6 below - "Comparison of Accounting Ratios with Listed Industry Peers" on page 118 of the RHP.

The industry P/E ratio mentioned above is based on earnings for the financial year ended March 31, 2024 and market price on March 28, 2024. III. The P/E ratio of Windsor Machines Limited is Negative, hence it has not been considered for the above comparison.

4. Return on Net Worth ("RoNW") As derived from the Restated Consolidated Financial Information of our Company:

Particulars	RoNW %	Weight
Financial Year ended March 31, 2024	27,39	3
Financial Year ended March 31, 2023	17.67	2
Financial Year ended March 31, 2022	20,95	4
Weighted Average RoNW	23.08	
Three months period ended June 30, 2024 (*)	0.16	1 1

'Ivol ahmualised

Notes: Return on Net worth (%) = Restated Profit for the year as a percentage of the Closing Net worth as at the end of the year.

"Net worth" means the aggregate value of the paid-up share capital and all reserves created out of the profile, securities promium account and dubit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the restated financial information, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation, where applicable, (in compliance with the provisions of section 2(57) of the Companies Act, 2013 and regulation 2(1)(hh) of the SEBI ICDR Regulations) for the three months period ended June. 30, 2024 and financial years ended March 31, 2024, March 31, 2023 and March 31, 2022.

iii. Weighted average return on Net Worth = Aggregate of year-wise weighted Return on Net worth divided by the aggregate of weights i.e. (Return on Net worth x Weight) for each year / Total of weights

Net Asset Value per Equity Share of face value of ₹ 10 each, as adjusted for changes in capital.

Period	NAV derived from the Restated Consolidated Financial Information (₹)
As on June 30, 2024	53.98
As on March 31, 2024	53.59
As on March 31, 2023	47.62
As on March 31, 2022	38:71
After the completion of the Offer	At Floor Price; 53.98
	At Cap Price: 53.98
Offer Price	[•]

Offer Price per Equity Share will be determined on conclusion of the Book Building Process.

Not Asset Value per Equity Share = Not worth divided by the outstanding number of equity shares outstanding at the end of the year, after considering impact of subdivision and bonus issuance on June 27, 2022 and June 01, 2024 respectively.

Comparison of accounting ratios with listed industry peers Bnel profiles of our peers:

Rajoo Engineers Limited is mainly engaged in manufacturing and selling of Plastic Processing Machineries and post Extrusion Equipment. Kabra Extrusion Technik Limited is engaged in providing plastic extrusion machinery for manufacturing pipes and films.

Windsor Machines Limited is in business of manufacturing of plastic processing machinery, which includes pipe extrusion, blown film extrusion and injection moulding

	Standalone/	ndalone/ Face value		EPS (₹)		NAV	Turn I		
	Consolidated	per equity share (₹)	(In 7 million).	(Basic) (₹) [™]	Diluted (₹)	(₹ per share)***	PIE	CMP (TV	RoNW (%)*
Mamata Machinery Limited	Consolidated	10,00	2.413.08	14.65	14.65	53,59	[0]	[0]	27.39
Listed peers"									1000
Rajoo Engineers Limited	Consolidated	1.00	2,012.86	3,41	3.41	20,59	57.16	194.90	16.59
Windsor Machines Limited	Consolidated	2,00	3.569.18	(1.19)	(1.19)	41.07	Negative	66.07	(2.89)
Kabra Extrusion Technik Limited	Consolidated.	5.00	6,146.55	9.80	9.67	134.52	30.64	296.30	7.48

Source: Financial information for listed industry peers mentioned above is based on annual reports of peer companies for the year ended March 31, 2024 submitted to stock exchanges and with respect to our company, the information is based on Restated Consolidated Financial Information for the year ended March 31, 2024.

(1) All the financial information for listed industry peer mentioned above is on a consolidated basis, (2) Basic & Diluted EPS for peers sourced from the annual report for the Financial Year 2024, whereas for our Company it is based on the Restated Consolidated Financial

(3) P/E Ratio has been computed based on the closing market price of equity shares on BSE on March 28, 2024, divided by the Diluted EPS provided under Note 2 above.

(4) RoNW is computed as profit for the year/period attributable to owners of our Company divided by the Net Worth at the end of the respective year/period attributable to the owners of our Company

(5) NAV per Equity Share (in ₹) = net worth at the end of the year / number of equity shares outstanding at the end of the year. (6) Net Worth means aggregate of equity share capital and other equity.

CMP means the closing market price of the equity shares of the Company as on March 28, 2024.

(8) EPS of Windsor Machines Limited is Negative which resulted in Negative PE ratio. The Offer Price is [*] times of the face value of the Equity Shares.

The Offer Price of ₹ [•] has been determined by our Company in consultation with the BRLM, on the basis of assessment of demand from investors for Equity Shares through the Book Building Process and, is justified in view of the above qualitative and quantilative parameters. Investors should read the above-mentioned information along with "Risk Factors", "Our Business", "Financial Information" and "Management's Discussion and Analysis of Financial Condition and Results of Operations' on pages 33, 177, 248 and 319, of the RHP, respectively, to have a more informed view. The trading price of the Equity

Accountants pursuant to certificate dated December 12, 2024. This certificate has been included as a material document for inspection in connection with the Issue. See

Shares could decline due to the factors mentioned in the 'Risk Factors' on page 33 of the RHP and you may lose all or part of your investments Key Performance Indicators ("KPIs") The table below sets forth the details of KPIs that our Company considers have a bearing for arriving at the basis for the issue Price. All the KPIs disclosed below have been approved by a resolution of our Audit Committee dated December 12, 2024. Further, the KPIs herein have been certified by Bathiya & Associates LLP Chartered.

"Material Contracts and Documents for Inspection" on page 457 of the RHP. As of and for the Fiscal Three months period **Particulars** and June 30, 2024" 2024 2023 2022 291.93 2413.08 2,101.29 1,965.68 Total Income (7 in million) 276.20 2,366.11 2,008.65 1,922,47 Total revenue from operation (₹ in million) Growth in Revenue from Operations (%) NA 17.80 4.48 30.81 EBITDA (7 in million) (3.15)471.78 237.44 299.38 (1.14)19.94 11.82 15.57 EBITDA margins (%) PAT after exceptional items (₹ in million) 361,25 225.05 216.97 2.18 PAT margin after exceptional Items (%) 0.79 15.27 11.20 11.29 Growth in PAT after exceptional items (%) 60.52 NA. 3.72 107.60 Return on Net Worth after exceptional items (%): 17.67 0.46 27.39 20.95 0.16 27.76 1941 23.12 RoE(%) (0.78)31,29 15.71 25.73 ROCE (%) Debt Equity Ratio 0.03 0.09 0.45 0.20

Operating Cash Flows (in mann) NA in the above table refers to not available.

* The ratios have not been annualized.

i = Growth in Revenue from Operations is calculated as a percentage of Revenue from Operations of the relevant period minus Revenue from Operations of the preceding pariod, divided by Revenue from Operations of the preceding period.

(18.08)

193.74

171.70

371.92

EBITDA = PBT before exceptional item + (finance Costs+ depreciation and amortization expenses) - other incomes. EBITDA Margin is EBITDA as a percentage of total revenue from operations

IV Growth in Revenue from Operations and Growth in PAT of our Company for the three months ended June 30, 2024 are not disclosed in absence of comparative formation for the three months period ended June 30, 2023.

PAT Margin is calculated as profit (loss) for the year) period as a percentage of total revenue from operations.

vi. Return on Net Worth is PAT after exceptional items, as applicable, as a % of Closing Net Worth vii. RoE = Net profit after tax for the year/ period divided by Average Shareholder Equity

viii RoCE = Earnings before interest and taxes divided by average capital employed. Capital Employed includes Tangible Net worth (i.e. subtracting Net worth by Intangible Assets and Deferred Expenditure, if any), net deferred tax (asset)/ liability, Long-Term Borrowing and Short-Term Borrowing.)

ix. Debt Equity Ratio = Total debt divided by total equity. Operational KPIs of the company:

Particulars	Three months period	As of and for the Fiscal		
1. dt Nostal 2	end June 30, 2024	2024	2023	2022
Warkforce Strength	190	188	201	198
Number of machines sold	36	256	221	246
Contribution to revenue from operations of top customers				
Top 1 Customer (%)	36,02	7.17	5.33	7.51
Top 3 Customers (%)	49.37	180.81	13.86	14.59
Top 5 Customers (%)	59,62	21,39	19.67	20,19
Top 10 Gustomers (%)	74.64	31.69	30.00	30.59
Contribution to purchase material of top suppliers				
Top 1 Supplier (%)	4.50	6.39	6.20	4.76
Top 3 Suppliers (%)	13,01	13.66	13.39	12.33
Top 5 Suppliers (%)	19.16	18.28	19.09	18.17
Top 10 Suppliers (%)	28.28	26.36	28.30	29.35

Explanation for the Key Performance Indicators

KPI	Explanation		
Total Income	Total Income represents the scale of our business and provides information of our Company's operating and non-operating income		
Total revenue from operation	Revenue from Operations is used by our management to track the revenue profile of the business and in turn helps assess the overall financial performance of our Company and size of our business.		
EBITDA	EBITDA provides information regarding the operational efficiency of the business of our Company and enables comparison of year-on-year performance of our business.		
EBITDAMargin.	EBITDA Margin is an indicator of the operational profitability of our business before interest, depreciation, amortisation, and taxes.		
PAT:	PAT represents the profit / loss that our Company makes for the financial year or during a given period. It provides information reperting the profit hills of the fiveiness of our Company		

BASIS FOR OFFER PRICE

KPL	Explanation
PAT Margin;	PAT Margin provides the financial benchmarking against peers as well as to compare against the historical performance of our business.
Return on Net Worth	Return on Net Worth is an indicator of our Company's efficiency as it measures our Company's profitability, and is indicative of the profit generated by our Company against the equity contribution
RoE(%)	RoE provides how efficiently the Group generates profits from shareholders' funds.
RoCE(%)	ROCE provides how efficiently the group generates earnings from the average capital employed in the business
Debt Equity Ratio	Debt-equity ratio is a gearing ratio which compares shareholder's equity to company debt to assess the company's amount of leverage and financial stability.
Operating Cash Flows	Operating cash flows provides how efficiently our company generates cash through its core business activities
Workforce Strength	Workforce strength shows the Employees strength of our Company.
Number of machines sold	This metric enables us to track the number of machines sold by the company during the financial year/ period.
Contribution to revenue from operations of top 1, 3, 5, and 10 customers	This metric enables us to track the contribution of our key customers to our revenue and also assess any concentration risks
Contribution to purchase material of top 1, 3, 5 and 10 suppliers	This metric enables us to track the contribution of our key suppliers to our purchases and also assess any concentration risks.

For further details on the Key Performance Indicators, please see the section "Management's Discussion and Analysis of Financial Condition and Results of Operations" on

9. Description on the historic use of the KPIs by our Company to analyse, track or monitor the operational and/or financial performance of our Company. Further, the Audit Committee vide its resolution dated December 12, 2024 has confirmed that verified details for all the key performance indicators perfaining to our Company that have been disclosed to the earlier investors at any point of time during the three years period prior to the date of filling this Red Herring Prespectus are disclosed above. Our Company shall continue to disclose the KPIs disclosed above, on a periodic basis, at least once in a year (or for any lesser period as determined by our Company), for a duration that is at least the later of (i) one year after the listing date or period specified by SEBI; or (ii) till the utilization of the Net Proceeds. Any change in these KPIs. during the aforementioned period, will be explained by our Company. The engeing KPIs will continue to be certified as required under the SEBI ICDR Regulations.

10. Comparison with Listed Industry Peers

a. Comparison with listed industry peers (Three months period ended June 30, 2024)

		Three months period	ended June 30, 2024	
Particulars	Mamata Machinery Limited	Rajoo Engineers Limited	Windsor Machines Limited	Kabra Extrusion Technik Limited
	Consolidated	Consolidated	Consolidated	Consolidated
Total Income (₹ in million)	291.93	519,54	814 60	898.66
Total revenue from operation (₹ in million)	276.20.	508.74	808.34	882.02
Growth in Revenue from Operations (%)"	NA.	63.01	17.26	(34.00)
EBITDA (₹ in million)	(3.45)	71.17	11.64	86.57
EBITDA margins (%)	(1.14)	13,99	1,44	9.82
PAT (₹ in million)	2.18	54.75	(40.84)	20.11
PAT Margin (%).	0.79	10,76	(5,05)	2,28
Growth in PAT (%)1"	NA	122.43	(21.67)	(65.19)
Return on Net Worth after exceptional Items (%)	0.16	NA.	NA NA	NA.
RoE(%)	0 16	NA.	NA	NA
RoCE (%)"	(0.78)	NA	NA	NA
Debt Equity Ratio	0:03	NA	NA.	NA
Operating Cash Flows (₹ in million) ⁽ⁿ⁾	(18.08)	NA.	NA	MA
Workforce Strength***	780	NA.	NA	NA.

NA in the above table refers to not evallable.

*Operational KPIs of listed industry peers are not available in the public domain. Hence, the same is not disclosed herewith.

- Growth in Revenue from Operations is calculated as a percentage of Revenue from Operations of the three months period ended June 30; 2024 minus Revenue from Operations of the three months period ended June 30, 2023, divided by Revenue from Operations of the three months period ended June 30, 2023.
- EBITDA = PBT before exceptional item + (finance Costs+ depreciation and amortization expenses) other incomes

EBITDA Margin is EBITDA as a percentage of total revenue from operations.

- iv. PAT Margin is calculated as profit/ (loss) for the year/ period as a percentage of total revenue from operations. Growth in Revenue from Operations and Growth in PAT of our Company are not disclosed in absence of comparative information for the three months period ended June.
- vi. Return on Net Worth, RoE, RoCE, Debt Equity Ratio, Operating Cash Flows and Workforce Strength information for listed industry peers are not disclosed as the necessary financial data required for such determination is not available.
- vii. Financial information for listed industry peers mentioned above is for the three months period ended June 30, 2024 and is based on the respective un-audited financial results disclosed by these companies to the stock exchanges.

b. Comparison with listed industry peers (Fiscal 2024)

	Fiscal 2024				
Particulars	Mamata Machinery Limited	Rajoo Engineers Limited	Windsor Machines Limited	Kabra Extrusion Technik Limited	
	Consolidated	Consolidated	Consolidated	Consolidated	
Total Income (₹ in million)	2,413,08	2,012.86	3,569,18	6,146.55	
Total revenue from operation (₹ in million)	2,366.11	1.973.50	3,539.71	6,077.74	
Growth in Revenue from Operations (%)	17.80	10,43	(6.22)	(9.29)	
EBITDA (₹ in million)	471,78	266.82	222.94	606.38	
EBITDA margins (%)	19.94	13.52	6.30	9.98	
PAT (₹ in million)	361.25	210.08	(77.14)	338.17	
PAT Margin (%)	15.27	10,65	(2.18)	5,56	
Growth in PAT (%)	60,52	82.86	(266.17)	(9.82)	
Return on Net Worth after exceptional Items (%)	27,39	16,59	(2.89)	7.48	
RoE(%)	27.76	17,84	(2.82)	8.10	
Roce (%)	31,29	18.97	1.90	8.97	
Debt Equity Ratio	0.09	0.01	0.13	0.19	
Operating Cash Flows (₹ in million)	193.74	19.28	464.20	322.56	
Workforce Strength*	188	310	612	559	

"Operational KPIs of listed peers other than workforce strength are not available in the public domain. Hence, the same is not disclosed herewith.

- Growth in Revenue from Operations is calculated as a percentage of Revenue from Operations of Fiscal 2024 minus Revenue from Operations of Fiscal 2023, divided by Revenue from Operations of Fiscal 2023.
- EBITDA = PBT before exceptional item + (finance Costs+depreciation and amortization expenses) other incomes. EBITDA Margin is EBITDA as a percentage of total revenue from operations.
- iv. PAT Margin is calculated as profit/ (loss) for the year/ period as a percentage of total revenue from operations. v. Return on Net Worth is PAT after exceptional items, as applicable, as a % of Closing Net Worth.
- VI. RoE = Net profit after tax for the year/ period divided by Average Shareholder Equity vii. RoCE = Earnings before interest and taxes divided by average capital employed. Capital Employed Includes Tangible Net worth (i.e. subtracting Net worth by Intargible
- Assets and Deferred Expenditure, if any), net deferred tax (asset)/liability, Long-Term Borrowing and Short-Term Borrowing.) viii. Debt Equity Ratio = Total debt divided by total equity.
- ix. Financial information for listed industry peers mentioned above is for the (welve months period ended March 31, 2024 and is based on the respective annual report disclosed by these companies to the stock exchanges.
- Comparison with listed industry peers (Fiscal 2023)

	Fiscal 2023				
Particulars	Mamata Machinery Limited	Rajoo Engineers Limited	Windsor Machines Limited	Kabra Extrusion Technik Limited	
	Consolidated	Consolidated	Consolidated	Consolidated	
Total Income (₹ in million)	2,101.29	1.816.44	3,841.03	6.737.81	
Total revenue from operation (₹ in million)	2,008.65	1,787,11	3,774.50	6,700,08	
Growth in Revenue from Operations (%)	4.48	-6.23	2.25	65.07	
EBITDA (₹ in million)	237,44	158,91	289.90	740.74	
EBITD'A margins (%)	11.82	8.89	7.68	11.05	
PAT (₹ in million)	225.05	114,89	46.42	374,98	
PAT Margin (%)	11.20	5.43	1.23	5.60	
Growth in PAT (%)	3.72	-28,57	108.65	23.86	
Return on Net Worth after exceptional items (%)	17.67	10,55	1,66	9.78	
RoE(%)	19.41	11.06	1.64	10.53	
R6CE (%)	15.71	11,51	4.29	14.27	
Dabl Equity Ratio	0.15	0.01	0.13	0,19	
Operating Cash Flows (₹ in million)	171.70	145.70	121.73	÷37.30	
Workforce Strength*	-201	288	541	376	

*Operational KPIs of listed peers other than workforce strength are not evailable in public domain. Hence, the same is not disclosed herewith.

Growth in Revenue from Operations is calculated as a percentage of Revenue from Operations of Fiscal 2023 minus Revenue from Operations of Fiscal 2022, divided by Revenue from Operations of Fiscal 2022. EBITDA = PBT before exceptional item + (finance Costs+ depreciation and amortization expenses) - other incomes

EBITDA Margin is EBITDA as a percentage of total revenue from operations.

iv. PAT Margin is calculated as profit (loss) for the year/ period as a percentage of total revenue from operations. Rerum on Net Worth is PAT after exceptional items, as applicable, as a % of Closing Net Worth.

vi. RoE = Net profit after tax for the year/period divided by Average Shareholder Equity

vii. RoCE = Earnings before interest and taxes divided by average capital employed. Capital Employed includes Tangible Net worth (i.e. subtracting Net worth by Interigible Assets and Deferred Expenditure, if any), not deferred tax (asset)/liability, Long-Term Borrowing and Short-Term Borrowing.)

viii. Debl Equity Ratio = Total debt divided by total equity. ix. Financial information for listed industry peers mentioned above is for the twelve months period ended March 31, 2023 and is based on the respective annual report disclosed by these companies to the stock evaluances.

d. Comparison with listed industry peers (Fiscal 2022)

	Fiscal 2022				
Particulars	Mamata Machinery Limited	Rajoo Engineers Limited	Windsor Machines Limited	Kabra Extrusion Technik Limited	
	Consolidated	Consolidated	Consolidated	Consolidated	
Total Income (₹ in million)	1,965,68	1.934.63	3,718,68	4,081,53	
Total revenue from operation (₹ in million)	1,922.47	1,905.83	3,691.59	4,059.03	
Growth in Revenue from Operations (%)	30.81	12.39	17.39	48.01	
EBITDA (₹ iii million)	299.38	225.95	293.82	549.31	
EBITDA margins (%)	15.57	14,86	7.96	13.53	
PAT (₹ in million)	216.97	160.84	22.25	302.74	
PAT Margin (%)	11.29	8,44	0,60	7.46	
Growth in PAT (%)	107,60	33.43	-79.39	23.26	
Return on Net Worth after exceptional items (%)	20,95	16,27	0.78	9.20	
RoE(%)	23.12	17.86	0.78	9.97	
RoCE (%)	25.73	20.22	4,36	12.79	
Debl Equity Ratio	0,20	0.00	0.04	0.18	
Operating Cash Flows (₹ in million)	371.92	234.72	271.27	-621.97	
Workforce Strength*	198	292	527	488	

Operational Kris of listed peets other than worktorce strength are not available in public domain, mence, the same is not disclosed herewith

Growth in Revenue from Operations is calculated as a percentage of Revenue from Operations of Fiscal 2022 minus Revenue from Operations of Fiscal 2021, divided by Revenue from Operations of Fiscal 2021.

 ii. EBITDA = PBT before exceptional ifem + (finance Costs+ depreciation and amortization expenses) - other incomes. iii. EBITDA Margin is EBITDA as a percentage of total revenue from operations.

iv. PAT Margin is calculated as profit (loss) for the year/ period as a percentage of total revenue from operations.

v. Return an Net Worth is PAT after exceptional items, as applicable, as a % of Closing Net Worth.

- vi. RoE = Net profit after tax for the year, period divided by Average Shareholder Equity
- vii. RoCE = Earnings before Interest and taxes divided by average capital employed. Capital Employed Includes Tangible Net worth (i.e. subtracting Net worth by Intangible Assets and Deferred Expenditure, if any), net deferred tax (asset)/ liability, Long-Term Borrowing and Short-Term Borrowing.) viii. Debt Equity Ratio = Total oubt divided by total equity.

ix. Financial information for listed industry peers mentioned above is for the twelve months period ended March 31, 2022 and is based on the respective annual report disclosed by these companies to the stock exchanges.

11. Weighted Average Cost of Acquisition

a. The price per share of our Company based on the primary/ new issue of shares (equity/ convertible securities)

There have been no primary / new issue of shares (equity/convertible securities), excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of filing of the DRHP / RHP, where such issuance is equal to or more than 5 per cent of the fully diluted paid-up share capital of the Issuer Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single fransaction or multiple transactions combined together over a span of rolling 30 days.

b. The price per share of our Company based on secondary sale/ acquisitions of shares (equity/ convertible securities) There have been secondary sale/ acquisitions of Equity Shares or any convertible securities, where our Promoters or the members of our Promoter Group or shareholder(s) selling shares through offer for sale or shareholder(s) having the right to nominate director(a) in the Board of the Company are a party to a transaction (excluding gifts), during the 18 months preceding the date of this Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-Offer capital before such transaction(s) and excluding employee stock options granted but not vested).

in a single transaction or multiple transactions combined together over a span of rolling 30 days. Details of the transactions are as follows:

July 16, 2024 Bhagvati Patel Parimal Vijayakumar and Manav Vijayak	Transfer price per Equity share (in ₹)	Face Value (in ₹)	No. of Equity Shares	Nature of Transaction	Name of Transferse	Name of Transferor	Date of Transfer
June 27, 2024 Nayana Patel Apourva Khandelwai (HUF) Transfer 22,000.00 10.00	180.00	10.00	27,000,00	Transfer	Divya Aggarwal	Nayana Patel	June 27, 2024
June 27, 2024 Nayana Patel Rafuu Jamnaprasad Meheshwari Transfer 27,000.00 10.00	180.00	10.00	27,000,00	Transfer	Gohil Sarvesh Atuikumar	Nayana Patel	June 27 2024
June 27, 2024 Nayana Patel Jagdishprasad Khatuwala Transfer 41,800.00 10.00	180,00	10.00	22,000.00	Transfer	Apogrva Khandelwal (HUF)	Nayana Patel	June 27, 2024
June 27, 2024	180.00	10.00	27,000.00	Transfer	Rahul Jamnaprasad Maheshwari	Nayana Patel	June 27, 2024
June 27, 2024 Nayana Patel Pribash Prawinchandra Vora Transfer 28,469,00 10,00	180,00	10.00	41,600.00	Transfer	Jagdishprasad Khatuwala	Nayana Patel	June 27, 2024
June 27, 2024 Mamata Group Corporate Darshina Khakharia Transfer 24,300,00 10,00	180,00	10.00	27,000.00	Transfer	Amar Harshaobnai Patel	Nayana Patel	June 27, 2024
Services LLP	180,00	10.00	25,469.00	Transfer	Pritesh Pravinchandra Vora	Nayana Patel	June 27, 2024
Services LLP	180,00	10.00	24,300,00	Transfer	Darshna Khakhana		June 27, 2024
Services LLP	180,00	10.00	27,000.00	Transfer	names of Nitin Govindbhai Patel		June 27, 2024
Services LLP	180.00	10,00	110,000 00	Transler	Wishnut C Pathak		June 27, 2024
June 28, 2024 Mamata Group Corporate Services LLP Rahui Jayanthiat Shah Transfer 16,469,00 10,00 June 28, 2024 Mamata Group Corporate Services LLP Pushpa Keshavial Reichura Transfer 41,500,00 10,00 June 28, 2024 Mamata Group Corporate Services LLP Komalaya Investrade Private Limited Transfer 27,000,00 10,00 July 16, 2024 Nayana Patel Pitam Golel HUF Transfer 27,000,00 10,00 July 16, 2024 Nayana Patel Minerva Ventures Fund Transfer 27,000,00 10,00 July 16, 2024 Nayana Patel Minerva Ventures Fund Transfer 27,000,00 10,00 July 16, 2024 Bhagyati Patel GUNX Ventures held in the names of Gunavanth Kumar Rokha and Gunvant Kumar Rokha and Gunvant Kumar Rokha and Gunvant Kumar Rokha Goldam Chamd Transfer 27,700,00 10,00 July 16, 2024 Bhagyati Patel Sandeep Bhandan Transfer 27,700,00 10,00 July 16, 2024 Bhagyati Patel Shagun Capital Venture held in the names of Shankesh Vijayakumar and Marrav Vyayakumar 27,700,00 10,00 July 16, 2024 Bhagyati Patel Parmel Vijaybhai Khakharia Transfer 27,700,00 10,00 July 16, 2024 Bhagyati Patel Parmel Vijaybhai Khakharia Transfer 27,700,00 10,00 July 16, 2024 Bhagyati Patel Akilandeswar Selvamurthy Transfer 27,700,00 10,00 July 16, 2024 Bhagyati Patel Shubhalakshimi Polyesters Limited Transfer 13,500,00 10,00 July 16, 2024 Bhagyati Patel Shubhalakshimi Polyesters Limited Transfer 13,500,00 10,00 July 16, 2024 Bhagyati Patel Shubhalakshimi Polyesters Limited Transfer 13,500,00 10,00 July 16, 2024 Bhagyati Patel Shubhalakshimi Polyesters Limited Transfer 13,500,00 10,00	180.00	10,00	55,000.00	Transler			June 27, 2024
June 28, 2024 Marrata Group Corporate Services LLP Fushpa Keshtavlal Reichura Transfer 41,500.00 10.00 June 28, 2024 Marrata Group Corporate Services LLP Kornalaya Investrade Private Limited Transfer 27,000.00 10.00 July 16, 2024 Nayana Patel Pitam Golel HUF Transfer 27,000.00 10.00 July 16, 2024 Nayana Patel Minerva Ventures Funct Transfer 165,000.00 10.00 July 16, 2024 Nayana Patel Nova Global Opportunities Funct Transfer 27,000.00 10.00 July 16, 2024 Bhagvati Patel GJNX Ventures held in the names of Gunavanth Kumar Nehta Gunavanth Kumar Nehta Transfer 27,700.00 10.00 July 16, 2024 Bhagvati Patel Sandeep Bhandari Transfer 27,700.00 10.00 July 16, 2024 Bhagvati Patel Shagun Capital Venture held in the names of Shankesh Vijayakumar and Marrav Vijayakumar Transfer 27,700.00 10.00 July 16, 2024 Bhagvati Patel Parimal Vijayahai Khakharia Transfer 27,700.00 10.00 July 16, 2024 Bhagvati Patel Parimal Vijayahai Khakharia Transfer 27,700.00 10.00 July 16, 2024 Bhagvati Patel Vinod Tarachand Agrawal Transfer 27,700.00 10.00 July 16, 2024 Bhagvati Patel Vinod Tarachand Agrawal Transfer 14,007.00 10.00 July 16, 2024 Bhagvati Patel Shubhalakshni Polyesters Limited Transfer 13,500.00 10.00 July 16, 2024 Bhagvati Patel Shubhalakshni Polyesters Limited Transfer 13,500.00 10.00 July 16, 2024 Bhagvati Patel Shubhalakshni Polyesters Limited Transfer 13,500.00 10.00 July 16, 2024 Bhagvati Patel Shubhalakshni Polyesters Limited Transfer 13,500.00 10.00 July 16, 2024 Bhagvati Patel Shubhalakshni Polyesters Limited Transfer 13,500.00 10.00 July 16, 2024 Bhagvati Patel Shubhalakshni Polyesters Limited Transfer 13,500.00 10.00 July 16, 2024 Bhagvati Patel Shubhalakshni Polyesters Limited	180.00	10,00	33,845,00	Transfer	Shikhar Enterprises	Mamata Management Services LLP	June 27, 2624
July 16, 2024 Mamata Group Corporate Services LLP Komalaya Investrade Private Limited Transfer 27,000.00 10,00 July 16, 2024 Nayana Patel Pitam Goel HUF Transfer 27,000.00 10,00 July 16, 2024 Nayana Patel Minerva Ventures Fund Transfer 165,000.00 10,00 July 16, 2024 Nayana Patel Nova Global Opportunities Fund Transfer 27,000.00 10,00 July 16, 2024 Bhagvati Patel GJNX Ventures held in the names of Gunvant Kumar Rokha and Gunvant Kumar Neha Transfer 27,700.00 10,00 July 16, 2024 Bhagvati Patel Sandeep Bhandan Transfer 27,700.00 10,00 July 16, 2024 Bhagvati Patel Sandeep Bhandan Transfer 27,700.00 10,00 July 16, 2024 Bhagvati Patel Shagun Capital Venture held in the names of Shankesh Vijayakumar and Marav Vijayakumar and Marav Vijayakumar and Marav Vijayakumar Selvamurthy Transfer 27,700.00 10,00 July 16, 2024 Bhagvati Patel Parimal Vijaybhai Khakharia Transfer 25,000.00 10,00 July 16, 2024 Bhagvati Patel Parimal Vijaybhai Khakharia Transfer 27,700.00 10,00 July 16, 2024 Bhagvati Patel Vinod Tarachand Agrawal Transfer 14,007.00 10,00 July 16, 2024 Bhagvati Patel Shubhalakhimi Polyesters Limited Transfer 13,500.00 10,00 July 16, 2024 Bhagvati Patel Shubhalakhimi Polyesters Limited Transfer 13,500.00 10,00 July 16, 2024 Bhagvati Patel Shubhalakhimi Polyesters Limited Transfer 13,500.00 10,00 July 16, 2024 Bhagvati Patel Shubhalakhimi Polyesters Limited Transfer 13,500.00 10,00	180.00	10,00	16,469,00	Transfer	Rahul Jayantilal Shari	Mamata Group Corporate Services LLP	June 28, 2024
July 16, 2024 Nayana Patel Pitam Goel HUF Transfer 27,000.00 10.00 July 16, 2024 Nayana Patel Minerva Ventures Fund Transfer 195,000.00 10.00 July 16, 2024 Nayana Patel Nova Global Opportunities Fund Transfer 27,000.00 10.00 July 16, 2024 Bhagyati Patel GJNX Ventures held in the names of Gunavanth Kumar Rokha and Gunvant Kumar Neha Transfer 27,700.00 10.00 July 16, 2024 Bhagyati Patel Sandeep Bhandan Transfer 27,700.00 10.00 July 16, 2024 Bhagyati Patel Shagun Capital Venture held in the names of Stankesh Vijayakumar and Manav Vijayakumar Selvamurthy Transfer 27,700.00 10.00 July 16, 2024 Bhagyati Patel Parmal Vijaybhai Khakharia Transfer 25,000.00 10.00 July 16, 2024 Bhagyati Patel Parmal Vijaybhai Khakharia Transfer 27,700.00 10.00 July 16, 2024 Bhagyati Patel Vinod Tarachand Agrawal Transfer 14,007.00 10.00 July 16, 2024 Bhagyati Patel Shubhalakshmi Polyesters Limited Transfer 13,500.00 10.00 July 16, 2024 Bhagyati Patel Shubhalakshmi Polyesters Limited Transfer 13,500.00 10.00 July 16, 2024 Bhagyati Patel Shubhalakshmi Polyesters Limited Transfer 13,500.00 10.00 July 16, 2024 Bhagyati Patel Shubhalakshmi Polyesters Limited Transfer 13,500.00 10.00 July 16, 2024 Bhagyati Patel Shubhalakshmi Polyesters Limited Transfer 13,500.00 10.00	180.00	10.00	41,500.00	Transfer	Pushpa Keshavlal Raichura	Mamata Group Corporate Services LLP	June 28, 2024
July 16, 2024 Nayana Patel Minerva Ventures Funct Transfer 195,000.00 10.00	180.00	10.00	27,000.00	Transfer	Komalaya Investrade Private Limited	Mamata Group Corporate Services LLP	June 28, 2024
July 16, 2024 Bhagvati Patel Sandeep Bhandan Transfer 27,700.00 10.00 July 16, 2024 Bhagvati Patel Sandeep Bhandan Transfer 27,700.00 10.00 July 16, 2024 Bhagvati Patel Sandeep Bhandan Transfer 27,700.00 10.00 July 16, 2024 Bhagvati Patel Sandeep Bhandan Transfer 27,700.00 10.00 July 16, 2024 Bhagvati Patel Shagun Capital Venture held in the names of Shankesh Vijayakumar and Manav Vijayaku	180.00	10.00	27,000.00	Transfer	Pitam Goël HUF	Nayana Patel	July 16, 2024
July 16, 2024 Bhagvati Patel Sandeep Bhandan Transfer 27,700.00 10.00 July 16, 2024 Bhagvati Patel Sandeep Bhandan Transfer 27,700.00 10.00 July 16, 2024 Bhagvati Patel Sandeep Bhandan Transfer 27,700.00 10.00 July 16, 2024 Bhagvati Patel Shagun Capital Venture held in the names of Stankesh Vijayakumar and Marray Viyayakumar and Marray Viyayakumar and Marray Viyayakumar Selvamurthy Transfer 27,700.00 10.00 July 16, 2024 Bhagvati Patel Patel Parimal Vijaybhai Khakharia Transfer 25,000.00 10.00 July 16, 2024 Bhagvati Patel Vinod Tarachand Agrawal Transfer 14,007.00 10.00 July 16, 2024 Bhagvati Patel Shubhalakshmi Polyesters Limited Transfer 13,500.00 10.00 July 16, 2024 Bhagvati Patel Shubhalakshmi Polyesters Limited Transfer 13,500.00 10.00 July 16, 2024 Bhagvati Patel Shubhalakshmi Polyesters Limited Transfer 13,500.00 10.00 July 16, 2024 Bhagvati Patel Shubhalakshmi Polyesters Limited Transfer 13,500.00 10.00	180.00	10.00	165,000.00	Transfer	Minerva Ventures Funct	Nayana Patel	July 16, 2024
Gunavanth Kumar Rokha and Gunvant Kumar Neha July 16, 2024 Bhagvati Patel 1355 Venture Fund held in the names of Jinandra G and Gotham Chand July 16, 2024 Bhagvati Patel Sandeep Bhandan Transfer 27,700.00 10.00 July 16, 2024 Bhagvati Patel Shagun Capital Venture held in the names of Stankesh Vijayakumar and Marrav Vijeyakumar and Marrav Vi	180.00	10,00	27,000.00	Transfer		Nayana Patel	July 16, 2024
July 16, 2024 Bhagvati Patel Sandeep Bhandari Transfer 27,700.00 10.00 July 16, 2024 Bhagvati Patel Shagun Capital Venture held in the names of Shankesh Vijayakumar and Manav Vijayakumar and Manav Vijayakumar and Manav Vijayakumar Selvamurthy Transfer 25,000.00 10.00 July 16, 2024 Bhagvati Patel Patel Akilandeswari Selvamurthy Transfer 27,700.00 10.00 July 16, 2024 Bhagvati Patel Vinod Tarachand Agrawal Transfer 14,007.00 10.00 July 16, 2024 Bhagvati Patel Shubhalakshmi Polyesters Limited Transfer 13,500.00 10.00 July 16, 2024 Bhagvati Patel SvAR Family Trust held in the names of Swapni Jatinbhai Shah and	180,00	10.00	27.700.00	Transfer	Gunavanth Kumar Rokha and	Bhagvati Patel	July 16, 2024
July 16, 2024 Bhagvati Patel Shagun Capital Venture held in the names of Shankesh Vijayakumar and Manav Vijaya	180,00	10,00	27.700.00	Transfer		Bhagvati Patel	July 16, 2024
July 16, 2024 Bhagvati Patel Parimal Vijayakumar and Manav Vijayakumar and July 16, 2024 Bhagvati Patel Akilandeswari Selvamurthy Transfer 27,700.00 10.00 July 16, 2024 Bhagvati Patel Vinod Tarachand Agrawal Transfer 14,007.00 10.00 July 16, 2024 Bhagvati Patel Shubhalakshmi Polyesters Limited Transfer 13,500.00 10.00 July 16, 2024 Bhagvati Patel SVAR Family Trust held in the names of Swapnul Jatinbhal Shah and	180.00	10.00	27,700.00	Transfer	Sandeep Bhandan	Bhagvati Patel	July 16, 2024
July 16, 2024 Bhagvati Patel Akilandeswari Selvamurthy Transfer 27,700.00 10.00 July 16, 2024 Bhagvati Patel Vinod Tarachand Agrawal Transfer 14,007.00 10.00 July 16, 2024 Bhagvati Patel Shubhalakshmi Polyesters Limited Transfer 13,500.00 10.00 July 16, 2024 Bhagvati Patel SVAR Family Trust held in the names of Swaprul Jatinbhal Shah and 10.00	180,00	10.00	27,700.00	Transfer	names of Shankesh Vijayakumar and	Bhagvati Patel	July 16, 2024
July 16, 2024 Bhagvati Patel Vinod Tarachand Agrawal Transfer 14,007.00 10.00 July 16, 2024 Bhagvati Patel Shubhalakshimi Polyesters Limited Transfer 13,500.00 10.00 July 16, 2024 Bhagvati Patel SVAR Family Trust held in the names of Swaprul Jatinbhal Shah and 0	180.00	10.00	25,000.00	Transfer		Bhagvati Patel	July 16, 2024
July 16, 2024 Bhagvati Patel Vinod Tarachand Agrawal Transfer 14,007.00 10.00 July 16, 2024 Bhagvati Patel Shubhalakshimi Polyesters Limited Transfer 13,500.00 10.00 July 16, 2024 Bhagvati Patel SVAR Family Trust held in the names of Swapnil Jatinbhal Shah and 0	160.00	10.00	The state of the s	Transfer			
July 16, 2024 Bhagvati Patel Shubhalakshmi Polyesters Limited Transfer 13,500.00 10.00 July 16, 2024 Bhagvati Patel SVAR Family Trust held in the names of Swapnil Jatinbhal Shah and	180.00	10.00				the state of the s	
of Swaprol Jatinbhai Shah and	180.00	10.00	13,500.00	Transfer	Shubhalakshmi Polyesters Limited	Bhagvati Patel	July 16, 2024
Hemant Ishwariai Modi Transfer 13,500,00 10,00	180,00	10.00	13,500.00	Transfer		Bhagvati Patel	July 16, 2024
July 16, 2024 Mamata Group Corporate Services LLP Darshna Khakharia Transfer 2,18,700.00 10,00	150.00				Darshna Khakharia	Mamata Group Corporate Services LLP	July 16, 2024
July 16, 2024 Mamata Management Services LLP Mohit Vinodkumar Agrawal Transfer 55,000 00 10.00	180.00	10.00	55,000.00	Transfer	Mohit Vinodkumar Agrawal		

For further details in relation to the share capital history of our Company, see "Capital Structure" on page 84 of the RHP. c. Price per share based on the last five primary or secondary transactions:

Since there are transactions to report under (a) and (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promotors / Promoter Group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction) not older than 3 years prior to the date of the Red Herring Prospectus irrespective of the size of transactions is not required to be disclosed Based on the above transactions, below are the details of the weighted average cost of acquisition, as compared to the Floor Price and the Cap Price:

Weighted average Floor Price (i.e., Cap Price Past Transactions cost of acquisition ₹ 230.00)* (i.e., ₹ 243.00) (in ?)

NA

180.00

NA

1.28 times

NA

1.35 times

"To be updated at Prospectus stage

WACA of Secondary Transactions

WACA of Primary Transactions

12. Justification for Basis of Offer Price

showing compounded growth of 12,85% per annum:

Explanations for Offer Price being [•] times of weighted average cost of acquisition of primary issuance price / secondary transaction price of Equity Shares (set out at page 127 above) along with our Company's key performance indicators and financial ratios for the three months ended June 30, 2024, and the Financial Years 2024, 2023 and 2022 and in view of the external factors which may have influenced the pricing of the Offer, are provided below

machines (Source: D&B Report); Our revenue from operations on Restated Consolidated basis has been ₹ 1,922,47 million in Fiscal 2022, ₹ 2,008,65 million in the Fiscal 2023, ₹ 2,366,11 million in the

- In Fiscal 2024, our Company emerged as top seven exporter of packaging machines from India and contributed 3% of market share of total export of packaging

- Fiscal 2024 showing a compounded growth of 10.94% per annium; Our EBITDA on Restated Consolidated basis has been ₹ 299.38 million in the Fiscal 2022; ₹ 237.44 million in the Fiscal 2023; ₹ 471.78 million in the Fiscal 2024.
- showing a compounded growth of 25,53% per annum; Our Net Worth on Restated Consolidated basis has been ₹ 1,035.56 million in the Fiscal 2022 ₹ 1,273.78 million in the Fiscal 2023 ₹ 1,318.82 million in the Fiscal 2024
- Our PAT on Restated Consolidated basis has been ₹ 216.97 million in the Fiscal 2022, ₹ 225.05 million in the Fiscal 2023, ₹ 361.25 million in the Fiscal 2024 showing compounded growth of 29.03% per annum.

The Offer Price of ₹ [• I has been determined by our Company, in consultation with the BRLM, on the basis of market demand from investors for Equity Shares through the Book Building Process and is justified in view of the above stated qualitative and quantitative parameters. Investors should read the above-mentioned information along with "Risk Factors", "Our Business", "Financial Information" and "Management's Discussion and Analysis of Financial Conditions and Results of Operations' on pages 33, 177, 248 and 319, of the RHP, respectively, to have a more informed view. The trading price of the Equity

Shares of our Company could decline due to the factors mentioned in "Risk Factors" on page 33 and you may lose all or part of your investments: FOR FURTHER DETAILS, SEE "BASIS FOR OFFER PRICE" ON PAGE 116 OF THE RHP.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE AND NSE

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days; In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable,

This is an Offer in terms of Rule 19(2)(b) of the SCRR, read with Regulation 31 of the SEBI ICOR Regulations. The Offer is being made through the Book Building Process in terms of Regulation 6 (1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified institutional Buyers ("QIBs and such portion, the "QIB Portion"), provided that our Company, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"), out of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate pasis to all OIB Bidders, including Mutual Funds, subject to valid Bids being received from them at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders ("Non-Institutional Portion") (of which one-third of the Non-Institutional Portion shall be reserved for Biddors with an application size between ₹ 0,20 up to ₹ 1,00 million and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 1.00 million) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Offer Price and not less trian 35% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA Process. For further details, see "Offer Procedure" on page 387 of the RHP.

Bidders/ Applicants should ensure that DP ID, PAN. Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders'/Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

Contents of the Memorandum of Association of our Company as regards its objects: For information on the main objects of our Company, please see the section "History and Certain Corporate Matters' on page 209 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, please see the section titled "Material Contracts and Documents for Inspection" on page 457 of the RHP

Liability of the members of our Company: Umited by shares

Amount of share capital of our Company and Capital structure: As on the date of the RHP, the authorised share capital of the Company is ₹ 300,000,000 divided into 30,000,000. Equity Shares of face value ₹ 10 each. The issued, subscribed and paid-up share capital of the Company is ₹ 246,078,000 divided into 24,607,800 Equity Shares of face value ₹ 10 each. For details, please see the section titled 'Capital Structure' on page 84 of the RHP.

Names of signatories to the Memorandum of Association of our Company and the number of Equity Shares subscribed by them: The initial signatories to the Memorandum of Association of our Company are Narsinhbhai Patet and Shantilal Patet. For details of the share capital history of our Company, please see the section titled "Capital" Structure" on page 84 of the RHP.

Listing: The Equity Shares, once offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals. from BSE and NSE for the listing of the Equity Shares pursuant to letters each dated September 05, 2024. For the purposes of the Offer, the Designated Stock Exchange shall be

continued from previous page.

BSE Limited. A signed copy of the Red Herring Prospectus and the Prospectus shall be filed with the RoC in accordance with Sections 26(4) and 32 of the Companies Act, 2013. For further details of the material contracts and documents evallable for inspection from the date of the Red Herring Prospectus until the Bild Offer Closing Date, see "Moterial Contracts" and Documents for Inspection" on page 457 of the RHP.

Disclaimer Clause of the Securities and Exchange Board of India ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities stated in the offer document. The investors are advised to refer to page 364 of the RHP for the full text of the disclaimer clause of SEBI.

Disclaimer Clause of BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Red Herring Prospectus has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Red.

Disclaimer Clause of NSE : It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 367 of the RHP for the full text of the Disclaimer Clause of NSE.

General Risks: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 33 of the RHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
BEELI/A E	LINKIntime	Madhuri Sharma Survey No. 423/P. Sarkhej - Bavla Road, N.H. No. 8A. Sanand, Moraiya, Ahmedabad - 382213 Gujarat, India. Tel: 02717–630 800/801
Beeline Capital Advisors Private Limited	Link Intime India Private Limited	E-mail: cs@mamata.com Website: www.mamata.com
B 1311-1314 Thirteenth Floor Shilp Corporate Park, Rajpath Rangoli Road, Thallej, Ahmedabad. Gujarat - 380054 India, Telephone: +91 79 4918 5784 Email: mb@bec_nemb.com, Website: www.beclinemb.com Investor Grievance ID: ig@beclinemb.com Contact Person: Nikhil Shah SEBI Registration Number: INM000012917	C-101. 1st Floor, 247 Pank, L.B.S. Marg, Vikhroli (West), Murnbar - 400 083, Maharashtra Telephone: +91 22 4918 6200 E-mail: mamatamachinery.ipo@linkintime.co.in Investor grievance e-mail: mamatamachinery.ipo@linkintime.co.in: Website: www.linkintime.co.in Contact Person: Avani Ghate SEBI registration number: INR000004058	Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of a pre-Offer or post-Offer related grievances including non-receipt of letters of Allotrient, non-credit of Allotted Equ Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electron mode, etc. For all Offer related queries and for redressal of complaints, Investors may also write to the BRLM.

www.nseindia.com, respectively, and on the website of the Company at www.mamata.com and on the website of the BRLM, i.e. Beeline Capital Advisors Private Limited at www.beelinemb.com, respectively.

Availability of the Abridged Prospectus: A copy of the abridged prospectus shall be available on the website of the Company, the BRLM and the Registrar to the Office at www.mamata.com, www.beelinemb.com and www.linkintime.co.in, respectively.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of MAMATA MACHINERY LIMITED, Tel: 49179 4918 5784; Syndicate Members: SPREAD X SECURITIES PRIVATE LIMITED and at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer ASBA Forms will also be available on the websites of BSE and MSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBL.

Escrow Collection Bank and Refund Bank: HDFC Bank Limited • Public Offer Account Bank: HDFC Bank Limited • Sponsor Bank: HDFC Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For MAMATA MACHINERY LIMITED On behalf of the Board of Directors

Company Secretary and Compliance Officer

Date: December 12, 2024 MAMATA MACHINERY LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC. The RHP shall be available on the website of SEBI at www.sebi gov.in, website of the Stock Exchanges i.e. BSE and NSE at www.bseindla.com and www.nseindla.com, respectively, on the website of the Company at www.mamata.com and the website of the BRLM i.e. Begline Capital Advisors Private Limited at www.beelinemb.com. Investors should note that investment in equity shares involves a high eggree of risk and for details relating to such risk, please see the section entitled "Risk Factors" on page 33 of the RHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in and in complicable laws of the jurisdiction where those offers and sales are made.

Adfactors 50



Place: Ahmedabad

निविदा सूचना सं० : 1074/जी-10/117

कार्यालय परियोजना प्रबन्धक, यूनिट-26 कन्सट्रक्शन एण्ड डिजाइन सर्विसेज उत्तर प्रदेश जल निगम (नगरीय), (उ०प्र० सरकार का उपक्रम)

प्रधान कार्यालय :- टी.सी.-38-वी. विभूति खण्ड, गोमती नगर, लखनऊ-226002 Visit us at: www.cdsupjn.org e-mail: pmunit26@gmail.com

कार्यालय :- 3/14. विशाल खण्ड. गोमती नगर. लखनऊ

अति अल्पकालीन ई-निविदा सुचना

अध्यक्ष, उत्तर प्रदेश जल निगम, की ओर से अधोहस्ताक्षरी द्वारा राजकीय होम्योपैथिक चिकित्सालय नई सड़क, बाराबंकी का निर्माण कार्य अनुमानित लागत रू० 21.09 लाख (जी॰एस॰टी॰ रहित एवं लेबर सेस सहित) हेतु सी॰एण्ड डी॰एस॰ में यथोचित श्रेणी में भवन कार्य हेतु पंजीकृत ठेकेदारों से दिनांक 18.12.2024 के अपरान्ह 16:00 बजे तक ई-निविदाएं आमन्त्रित की जाती हैं। उक्त कार्य हेतु ई-निविदा प्रपत्र दिनांक 12.12.2024 से दिनांक 18.12.2024 के मध्य उत्तर प्रदेश सरकार की e-procurement वेबसाइट https://etender.up.nic.in से डाउनलोड किये जा सकते है तथा ई-निविदा दिनांक 19.12.2024 को अपरान्ह 14:00 बजे कार्यालय परियोजना प्रबन्धक, यूनिट-26, सी०एण्ड डी०एस०, उ०प्र० जल निगम (नगरीय), लखनऊ में निविदा खोली जायेगी। ई-निविदा प्रपत्र का मुल्य रू० 2000.00 + GST (18%) अतिरिक्त देय होगा।

निविदा से सम्बन्धित विस्तृत विवरण विभाग की बेवसाइट www.cdsupjn.org एवं प्रोक्योमेन्ट पोर्टल https://etender.up.nic.in पर उपलब्ध है। समस्त शुद्धि पत्र (Corrigendum https://etender.up.nic.in पर ही अपलोड किये जॉयेंगे, इनका पृथक से कोई प्रकाशन नहीं किया जायेगा। निविदादाताओं को सलाह दी जाती है कि वे उक्त वेबसाईट का समय-समय पर अवलोकन करते रहें।

परियोजना प्रबन्धक

दिनांक: 12.12.2024

कैप्री ग्लोबल हाउसिंग फाइनेंस लिमिटेड

पंजीकृत और कॉर्पोरेट कार्यालय: 502, टावर-ए, पेनिस्ला बिजनेस पार्क, सेनापित बापट मार्ग, लोअर परेल, मुंबई-400013 परिक्षेत्र कार्यालय का पता :- 9बी, दूसरी मंजिल, पूसा रोड, नई दिल्ली -110060

वित्तीय संपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण की धारा 13(2) तथा प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 3(1) के साथ पठित प्रतिभूति ब्याज प्रवर्तन अधिनियम, 2002 के तहत । अधोहस्ताक्षरी वित्तीय संपत्तियों के प्रतिभृतिकरण और पुनर्निर्माण और प्रतिभृति हित अधिनियम, 2002 (उक्त अधिनियम) के प्रवर्तन के तहत कैप्री ग्लोबल हाउसिंग फाइनेंस लिमिटेड(सीजीएचएफएल) का अधिकृत अधिकारी है। प्रतिभृति हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ पठित उक्त अधिनियम की धारा 13(12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए, प्राधिकृत अधिकारी ने उक्त अधिनियम की धारा 13(2) के तहत मांग नोटिस जारी किया है, जिसमें निम्नलिखित उधारकर्ता(ओं) ("उक्त उधारकर्ता (ओं)"), को जारी की गई संबंधित मांग नोटिस (सूचनाओं) में उल्लिखित राशियों जो नीचे भी दी गई हैं ,को चुकाने के लिए कहा गया है । उपरोक्त के संबंध में, उक्त ऋणी को एक बार फिर नोटिस दिया जाता है कि इस नोटिस के प्रकाशन से 60 दिनों के भीतर नीचे दी गई राशि, साथ में तारीख से आगे लागू ब्याज (ब्याजों) उक्त ऋणी द्वारा नेष्पादित अन्य दस्तावेजों/लेखों, यदि कोई हो, के साथ पठित ऋण समझौते के तहत देय भुगतान औरध्या वसूली की तारीख तक नीचे उल्लिखित सीजीएचएफएल को भुगतान करने के लिए कहा गया है। ऋण की देय भुगतान के लिए प्रतिभूति के रूप में, निम्नलिखित संपत्तियां उक्त ऋणी द्वारा क्रमशः सीजीएचएफएल को गिरवी रखी गई हैं।

क्र. सं.	उधारकर्ता(ओं) / गारन्टों का नाम	मांग सूचना तिथि एवं राशि	प्रतिभूति संपत्ति का विवरण (अचल संपत्ति)
1.	(ऋण खाता संख्या LNHEKNP000113950 (पुराना) 53100000574371 (नया) (कानपुर शाखा) श्रीमती आरफा बेगम (उधारकर्ता) मोहम्मद नदीम (सह—उधारकर्ता)		फ्लैट संख्या 104 प्रथम तल का वह सम्पूर्ण टुकड़ा एवं अंश , क्षेत्रफल 78. 30 वर्ग मीटर, परिसर संख्या 90 / 100 का हिस्सा, इफ्तिखाराबाद, प्लॉट संख्या 101, अनुसूची—20, ब्लॉक देवीदीन कंपाउंड, कानपुर नगर, उत्तर प्रदेश।

यदि उक्त ऋणी पूर्वोक्त के अनुसार सीजीएचएफएल को भुगतान करने में विफल हो जाते हैं, तो सीजीएचएफएल अधिनियम की धारा 13(4) और लागू नियमों के तहत सुरक्षित संपत्तियों के खिलाफ पूरी तरह से लागत और परिणामों के रूप में उपरोक्त उधारकर्ताओं के जोखिम पर आगे बढ़ेगा कथित। उक्त उधारकर्ताओं को सीजीएचएफएल की पूर्व लिखित सहमति के बिना अन्यथा पट्टेदार को स्थानांतरित करने से अधिनियम के तहत प्रतिबंधित किया गया है। कोई भी व्यक्ति जो उक्त अभिनीति नियमों के प्रावधानों का उल्लंघन करता है या उल्लंघन किया है, वह अधिनियम के तहत प्रदान किए गए कारावास और / या दंड के लिए उत्तरदायी होगा। स्थानः कानपुर दिनांकः 13.12.2024 कैप्री ग्लोबल हाउसिंग फाइनेंस लिमिटेड(सीजीएचएफएल) के लिए

हस्ताण्ध्- (अधिकृत अधिकारी),

Criminal Courts, Jalandhar In The Court Of Ms. Rasveen kaur Judicial Magistrate First Class-17. Jalandhar NACT/36386/2023

next date, purpose of case, orders and judgments

as well as other case information is available on

http://ecourts.gov.in CNR NO: PBJL03-039041-2023 Next Date: 16-01-2025 Syal Motor Finance Pvt Ltd Vs.

Rai Kumar police station/FIR no. Navi Baradari act_1sections) of negotiable instruments act rpose: (Case date Purpose) Publication Issued To: raj kumar : working with PAP complex having id card no 80/34 unique no 359210763,80 battalion pap complex jalandhar cantt

whereas complaint/case has been made before me that r/o has committed (or is suspected to have committed) the offence punishable under section 138, of negotiable instruments act and it has been returned to a warrant of arrest thereupon issued that the said cannot be found, and whereas it has been shown to my satisfaction that the said has absconded (or is concealing himself/herself to avoid proclamation is hereby made that the said

the service of the said warrant): is required to appear before this court (or before me) on 16-1-2025 to answer the said compliant/case JMIC 17 Jalandhar

01.09.2024

से व अन्य खर्चे

12.09.2024

12.12.2024

प्राधिकृत अधिकारी

क्षेत्रीय कार्यालय :

Criminal Courts, Jalandhar In The Court Of Ms. Rasveen kaur Judicial Magistrate First Class-17, Jalandhar NACT/261/2024 next date, purpose of case, orders and judgments

http://ecourts.gov.in Exclusive Leasing And Finance Private Limited Vs. Pankaj Kumar CNR NO: PBJL03-000774-2024

as well as other case information is available on

Next Date: 27-01-2025 police station/FIR no. Navi Baradari act_1sections) of negotiable instruments act urpose: (Case date Purpose Publication Issued To: Pankaj Kumar : A

9/9 Kh No 41 Amar Colony Gokalpur whereas complaint/case has been made before me that r/o has committed (or is suspected to have committed) the offence punishable under section 138, 142of negotiable instruments act and it has bee returned to a warrant of arrest thereupon ssued that the said cannot be found, and whereas it has been shown to my or is concealing himself/herself to avoid the service of the said warrant):

satisfaction that the said has absconded proclamation is hereby made that the said is required to appear before this court (or before me) on 27-1-2025 to answer the said compliant/case JMIC 17 Jalandhar

NACT/257/2024 Jalandhar next date, purpose of case, orders and judgments as well as other case information is available on http://ecourts.gov.in Exclusive Leasing And Finance Private Limited Vs. Renu CNR NO: PBJL03-000776-2024

Criminal Courts, Jalandhar

In The Court Of Ms. Rasveen kaur

Judicial Magistrate First Class-17,

Next Date: 27-01-2025 police station/FIR no. Navi Baradari act_1sections) of negotiable instruments act urpose: (Case_date_ Purpose) Publication Issued To: renu : NA faridpur 39) near sanatan dharam vidya mandir

karnal haryana whereas complaint/case has been made before me that r/o has committed (or is suspected to have committed) the offence punishable under section 138, 142of negotiable instruments act and it has been returned to a warrant of arrest thereupon issued that the said cannot be found, and whereas it has been shown to my satisfaction that the said has absconded or is concealing himself/herself to avoid the service of the said warrant): proclamation is hereby made that the said is required to appear before this court (or

before me) on 27-1-2025 to answer the said compliant/case JMIC 17 Jalandhar



एक परिवार एक बैंक

3. गारटर का नामः श्रीमती नेहा रानी पत्नी श्री

रांदीय कुमार, पता 1— मकान नंबर 39/32, 3

सिविल लाइन्स, टेलीफोन एक्सचेल के सामने

रूडकी, जिला हरिद्वार, उत्तराखड-247667

पता २ मकान नंबर १२/ १५६६, सराय गणपत,

विश्वकर्मा मंदिर के पास, बंजारों का पुल

राहारनपुर, जत्तर प्रदेश-247001

देनाक-12.12.2024

आवितक कार्यालयः १०७२, आशीवीद टींवर, दूसरी गणिल, बल्लपुर रोड, चकराता रोत, देहरादून-248001 प्रधान कार्यालयः लोकमंगल, १५०१ शिवाजीनगर, पूर्ण ५

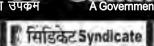
आचिपत्य सूचना (स्थावर संपत्ति) नियम-B(I) मधीक, जिल्लीय आस्तियों का प्रतिमुत्तिकरण एवं पुनापटन एवं प्रतिभूति - हिल-का प्रालंस आँजियम २,५५२ अन्तर्गत एवं बला 19(12) सकावित प्रतिभूतिक दिल (प्रातीन तियम 2002 के नियम है के अवीन प्रवत्न शक्तिनों का प्रथम करते हुए बैठ ऑफ महाराष्ट्र क प्रविकृत अधिकारी ने मिल वर्गित विनाद को गाम राजना पन को जार

सम्यानित्रे में बुरातान करने हेतु निर्देशित किया गया था। यह जुबना पत्त रजिस्टर्स करू, एपीउ गोन्ट द्वारा बना नग कणी द्वारा सकि के मुगतान नहीं करने पर अणी वयं आमजमता का पताद द्वारा खावर किया जाता है कि उपरावत कथित एवट की घारा १५ (६) सहयतित उपत कथित वियम के विषय 8 के अधीन निम्न हश्ताक्षरकर्ता ने निम्नधर्णित रागन्तियों का **शाकेतिक / भौतिक कब्जा** निन्नयर्णित दिनाव को ज लिया गया है। उस्पी एँ जमारात्रार को विधिप्ततया आर अवेमामाएण को नामान्यत एमर हारा निम्नवणित सपेत्ति के एला जोई व्यवहार गर्ना करने की कामका के लात है कि इस सपित से अविदेश कोई में। वायदाप निम्न वर्णित राजि के लिए **वैंक ऑक महाराष्ट्र, शाखा** के विभिन्न प्रमार के करकीन लेगा। त्वत्कतीओं के एक्ट की भार। 15 एवं एवं नावार। 5 के बाववान के अनामेंत सुरक्षित परिसमितियां एक वर्षे नपताब ताम्य का आर व्यान आकरित किया जाता है।

किया जिसमें निमवर्गित कर्णी एवं वामानवदार को गोटिस में निम्न वेंगित राशि एवं वया पर देश व्यक्ति एवं अनय खबी सहित नीटिस प्राप्ति की दिनोंक से 60 दिना की

和	शाखा का नाम	मंधक रखी	मांग नोदिस	बकाया
110	उधारकर्ता एवं अमानवदार का नाम एवं यता	संपत्ति के विवरण	को तिथि	राशि
1.	शास्ताः- हल्हाली 1. श्रीमती राजेश्वरी देवी पत्नी राकेश कुगार गंगवार (ऋणकर्ता) पताः प्लॉट नंबर 67. बजरंग विहार कॉलोनी, वार्ड नंबर 1. रुद्र फुलसुंगी के पास. यूएस नगर, चत्तराखंड-263163 2. श्री निखिल गंगवार पुत्र राकेश कुगार गंगवार पता प्लॉट नंबर 67. बजरंग विहार कॉलोनी, वार्ड नंबर 1. रुद्ध फुलसुंगी के पास. यूएस नगर, उत्तराखंड-263163	निमाण काम में। बक्त बहा है, औमनी उप्रोच्छारी हैवी पत्नी भी शक्तम कुमार के जाम पत्र, बिद्धार केलेख वा अनुसार यहाँ संख्या । जिल्ह्य बाह पूष्ट 341 से 358, क्रम संख्या 3341 दिनांक 07,052016 को एक प्रजीयक स्वयुर के समक्ष प्रजीकृत, सीमायें – पूर्व स्टाक 648 मीटर उत्तर	कब्जे की तिथि 07.12.2024 शाकेतिक कब्जा	क 16,76,577 00 + ब्याज एवं अन्म खर्त 30,07,2024 हो
2	शाखाः- हल्हानी 1 श्रीमती मिथलेश C/o श्री शिशु पाल पता- पुराना मुढिया हलास, बरखेरा, पीलीमीत, उत्तर प्रदेश- 262203 2 श्री शिशु पाल पुत्र बच्चू लाल पताः पुराना मुढिया हलास, बरखेरा, पीलीमीत, उत्तर प्रदेश-262203	आवासीय संपत्ति, पाता तबर 00591, स्वेत नंबर 314 मी. फ्रॉट नंबर 58 था नाग और फ्रॉट यंबर 57 था नाग: ग्राम शिमला फिस्टीर, तहसील रुप्रपुर, जिला रुप्रम सिंह नगर उत्तराखड़, श्रायफल 70,63 वर्ग मीटर स्वामिनी श्रीमती मियलंश गानी शिशु पाल. सीमार्थ:- उत्तर: गाण, पूर्व: फ्रॉट नंबर 51 और 52 पश्चिम रोड 8,06 दक्षिण पनिट नंबर का 57 का माग।	05.06.2024 कर्ज़ की तिथि 07.12.2024 साकेतिक कन्जा	रू 13,53,930,00 + व्याज एवं अन्म खर्त 05.08.2024 से
3.	शाखाः- हल्द्वाणी 1.श्री मनोज कुमार पुत्र श्री गुलाब राग पता- बी-24 कस्तूरी वाटिका बिगवाड़ा तहसील-रुद्रपुर, जिला उध्म सिंह नगर, सत्तराखंड-263153 (ऋणकर्ता) 2. श्री विपिन कुमार पांढे पुत्र सत्या पता- बी-24 कस्तूरी वाटिका बिगवाड़ा तहसील-रुद्रपुर, जिला उध्म सिंह सत्तराखंड-263153 (गारंटर)	सीनाय: - उत्तर बकाश बहावात का प्लाट नाज्यन संबंध 6.36 मीटर, पूर्व परशुराम तिदारी की भूमि. दक्षिण अन्य का प्लीट	कब्जे की तिथि 07.12.2024	रू 26,34,477,23 + व्याज एव अन्य खर्च 05.06.2024 से
4	शाखाः- रुड्की 1. श्री राकेश कुमार जैन पुत्र श्री जय चंद राय जैन, मकान नंबर 527/23 ई, प्रीत विहार, गणेशपुर, रूढकी, उत्तराखंड 2. श्री मगंक जैन पत्र श्री राकेश कमार जैन	खसरा नं 356, 477, 705, 711, 747 और 399 मि का भाग गांच पनियाला चंदापुर, प्रश्नमा भगवानपुर, तहसील कडका जिला हरिद्वार, गत्तराखडा, क्षेत्रफल 798,00 वर्ग जीट, संपत्तिं स्वामित्व औ राकेश कुमार जैन सीमार्थे:— उत्तर 15,0° चीडी सहक, पूर्व अन्य की संपत्ति, पश्चिम, अन्य की संपत्ति दक्षिण: अन्य की संपत्ति		रू 24,19,747 00 + ब्याज एवं अन्म खर्च 13.09.2024 रो
5	राकेश कुमार जैन (कैश क्रेडिट के लिए) निवासी एसबीएम टॉयलेट, 1610, प्रीत बिहार कॉलोनी, रटेशन रोड, गणेशपुर, रूडकी, हरियार उत्तराखंड- 247667	सीमार्थ:- उत्तर: 150 वॉडी सडक, पुर्व अन्य की संपत्ति, पश्चिम अन्य की लंपनि विशेण अन्य की	का ।तान्य 10.12.2024	१५ 25,26,612,00 + ब्याज एवं अन्य खर्च 07 09 2024 से
ñ	शाखाः- रुड्की 1 कणकर्ता का नाम गैरारा दशं कामे, पताः ग्राम शेरपुर, खसरा, 506, जैन मदिर स्कूल और जय इजीनियसं के पास. पोस्ट घयेड़ी, ख्वाजिंगपुर, रूड्की, जिला हरिद्वार,	अधिरपूचित किया गया है। संपत्ति का क्षेत्रफल 2(17.10) हुए कीट (1655.17+461.83) पानी 196.75 वर्ग मीडर की सदीप कुमार पुत्र शब्द प्रसाद के नाम, सीमार्थ:- सत्तर 6 कीट बीदा प्रस्ता, पश्चिम, श्री महेंद्र सिह का मकान, पूढ़ी 12 कीट बीदा रास्ता, वश्चिम, श्री महेंद्र सिंह का नकान।	कब्जे की तिथि 10.12.2024 आकंतिक	क 27,95,743 25 + व्याज एवं अन्य खर्म 19,03,2024 से

किन्द्रा बैकि Canara Bank



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यद्यपि वित्तीय आस्तियों का प्रतिभूतिकरण व पुनर्गठन तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 तथा प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम-3 के साथ पठित धारा-13 (12) के अन्तर्गत प्रदत्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने निम्नलिखित बकायेदार ऋणियों एवं गारन्टरों को नोटिस में वर्णित राशि, नोटिस प्राप्ति के 60 (साठ) दिनों के अन्दर अदा करने हेतु मांग नोटिस जारी की थी। ऋणियों एवं गारन्टरों के द्वारा इस राशि की अदायगी में विफल रहने पर एतद्द्वारा आम जनता को एवं ऋणियों एवं गारन्टरों को विशेष रूपसे सूचना दी जाती है कि नीचे वर्णित सम्पत्ति का उपरोक्त अधिनियम की धारा–13 (4) एवं नियमों के उपनियम–8 के अन्तर्गत प्रदत्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी द्वारा आधिपत्य उनके सम्मुख अंकित तिथि को कर लिया गया है। उधारकर्ताओं / जमानतदाताओं / बंधककर्ताओं का ध्यान अधिनियम की धारा 13 की उपधारा (8) के प्रावधानों की ओर आकर्षित किया जाता है कि वे उपलब्ध अवधि के अन्दर बैंक देयों का भुगतान कर बंधक सुरक्षित परिसम्पत्तियों को मुक्त करा लें। एतदद्वारा ऋणियों / गारन्टरों को विशेषतः और जनसाधारण को सामान्यतः सूचित किया जाता है कि चूंकि निम्न सम्पत्ति का प्रतीकात्मक अधिग्रहण कर लिया गया है, अतः इस सम्बन्ध में किसी प्रकार का कोई भी सौदा / व्यवहार बैंक के अतिरिक्त अन्य किसी से न करें एवं ऐसा कोई भी सौदा/व्यवहार केनरा बैंक को देय राशि व तत्सम्बन्धित ब्याज हेतु जैसा कि नीचे खाते के सम्मुख उल्लेखित किया गया है, के अध्याधीन होगा।

(अचल सम्पत्तियों का कब्जा नोटिस)

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ऋणियों / गारण्टरों	: 0 1 0	मांग नोटिस के अनुसार बकाया राशि
का नाम	बंधक सम्पित्तियों का विवरण	मांग सूचना की तिथि
		कब्जे की तिथि
	शाखाः गनेशपुर	عجسما
ऋणीः मै० नदीम	सम्पत्ति के सभी भाग एवं खंड भूमि एवं भवन भूमि नं0 132/0.188 के भाग से	रू. 724151 / — + ब्याज दि.
ट्रेडिंग कम्पनी,	सम्पत्ति, मौजा धावा, आबादी पंजीकृत खसरा स्थित धावा, गंजडुंडवारा, तहसील	30.11.2023
प्रोपराइटर—नदीम	पटियाली, जिला कासगंज, एरियाः 831 वर्ग फीट, सम्पत्ति मोहम्मद मुस्लिम पुत्र	से व अन्य खर्च
अहमद।	इस्लाम अहमद के नाम। चौहद्दी —पूर्व—केदारी की सम्पत्ति, पश्चिम—दिलशाद	13.12.2023 10.12.2024
0 0	की सम्पत्ति, उत्तर-कब्रिस्तान, दक्षिण-रास्ता।	
ऋणीः श्री महेश	सम्पत्ति के सभी भाग एवं खंड भूमि एवं भवन, मकान सम्पत्ति मोहल्ला सुदामापुरी वार्ड नं0 6, गंजडुंडवारा तहसील पटियाली जिला कासगंज—	रू. 994113.56/ — + ब्याज दि.
चन्द्र पुत्र श्री लक्ष्मी	207242, एरियाः 1169.86 वर्ग फीट, सम्पत्ति श्रीमती नारायण देवी पत्नी श्री	01.09.2024
नारायण।	महेश चन्द्र के नाम, चौहददी —पूर्व—गली, पश्चिम—नागेन्द्र का प्लॉट, उत्तर—	से व अन्य खर्चे 13.09.2024
	जगदीश का मकान, दक्षिण—नरेश चन्द का मकान।	10.12.2024
ऋणीः मै० एम वाई	सम्पत्ति के सभी भाग एवं खंड, भूमि एवं भवन रिहायशी मकान म्यूनिसिपाल्टी	
द्रेडिंग कम्पनी	नं0 563/707, मोहल्ला पूरब थोक गंजडुंडवारा कासगंज–207242, एरियाः	रू. 1447945 / — + ब्याज दि.
प्रोपराइटर—मोहम्मद	61.60 वर्ग मी0, सम्पत्ति श्री मोहम्मद यूनिस पुत्र श्री सैय्यद हुसैन के नाम,	01.10.2024
यूनिस।	चौहद्दी—पूर्व—रास्ता, पश्चिम—सगवीर हुसैन/जमील का मकान, उत्तर—	से व अन्य खर्चे 30.09.2024
8	जमील की सम्पत्ति, दक्षिण—शब्बीर का मकान।	10.12.2024
ऋणीः मै० उषा	सम्पत्ति के सभी भाग एवं खंड भूमि एवं भवन, म्यूनिसिपाल्टी नं0 77/2088,	
ऑटो पार्ट्स-	मोहल्ला केवल, गंजडुंडवारा, उ०प्र0–207242, एरियाः 122.40 वर्ग मीटर,	रू. 1386788 / — + ब्याज दि.
प्रोपराइटर आशुतोष	सम्पत्ति श्रीमती उषा पत्नी श्री राधेश्याम के नाम। चौहद्दी-पूर्व- गली,	21.08.2023
पुत्र श्री राधेश्याम	पश्चिम— गली, उत्तर— लक्ष्मी नारायन का मकान, दक्षिण— सुरेश चन्द्र	से व अन्य खर्चे 25.09.2023
शर्मा ।	गुप्ता का मकान।	10.12.2024
		-
-0 4	शाखाः मैनपुरी ॥	E 5064750 /
	सम्पत्ति के सभी भाग एवं खंड भूमि एवं भवन स्थित मोहल्ला गाड़ीवन	रू. 5261758 / — + ब्याज दि.
कंस्ट्रक्शन।	परगना तहसील एवं जिला मैनपुरी उ०प्र0— 205001, एरियाः 29.667 वर्ग	01.07.2024
	मी0, सम्पत्ति श्री नीरज कुमार पुत्र श्री राम प्रकाश के नाम, चौहद्दी— पूर्व— रास्ता 8' चौड़ा, पश्चिम— दीवारी लाल का मकान, उत्तर— रास्ता 6' चौड़ा,	से व अन्य खर्चे 22.07.2024
	दक्षिण— खान साहब का मकान।	09.12.2024
		ক. 1704697 ∕ −
	सम्पत्ति के सभी भाग एवं खंड भूमि एवं भवन, रिहायशी सम्पत्ति स्थित ग्राम	+ ब्याज दि.
अरविंद कुमार, श्रीमती	एवं पोस्ट धरू मैनपुरी, उ०प्र0—205001, एरियाः 163.68 वर्ग मी०, सम्पत्ति श्रीमती जल देवी पत्नी श्री विद्या दास के नाम, चौहददी — पूर्व—8' फीट	01.09.2024
जल देवी पत्नी श्री	रास्ता, पश्चिम–8' फीट रास्ता, उत्तर–अन्य सम्पत्ति, दक्षिण–अन्य सम्पत्ति।	से व अन्य खर्चे 02.09.2024
विद्या दास, श्री	रासा, पारवन-४ काट रासा, उतार-जन्य सन्याता, पावण-जन्य सन्याता ।	09.12.2024
अरविंद कुमार पुत्र श्री विद्या दास।		1
ऋणीः श्रीमती	मामि हे सभी भाग गर्व संब भगि गर्व भवन विद्यार्थी समादि रंद ४०००	₹5. 2046168
अनुसुईया पत्नी श्री	सम्पत्ति के सभी भाग एवं खंड भूमि एवं भवन, रिहायशी सम्पत्ति नं0 1280 एवं 1288 (एक प्लॉट दो भागों में आपस में जुड़ा हुआ है) मौजा ऑडेन	+ ब्याज दि.
महेश चन्द्र।	पडरिया, मैनपुरी, उ०प्र0–205001, एरियाः 394.78 वर्ग मीटर, सम्पत्ति श्रीमती	01.09.2024
	अनुसुईया पत्नी श्री महेश चन्द्र के नाम। चौहददी — पूर्व— श्री दलजीत एवं	से व अन्य खर्चे 20.09.2024
	गंगा का मकान, पश्चिम— 16' चौड़ा रास्ता, उत्तर— 15' चौड़ा रास्ता,	09.12.2024
	दक्षिण— हाकिम सिंह का मकान।	
	साखाः एटा ॥	₹ 1571822/-
	सम्पत्ति के सभी भाग एवं खंड भूमि एवं भवन गाटा नं0 489, चिलासनी रोड़,	+ ब्याज दि.
किरन लता पत्नी श्री	ग्राम चिलासनी, परगना एटा साकीत, तहसील एवं जिला एटा, उ०प्र0— 207001, एरियाः 188.79 वर्ग मी०, सम्पत्ति श्रीमती किरन लता पत्नी श्री	01.09.2024
राजकुमार।	राज कुमार के नाम, चौहद्दी —पूर्व—मुकीर का प्लॉट, पश्चिम—30 फीट चौड़ा	से व अन्य खर्चे 02.09.2024
	रोड़, उत्तर—15 फीट चौड़ा रोड़, दक्षिण—अरविंद सक्सेना का प्लॉट।	12.12.2024
ऋणीः श्रीमती		₹5. 1142927.26
	सम्पत्ति क सभा भाग एवं खंड भूम एवं भवन, रिहायशा प्लाट स्थित माजा	+ ब्याज दि.

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केन फिन होम्स लिमिटेड प्रथम तल, SCO -2, सैक्टर-9, हुडा गार्केट, करनाल, हरयाणा - 132001 फोन : 0184-2231555. 7625079210

ई गेल : karnal@canfinhomes.com अचल सम्पत्तियों की बिक्री हेतु बिक्री सूचना

परिशिष्ट IV-A [नियम 9 (1) के परतुक देखें] विलीय आस्तियों का प्रतिभृतिकरण और पुनर्निर्माण कथा प्रतिभृति हित प्रवर्तन अधिनियम्

2002 के साथ पठित प्रतिभृति हित (प्रचर्तन) नियमादली 2002 के नियम 8 (6) के परंतुक के तहत अचल आस्तियाँ की बिक्री हंतु बिक्री सूचना। एसबद्वास राजे सावारण के ओर विशेष कर से कर्जवल(वें) तथा मास्त्रभूरा) का सूचना ही जाती ह

वि प्रत्यानुत लेनदार में पास प्रसारित सिम्नवर्णित अधाल राज्यक्ति, जिसता शैतिक जड़जा जिस्हें केंग फिन होम्स सिमिटेड, करनाल जास्या है प्रतिकृत बीतवारी द्वारा पार्च किया वा दुका है श्रीमती पलक गनौतरा पत्नी श्री राजय गनौतरा एवं श्री राजय गनौतरा पुत्र श्री तीलत राम गर्नीतरा (राधारकर्ता) और श्री अनिल कुमार १३ श्री फेल सिंह (गार्रटर) को तरफ कर फिन हास्स निर्मितः तो 12 12 2024 तक प्रजाना तति रू. 15,85,032/ (रूपये पंदह नारण चित्रासी हजार कर्तीस मात्र) जरा पर जान जाने पत जन्य प्रमारी इत्यादि की तसूची क लिए दिनांक 30-12-2024 का जैसी है जहां है', जिसी है जो है तथा जो भी है वहां है' अधार पर वेनी जाएगी। आरक्षित मूल्य रू. ४,४०,०००/- (रुपये नौ लाख चालीस हजार मार्च) तथा धराना राशि जमा रु. 94,000 / (रूपये चौरानवे हजार मार्च) होगी।

अचल संपत्ति का विवरण

खेवट शंख्या ५०७, खतीनी संख्या ५७७, मुख्या संख्या ६४ खसरा संख्या 28 / 2 / 2 / 2 / 2 (89-8) शाम मीरजापुर, विकास नगर में 72.22 वर्ग गान के प्लॉट संख्या 10 वर स्थित सभी , श्रीसिल धानेसर, जिला कुरुक्षेत्र, हरियाणा-136118 सीमाए: उत्तर: गली दक्षिण प्लॉट नकर व पूर्व प्लॉट का हिस्सा नंकर In पश्चिम प्लॉट नकर 11

निक्री के विस्तृत निवम और गर्ने केन पिन उपन जिमित्य को आधिकारिक वेबसाइट (https://www.canfinhomes.com/SearchAuction.aspx). स्पलका कराई गई है। इंस्लिसमी में भाग लने क लिए लिए https://sarfaesi.auctionboer.net

विमाक : 12-12-2024 ख्यान : करनाल प्राणिकत अधिकारी केन किन होम्स जि

प्रपत्र सं. - 03 [विनियम-15 (1) (क) /16 (3) देखें ऋण बसुली न्यायाधिकरण चंडीगढु (डीआरटी 2) प्रथम तल एससीओ 33-34-35, सेक्टर-17ए, चंडीगढ़ (तृतीय एवं चतुर्थ तल पर भी अतिरिक्त स्पेस आबंटित)

बाद सं. : 0A/1019/2024

ऋण वसूली न्यायाधिकरण (प्रक्रिया) नियमावली, 1993 के नियम 5 के उप—नियम (2क) के साथ पंठित अधिनियम की धारा 19(4) के तहत सम्मन Exh. No.: 24208 पंजाब नेशनल बैंक

मैसर्स महाकालेश्वर टायर्स एवं अन्य

(1) प्रतिवादी संख्या 1 – मेसर्स महाकालेश्वर टायर्स

(प्रतिवादी संख्या 1) और (उधारकर्ता और स्वामित्व फर्म) निवासी बिलासपुर चौंक, बिलासपुर चौंक, बिलासपुर तहसील पटौदी, जिला

गुड़गांव—122412 हरियाणा (2) प्रतिवादी संख्या 2 — स्वर्गीय श्री सुशील कुमार पुत्र श्री मानवीर सिंह प्रितिवादी

संख्या 2} (उधारकर्ता और प्रतिवादी संख्या 2) निवासी गांव बोहरकला, तहसील पटौदी जिला गुड़गांव—122413 हरियाणा।

कानूनी उत्तराधिकारीः 1

2(ए) श्रीमती अनीता देवी पत्नी स्वर्गीय श्री सुशील कुमार (प्रतिवादी संख्या 2ए और उधारकर्ता और मालिक} निवासी गांव बोहरकला, तहसील पटौदी, जिला गुड़गांव — 122413

कानूनी उत्तराधिकारीः 2 2(बी) अभिषेक चौहान पुत्र स्वर्गीय श्री सुशील कुमार (प्रतिवादी संख्या 2(बी) और उधारकर्ता और मालिक} निवासी गांव बोहरकला, तहसील पटौदी, जिला गुड़गांव—122413

नबिक, ओए / 1019 / 2024 माननीय पीठ अधिकारी / रिजस्ट्रार के समक्ष 23—10—2024 को पेश जबिक, यह माननीय न्यायाधिकरण रु. 2797274.75/— की ऋण वसूली के लिए आपके विरूद्ध

दाखिल किए गए (ओए) के संबंध में, अधिनियम की धारा 19(4) के तहत, उक्त आवेदन पर सम्मन/नोटिस जारी करने का अनुग्रह कर रहा है (दस्तावेजों इत्यादि की प्रतियों सहित आवेदन

अधिनियम की धारा 19 की उप–धारा (4) के तहत आप प्रतिवादी(यों) को निम्न निर्देश भी दियाजाता है: i) सम्मन की तामील के तीस दिन के भीतर कारण बताएं कि प्रार्थित राहत क्यों मंजूर नहीं की जाए ; ii) मूल आवेदन के क्रमांक 3क के तहत आवेदक द्वारा विनिर्दिष्ट सम्पत्तियों तथा आस्तियों के अतिरिक्त सम्पत्तियों अथवा आस्तियों का विवरण, प्रस्तुत करें ;

iii) आप को, सम्पत्ति की कुर्की के लिए आवेदन की सुनवाई तथा आवेदन का निस्तारण लम्बित रहने तक, प्रत्याभूत आस्तियों अथवा मूल आवेदन के क्रमांक उक के तहत विनिर्दिष्ट सम्पत्तियों तथा आस्तियों के संबंध में संव्यवहार अथवा निपटान करने की मनाही की जाती है ;

iv) आप किसी भी आस्ति जिस पर कोई प्रतिभूति हित सृजित किया गया है तथा / अथवा मूल आवेदन के क्रमांक उक के तहत आवेदक द्वारा विनिर्दिष्ट अथवा खुलासा की गई सम्पित्तियों तथा आस्तियों का अंतरण बिक्री, पट्टा अथवा अन्य प्रकार से, आपके व्यवसाय के साधारण कोर्स को छोड़कर, न्यायाधिकरण की पूर्व अनुमति के बिना, नहीं करेंगे ;

v) आप व्यवसाय के साधारण कोर्स में प्रत्याभूत आस्तियों अथवा अन्य आस्तियों तथा सम्पत्तियों की बिक्री से प्राप्त होने वाली राशि का हिसाब रखने तथा ऐसी बिक्री प्राप्तियां इन आस्तियों पर प्रतिभूति हित धारक बैंक अथवा वित्तीय संस्थाओं में अनुरक्षित खाते में जमा करने हेतु जिम्मेदार होंगे। आपको लिखित बयान दाखिल करने, उसकी प्रति आवदेक को मुहैया कराने तथा दिनांक **16—01—2025 को पूर्वा. 10.30** बजे **रजिस्ट्रार** के समक्ष पेश हाने का भी निर्देश दिया जाता है, जिसमें असफल रहने पर आवेदन की सुनवाई और निर्णय आपकी अनुपस्थिति में किया जाएगा।

मेरे हस्ताक्षर और इस न्यायाधिकरण की मोहर लगाकर 24—10—2024 को दिया गया। सम्मन जारी करने हेतु प्राधिकृत अधिकारी के हस्ताक्षर

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दिनाकः 13.12.2024

प्राधिकृत अविकारी

गुड्डी देवी पत्नी श्री बर्थेर परगना एटा साकीत, एटा—207001, एरियाः 74.40 वर्ग मी, सम्पत्ति

अशोक कुमार, श्री श्रीमती गुड्डी देवी पत्नी श्री अशोक कुमार के नाम, **चौहद्दी**—पूर्व—वविता

अशोक कुमार पुत्र का प्लॉट, पश्चिम—जगह मुकीर, उत्तर—जगदीश का प्लॉट, दक्षिण—20'

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OUR PROMOTERS: MANENDRA PATEL, CHANDRAKANT PATEL, NAYANA PATEL, BHAGVATI PATEL, MAMATA GROUP CORPORATE SERVICES LLP AND MAMATA MANAGEMENT SERVICES LLP

INITIAL PUBLIC OFFERING OF UP TO 7,382,340 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF MAMATA MACHINERY LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE ("OFFER PRICE") AGGREGATING UP TO [•] MILLION BY MAHENDRA PATEL, UP TO 1,967,931 EQUITY SHARES AGGREGATING UP TO [•] MILLION BY MAHENDRA PATEL, UP TO 1,227,042 EQUITY SHARES AGGREGATING UP TO [•] MILLION BY MAYANA PATEL, UP TO 1,227,042 EQUITY SHARES AGGREGATING UP TO [•] MILLION BY MAHENDRA PATEL, UP TO 1,227,042 EQUITY SHARES AGGREGATING UP TO [•] MILLION BY MAMATA MANAGEMENT SERVICES LLP AND UP TO 1,227,042 EQUITY SHARES AGGREGATING UP TO [•] MILLION BY MAMATA MANAGEMENT SERVICES LLP AND UP TO 1,227,042 EQUITY SHARES AGGREGATING UP TO [•] MILLION BY MAMATA MANAGEMENT SERVICES LLP AND UP TO 1,227,042 EQUITY SHARES AGGREGATING UP TO [•] MILLION BY MAMATA MANAGEMENT SERVICES LLP AND UP TO 1,227,042 EQUITY SHARES AGGREGATING UP TO [•] MILLION BY MAMATA MANAGEMENT SERVICES LLP AND UP TO 1,227,042 EQUITY SHARES AGGREGATING UP TO [•] MILLION BY MAMATA MANAGEMENT SERVICES LLP AND UP TO 1,227,042 EQUITY SHARES AGGREGATING UP TO [•] MILLION BY MAMATA MANAGEMENT SERVICES LLP AND UP TO 1,227,042 EQUITY SHARES AGGREGATING UP TO [•] MILLION BY MAMATA MANAGEMENT SERVICES LLP AND UP TO 1,227,042 EQUITY SHARES AGGREGATING UP TO [•] MILLION BY MAMATA MANAGEMENT SERVICES LLP AND UP TO 1,227,042 EQUITY SHARES AGGREGATING UP TO [•] MILLION BY MAMATA MANAGEMENT SERVICES LLP AND UP TO 1,227,042 EQUITY SHARES AGGREGATING UP TO [•] MILLION BY MAMATA MANAGEMENT SERVICES LLP AND UP TO 1,227,042 EQUITY SHARES AGGREGATING UP TO [•] MILLION BY MAMATA MANAGEMENT SERVICES LLP AND UP TO 1,227,042 EQUITY SHARES AGGREGATING UP TO [•] MILLION BY MAMATA MANAGEMENT SERVICES LLP AND UP TO 1,227,042 EQUITY SHARES AGGREGATING UP TO [•] MILLION BY MAMATA MANAGEMENT SERVICES LLP AND UP TO 1,227,042 EQUITY SHARES AGGREGATING UP TO [•] MILLION BY MAMATA MANAGEMENT SERVICES LLP AND UP TO 1,227,042 EQUITY SHARES AGGREGATING UP TO [•] MILLION BY MAMA

THE OFFER INCLUDES A RESERVATION OF UP TO \$5,000 EQUITY SHARES AGREGATING UP TO \$7.0 \$\text{MLCINIC SHARES AGREGATION OF UP TO \$7.0 \$\text{MCSCULTY}\$ SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINGHED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE \$\big|_{0}\%, AND \$\big|_{0}\%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, VOIR COMPANY, AND THE SELLING SHAREHOLDERS, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER, MAY OFFER A DISCOUNT OF UP TO \$\big|_{0}\%, RESPECTIVELY, OF THE POST-OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING UNDER THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT").

DETAILS OF OFFER FOR SALE BY THE SELLING SHAREHOLDERS AND WEIGHTED AVERAGE COST OF ACQUISITION							
NAME OF SELLING SHAREHOLDERS	TYPE.	NUMBER OF EQUITY SHARES BEING OFFERED/AMOUNT (IN TMILLION)	WEIGHTED AVERAGE COST OF ACQUISITION* (IN ₹ PER EQUITY SHARE)				
Mahendra Patel	Promoter Selling Shareholder	Up to 534,483 Equity Shares aggregating up to [●]	Nil				
Nayana Patel	Promoter Selling Shareholder	Up to 1,967,931 Equity Shares aggregating up to [●]	Nil				
Bhagvati Patel	Promoter Selling Shareholder	Up to 1,227,042 Equity Shares aggregating up to [●]	Nil				
Mamata Group Corporate Services LLP	Promoter Selling Shareholder	Up to 2,129,814 Equity Shares aggregating up to [●]	Nil				
Mamata Management Services LLP	Promoter Selling Shareholder	Up to 1,523,070 Equity Shares aggregating up to [●]	Nil				

ed by the Statutory Auditor pursuant to their certificate dated December 12, 2024

Our company is manufacturer and exporter of plastic bags and pouch making machines, packaging machines and extrusion equipment. We provide end-to-end manufacturing solutions for the packaging industry.

The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations QIB Portion: Not more than 50% of the Net Offer | Non-institutional Portion: Not less than 15% of the Net Offer | Retail Portion: Not less than 35% of the Net Offer Employee Reservation Portion: Up to 35,000 Equity Shares aggregating up to ₹ [-] Million

PRICE BAND: ₹ 230,00 TO ₹ 243,00 PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH. THE FLOOR PRICE IS 23.00 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 24.30 TIMES OF THE FACE VALUE. BIDS CAN BE MADE FOR A MINIMUM OF 61 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH

AND IN MULTIPLES OF 61 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH THEREAFTER.

THE PRICE TO EARNINGS RATIO BASED ON DILUTED EPS FOR FISCAL 2024 AT THE UPPER END OF THE PRICE BAND IS 16.59 TIMES. AS COMPARED TO THE AVERAGE INDUSTRY PEER GROUP PE RATIO OF 43.90 TIMES.

WEIGHTED AVERAGE RETURN ON NETWORTH FOR LAST THREE FINANCIAL YEARS IS 23.08%

A DISCOUNT OF ₹ 12.00 PER EQUITY SHARE IS BEING OFFERED TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION.

evaporateu by procked amount (ASBA) is a better way of ues by simply blocking the fund in the bank account, For further details, check section on ASBA

Mandatory in public issues. No cheque will be accepted.

No Residuation/visual investors and Mon. Institutions in review in any property of the Kindon and Institution and Institution

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated December 12, 2024, the above provided price band is justified based on quantitative factors/ KPIs disclosed in the 'Basis for Offer Price' section of the RHP vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in 'Basis for Offer Price' section on page 116 of the RHP and provided below in the advertisement.

In making an investment decision and purchase in the Offer, potential investors must only rely on the information included in the RHP and the terms of the Offer, including the merits and risks involved and not rely on any other external sources of information about the Offer available in any manner.

RISKS TO INVESTORS

(For details refer to section titled "Risk Factors" on page 33 of the RMP)

1. Supply Chain and Material Cost Fluctuations risk: Our operations are dependent upon the efficient supply chain management of materials, parts and components made to drawings and standard bought-out parts that are required for manufacturing of bag and pouch making machines. Machines manufactured by our Company have multiple parts and components, sourced from third parties. We have in the past experienced cost fluctuations for these raw materials due to various reasons, including volatility in the commodity markets and disruptions in supply chain on account of geopolitical and other reasons. Set forth below are our material purchase costs in each of the corresponding periods:

Particulars	Three month period ended June 30, 2024	Fiscal 2024	Fiscal 2023	Fiscal 2022
material purchase cost (₹ million)	290.81	997.64	904:36	927.61
material purchase cost (Percentage of revenue from operations (%))	105,29	42.16	45.02	48.25

Dependence on FMCG, Food & Beverage, and Consumer Industries: The sales of our machinery depends on the FMCG, Food & Beverage and Consumer Industry. Any slowdown in these end-use industries or any other adverse changes in the conditions affecting the plastic processing and converting and packaging machines market can adversely impact our business, financial condition, results of operations, cash flows and prospects. Set forth below are our revenue from operations from machines in each of the corresponding periods:

Particulars	Three month period ended June 30, 2024	Fiscal 2024	Fiscal 2023	Fiscal 2022
Machines for plastic bag and pouch making (₹ million)	106.19	1,500.46	1,215.33	1,284.64

Particulars	Three month period ended June 30, 2024	Fiscal 2024	Fiscal 2023	Fiscal 2022
Machines for plastic bag and pouch making (Percentage of revenue from operations (%))	38.45	63.41	60.51	66.82
Go-Extrusion Blown Film Machinery (₹ million)		102.04	207.94	142.07
Co-Extrusion Blown Film Machinery (Percentage of revenue from operations (%))		4:31	10.35	7.39
Packaging Machinery (₹ million)	62.86	349.52	244.50	214.12
Packaging Machinery (Percentage of revenue from operations (%))	22.76	14.77	12.17	11.14
Attachment and spares (₹ million)	87.76	315.71	276.42	217.38
Attachment and spares (Percentage of revenue from operations (%))	31.78	13:34	13.76	11.31
Aftersales (₹ million)	14.64	75.62	38.42	34.82
After sales (Percentage of revenue from operations (%))	5.30	3.20	1.91	1.81

continued from previous page.

3. Inventory Management Risks: We need to ensure optimal inventory levels and are exposed to inventory risk as a result of rapid changes in consumer preferences, uncertainty of product developments and taunches; manufacturer back orders and other related problems as well as the general economic environment in India. The table below sets forth our details relating to our inventory levels and inventory turnover ratio as of / for the periods/years indicated:

Particulars	Three month period ended June 30, 2024	Fiscal 2024	Fiscal 2023	Fiscal 2022
Inventory (₹ in millions)	905.87	698.02	702.81	718.08
Inventory levels (days)	880	255	282	291
Inventory turnover ratio	0.10	1.43	1,29	1.25

- 4. Competitive Pressures and Market Challenges: We face significant competition in our business from other manufacturers of machines for flexible packaging. For details, see "Industry Overview" beginning on page 135 of the RHP. The industry and markets for our products are characterized by factors such as rapid technological change, the development of new machinery and their rapid obsolescence, evolving industry standards and significant price erosion or depreciation over the life of our machinery. Our inability to compete effectively would be detrimental to our business and prospects for future growth.
- 5. Negative Cash Flow: We have in the past experienced, and may in the future, experience negative operating cash flows. Negative cash flows over extended periods, or significant negative cash flows in the short term, could materially impact our ability to operate our business and implement our growth plans. The following table sets forth certain information relating to our cash flows on a consolidated basis for the periods indicated:

				(million)
Particulars	Three month period ended June 30, 2024	Fiscal 2024	Fiscal 2023	Fiscal 2022
Net cash flow from/ (used in) operating activities	(18.08)	193.74	171.70	371.92
Net cash flow from/ (used in) investing activities	79.04	124.34	(96.84)	(350.12)
Net cash flow from/ (used in) financing activities	(0.30)	(362.66)	(29.96)	(33.32)

6. Export risks and risks from International Operations and Markets: We derive a significant portion of our revenues from operations both directly and through our wholly owned Subsidiary, Mamata Enterprises, Inc. Our revenue from operations from sales outside India contributed an average of 67.64% of total revenue for the previous three Fiscals out of which business through our wholly owned subsidiary contributed to average of 37.03% of total revenue for the previous three Fiscals. Any adverse developments in these markets could adversely affect our business. Set forth below are details of our exports and export revenue from our wholly owned subsidiary in each of the corresponding periods:

Particulars	Three month period ended June 30, 2024	Fiscal 2024	Fiscal 2023	Fiscal 2022
Revenue from operations from sales located outside India (₹ million)	194.50	1,544.65	1,436.62	1,271.24
Revenue from operations from sales located outside India (Percentage of revenue from operations (%))	70.42	65.28	71.52	66.13
Export revenue from our wholly owned subsidiary (₹ million)	113.54	787.22	763.88	765.07
Export revenue from our wholly owned subsidiary (Percentage of revenue from operations (%))	41.41	33.27	38.03	39.80

7. Dependence on Top Customers for Revenue: We derive a significant portion of our revenue from operations from our top ten customers which represented an average of 30 /6% for the previous three Fiscals. Loss of any of finese customers or a reduction in purchases by any of them could adversely affect our business, results of operations and financial condition. The table below sets forth our revenue from our top 10 customers and top five customers, as a percentage of our revenue from operations for the year/penod indicated:

Particulars	Three month period ended June 30, 2024^	Fiscal 2024	Fiscal 2023	Fiscal 2022
Top five customers Amount (in ₹ million)	161.86	501.07	390.07	382.28

Particulars	Three month period ended June 30, 2024^	Fiscal 2024	Fiscal 2023	Fiscal 2022
Top five customers (% of total revenue from operations*)	59.62	21.39	19.67	20.19
Top ten customers Amount (in ₹ million)	202.61	742.70	594.82	579.06
Top ten customers (% of total revenue from operations*)	74,64	31.69	30.00	30.59

- For the purpose of calculation of Top 10 customers as a % of total revenue from operations, we have not considered revenue from 'Export Incentives' as a constituent.
- Our top ten customers for the period ending on June 30, 2024, include Met Polymers FZE and Balajee Poly Industries. Our Company has not received consent to disclose the names of other customers and hence we have not disclosed their names.
- Our Promoters and members of Promoter Group will continue to collectively hold majority of the shareholding in our Company, which will allow them to influence the outcome of matters requiring shareholder approval.
- 9. We are exposed to foreign currency fluctuation risks, particularly in relation to import of raw materials which represented 5.68% of our revenue from operations for Fiscal 2024 and export of products and services which represented 65.28% of our revenue from operations for Fiscal 2024 and we do not hedge our foreign currency risk, which may adversely affect our results of operations, financial condition and cash flows.
- 10. Trademark "Mamata" is registered in the name of one of our Promoters, Mahandra Patel, and we are dependent on our trademark licence agreements with him which also includes a clause for payment of consideration of 1% of net sales to him in future subject to the shareholders approval. If the trademark licence agreements are terminated, we may consequently lose access to our trade name 'MAMATA', which could materially and adversely impact our business, results of operations and financial condition.
- The long useful life and high durability of machineries manufactured by our Company may lead to lower sales potential moving forward.
- 12. Our revenue from operations for the three month period ended June 30, 2024 and Fiscals 2024, 2023 and 2022 stood at ₹ 276.20 million, ₹2,366.11 million, ₹2,008.65 million and ₹1,922.47 million respectively. Although our revenue from operations have been growing year on year, we cannot assure that the same will continue for the upcoming fiscals.
- 13. Pricing pressure from customers may affect our gross margin, profitability and ability to increase our prices, which in turn may materially adversely affect our business, results of operations and financial condition.
- 14. The entire offering is through Offer for Sale by the Promoter Selling Shareholders, Our Company will not receive any proceeds from the Offer for Sale. The Offer comprises only an Offer for Sale aggregating up to 7,382,340 Equity Shares by the Promoter Selling Shareholders. Our Company will not receive any proceeds from the Offer for Sale.
- 15. Ratios in basis for issue price for the three month period ended on June 30, 2024, include EBITDA margin of (1.14%) and Return on Capital Employed of (0.78%). These both ratios have not been annualised. For further details refer chapter titled 'Basis of the offer' on page 116 of the RHP.
- 16. The Offer Price, market capitalization to total turnover and price to earnings ratio based on the Offer Price of our Company, may not be indicative of the market price of the Equity Shares on listing or thereafter.

The table below provides details of our price to earnings ratio and market value to total turnover.

Particulars	Price to Earning Ratio		Market Value to Total Turnove	
	Cap Price	Floor Price	Cap Price	Floor Price
Fiscal ended March 31, 2024	16.59	15.70	2.53	2.39

Weighted average cost of acquisition of all shares transacted in last 3 years, 18
months and 1 year, from the date of RHP:

Period	Weighted average cost of acquisition per Equity Share (in ₹)*^	Cap Price is 'x' times the weighted average cost of acquisition	Range of acquisition price per Equity Share: lowest price – highest price (in ₹) ^{±0}
1 year	Nii	Not computable	180.00-243.00
18 Months	Nil**	Not computable	180.00-243.00
3 Years	Nil**	Not computable	180.00-243.00

As certified by the Statutory Auditor pursuant to their certificate dated December 12, 2024

*The weighted average cost of equisition of Equity Shares by our Sharesholders has been calculated by taking into account the amount paid by them to acquire and Shares allotted to them as reduced by amount received on sell of shares i.e. not of sale consideration is divided by net quantity of shares acquired.

@ Range of acquisition price is calculated exclusive of Sub-division, Bonus Issue and gift of Equity shares.

"Since the weighted average cost of acquisition is negative, it has been considered as Nil.

18. Average cost of acquisition of equity shares for the selling shareholders in IPO is as follows and offer price at upper end of the price band is ₹243.00:

Name of Selling Shareholder	Туре	NUMBER OF EQUITY SHARES BEING OFFERED/AMOUNT (IN ₹MILLION)	WEIGHTED AVERAGE COST OF ACQUISITION (IN ₹ PER EQUITY SHARE)
Mahendra Patel	Promoter Selling Shareholder	Up to 534,483 Equity Shares aggregating up to [●]	Nil
Nayana Patel	Promoter Selling Shareholder	Up to 1,967,931 Equity Shares aggregating up to [•]	Nii
Bhagvati Patel	Promoter Selling Shareholder	Up to 1,227,042 Equity Shares aggregating up to [•]	Nii
Mamata Group Corporate Services LLP	Promoter Selling Shareholder	Up to 2,129,814 Equity Shares aggregating up to [•]	Nii
Mamala Management Services LLP	Promoter Selling Shareholder	Up to 1,523,070 Equity Shares aggregating up to [●]	Nil

As certified by the Statutory Auditor pursuant to their certificate dated December 12, 2024

* Since the weighted average cost of acquisition is negative, it has been considered as Nil.

Continued on most many.

19. Details of price at which specified securities were acquired in the three years preceding the date of the Red Herring Prospectus:

The details of the price at which Equity Shares were acquired in the three years preceding the filing of the Red Herring Prospectus, by each of the Promoters, members of the Promoter group, Selling Shareholders, and Shareholders with the right to nominate Directors or any other rights are as follows:

Name of the acquirer/shareholder	Date of acquisition of equity shares	Number of Equity Shares acquired®	Acquisition price per equity share^ (in ₹)
Promoters			
Mahendra Patel	June 01, 2024*	5,294,560	NA
Chandrakant Patel	June 01, 2024*	511,600	NA
Nayana Patel	June 01, 2024*	2,120,000	NA.
Bhagvati Patel	June 01, 2024*	3,124,000	NA
Mamata Group Corporate Services LLP	June 01, 2024*	6,310,560	NA
Mamata Management Services LLP	June 01, 2024*	4,512,800	NA
Promoter Group			
Pankti Patel	December 15, 2023	10	NA
	June 01, 2024*	80	NA

Name of the acquirer/shareholder	Date of acquisition of equity shares	Number of Equity Shares acquired®	Acquisition price per equity share^ (in ₹)
Selling Shareholders			
Mahendra Patel	June 01, 2024*	5,294,560	NA
Nayana Patel	June 01, 2024*	2,120,000	NA
Bhagvati Patel	June 01, 2024*	3,124,000	NA
Mamata Group Corporate Services LLP	June 01, 2024*	6,310,560	NA
Mamata Management Services LLP	June 01, 2024*	4,512,800	NA
Other Shareholders with	special rights - Nil		

^As certified by the Statutory Auditor by way of their certificate dated December 12, 2024.

® Sub-division of equity shares on June 27, 2022 is not considered as an acquisition of equity share.

*Allotment of 2,120,000 Equity Shares to Nayana Patel, 511,600 Equity Shares to Chandrakant Patel, 5,294,560 Equity Shares to Mahendra Patel, 6,310,360 Equity Shares to Mamala Group Corporate Sarvices LLP, 3,124,000 Equity Shares to Bhagvall Patel, 4,512,800 Equity Shares to Management Services LLP and 80 Equity Shares to Pankti Patel by way of bonus issue.

20. The BRLM associated with the offer has handled 51 public issues in the past three years out of which 2 issues closed below the issue price on listing date.

Name of the Book Running Lead Manager ("BRLM")	Total Public Issues (SME)	Issues closed below Offer Price on listing date	Total Public Issue (Main board)
seeline Capital Advisors Private Limited	51	2	Nil

BID/OFFER PERIOD

ANCHOR INVESTOR BIDDING DATE: WEDNESDAY, DECEMBER 18, 2024*

BID/OFFER OPENS ON: THURSDAY, DECEMBER 19, 2024*

BID/OFFER CLOSES ON: MONDAY, DECEMBER 23, 2024

One Company in communication will the BPLIC congruence participation by Annium remains it accommon with the DED REDIT Regulations. The Annium Investor BAPOthe Period shall be use it forting Day your to the BAPOther Country Date.

The Offer Price will be determined by our Company in consultation with the BRILM, on the basis of assessment of market demand for the Equity Shares offered in the Offer brough the Book Building Process and on the basis of the qualitative and quantitative factors as described below. The foot value of the Equity Shares affect per Price is 25.00 lime the flow sould be set to be Equity Shares affect per Price is 25.00 lime the flow value of Equity Shares affect per Price is 25.00 lime the cave land Equity Shares affect per Price is 25.00 lime the cave land Equity Shares affect per Price is 25.00 lime the cave land Equity Shares affect per Price is 25.00 lime the cave land Equity Shares affect per Price affect per Price are set lower. If Among the leading sould not a company to the Company of Company and adultatives (2, Amonde Among the Shares and markets) and adultative the Company of Company

Financial Period	EPS (In F) and Dianes SPS (in F)	Weight
Financial Year ended March 31, 2024	14.65	N.
Financial Year ended March 31, 2023	8.41	2
Financial Year ended March 31, 2022	8.11	1
Weighted Average EPS	11.48	
Three months period ended June 30, 2024*	0.09	

- Notes:

 Raber EPS (R) = Rasic namings per sham is calculated by divising the Restated Profit for the year by the weighted average number of Equity Shanes outstanding during the year, after considering impact of stud-driving interest outstanding during interest and later considering impact of sub-driving interest outstanding during interest. As a student interest of the driving interest outstanding during interest. As a student interest of the driving interest outstanding interest. As a student interest of the driving interest outstanding interest. As a student interest of the driving interest outstanding interest. As a student interest of the driving interest outstanding interest outstanding interest. As a student interest of the driving interest outstanding interest. As a student interest of the driving interest outstanding interest outstanding interest. As a student interest of the driving the section as a decident of equity shares and considerating for each often as the driving of the driving interest outstanding in resistanding interest. As a supposition of the driving in the resistanding interests as a supposition of the following in the resistanding interests.

Simple Average EPS:		
Financial Period	Basic & Diagon SPS (In-T)	
Financial Year ended March 31, 2024	14.65	
Financial Year ended March 31, 2023	8.41	
Financial Year ended March 31. 2022	8.11	
Simple Average EP5	10.29	
Three stanitis period excled June 30, 2024"	0.05	

- The Bases EPR (7) is likely evering per claims in ministance by disiding the Plastisleed Froit for the year by the weighted waveage number of Equity Shares evaluationing during year, after considering impact of stud-derion and boson issuance retrospectively, for all periods presented.

 Distinct EPR of a Distilled enrings per thair is calculated by designing the Restated Print for the year by the weighted waveage number of equity shares outstanding during the year, if any and after considering impact of sub-division and borns issuare retrospectively, for all periods presented.

 It Earnings per Share calculations are in accordance with the notified Indian Accounting Standard 33 Earnings per share?

 If I name to be explicitly Shares issued by our Company has memoric constant as all when 13, 1202, March 13, 2223, Amen's 13, 2224, Amen's 14, 2224, A

Feriodas	Fif at the lower med of frior Sensi (number of (mess)	P/E at the higher and of Frice Burst (number of trous)
Based on Basic EPS for the Financial Year ended Merch 31, 2001	15.78	16.50
Based on Diluted EPS for the Financial Year ended March 31, 2024	15.70	16.59

gages on our been Broth euragemon de	icniquificos coulbas Al flives deiem su ass	MESTE.	
Particulars	P/E Retto	Name of Company	Face value of Equity Shares (₹)
Highest	57.16	Rajoo Engineers Limited	1.00
Lowest	30.64	Kabra Extrusion Technik Limited	5.00
Industry average	43.90		

Particulare	RoNW %	Weight
Financial Your ended March 21, 2024	17:39	3
Financial Year ended March 31, 2023	17.07	Z
Financial Year ended March 31, 2022	20.95	1
Weighted Average RoNW	23.08	
Three months period ended June 30, 2024 (*)	0.16	

- table:

 Return on Net worth (%) = Resistant Profit for the years as a percentage of the Closing Net worth as at the end of the year.

 *Net worth "means the aggregate value of the paid-up share capital and all reserves created out of the profit, securities premium account and debit or credit balance of profit and close account, after deducting the aggregate value of the accountated losses, defined aggregate value of the report and close accountated closes, defined aggregate value of the report and close accountated losses, defined aggregate value of the report and an adjustment of the resistant and a resistant and a

Famil	NAV derives from the Restated Consolidated Financial Information (f)
Au on Aune 30, 2024	53.98
As on March 31, 2024	53.59
As on March 31, 2023	47.62
As on March 31, 2022	38.71
After the completion of the Offer	At Floor Price: 53.98
	At Cap Price: 53.98
Offer Price	[0]

Etandalonal	Standalona/	Face value.	Total Income	EPS	(3)	NAV			
Name of the company	Donoolidated	per equity share (₹)	(million)	[Classic]	Dilutea (<)	(C per share)	- M.E.	CWE (E)	Hahw (%)*
Mamata Machinery Limited	Consolidated	10.00	2,413.08	14.65	14.65	53.59	[0]	[0]	27.39
Lindard preers**									
Rájob Ergiviers Limitad	Cotsolidated	1,00	2.01236	3.41	3.41	20.52	57.15	134.50	16.69
Windoor Machines Limited	Consolidated	2.00	3,580.18	(1.16)	(1.18)	41.07	Negurra	89.07	(2.69)
Kabra Extrusion Technik Limited	Consolidated	5.00	6.146.55	9.80	9.67	134.52	30.64	296.30	7.48

Financial information for listed industry peers mentioned above is based on annual reports of peer companies for the year ended March 31, 20 es and with respect to our company, the information is based on Restated Consolidated Financial Information for the year ended March 31, 2024.

- (1) All the financial information for fished includely peer mentioned above is on a consolidated basis.
 (2) Basis & Diluted EPS for peers sourced from the annual report for the Financial West 20asis.
 (3) Per Ribin base does completely based on the Closing market notice of Company;
 (3) PER Ribin based on completel based on the closing market notice of Company;
 (3) PER Ribin based on completel based on the closing market notice of Company;
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 (i) PE Ratio has been compated based on the closing market price of equity shares on BSE on March 28, 2024, divided by the Diluted EPS provided under Note 2 above.

 (i) PERWIN as computed as profit for the yearsperied attributable to cemens of our Company divided by the Net Worth at the end of the respective yearsperied attributable to the camera of our Company.

- (4) RoNN's computed as profit for the yearpland distributable to wires of our Company divided by the Net Worth at the end of the respective yearpland attributable to the canasan of our Company (and the company).

 (5) MM yer Equity Share (in Y) are sevent at the end of the year? Immber of equity shares outstanding at the end of the year.

 (6) MM Notification aggregated of equity shares expands and other equity.

 (7) MM Notification dischares (immedia the legation which resulted in Negative PE ratio.

 7) The Offer Price of X (a) has been determined by our Company in consultation with the BRILM, on the basis of assessment of demand from investors for Equity Shares.

 The Offer Price of X (a) has been determined by our Company in consultation with the BRILM, on the basis of assessment of demand from investors for Equity Shares through the Book Delling Pricess and, by selfflord in twe of the above qualiflative and quantitative parameters.

 Investigation should small the above-resolution distribution along with "Nikel Factors" ("A) Based (3) Eq. ("A) Price Delling Prices and ("A) because and Results of Operations" or suppose 30 of the RPI Pricescription from the stress through the Book Delling Pricess and ("A) pushflord lives of the British Pricessial ("A) because our All Results ("A) Based ("A) Eq. ("A) Based ("A) Eq. ("A) Pricessial ("A) because our through the British of the British Pricessial ("A) because the British Pricessial ("A) because and "A) are along of the British Pricessial ("A) because the British Pricessial

Particulars	Three months paried	As of end for the Fecal		
	end June 30, 2024*	2024	2023	2022
Total Income (₹ in million)	291.93	2,413.08	2,101.29	1,965.68
Total revenue from operation (₹ in million)	276.20	2,366.11	2,008.65	1,922.47
Growth in Revenue from Operations (%)	NA NA	17.80	4.48	30.81
EBITDA (₹ in million)	(3.15)	471.78	237.44	299.38
EBITDA margins (%)	(1.14)	19.94	11.82	15.57
PAT after exceptional items (₹ in million)	2.18	361.25	225.05	216.97
PAT margin after exceptional items (%)	0.79	15.27	11.20	11.29
Growth in PAT after exceptional items (%)	NA NA	60.52	3.72	107.60
Return on Net Worth after exceptional items (%)	0.16	27.39	17.67	20.95
RoE(%)	0.16	27.76	19.41	23.12
RoCE (%)	(0.78)	31.29	15.71	25,73
Debt Equity Histis	0.03	9.09	0.15	0.20
Operation Cash Flows (# in million)	(18,700)	195.28	171.70	371 02

- International wind not occur and insulation is calculated as a percentage of Revenue from Operations of the relevant period minus Revenue from Committee fro

Particulars	Time mobile period and June 39, 2024	As of and for the Final			
		2024	2021	2022	
Worldows Strength	190	188	301	198	
Number of machines sold	36	256	221	246	
Contribution to revenue from operations of top customers					
Top 1 Customer (%)	36.02	7.17	5.33	7.51	
Top 3 Customers (%)	49.37	16.08	13.86	14.59	
Top 5 Customers (%)	59.62	21.39	19.67	20.19	
Top 10 Customers (%)	74.64	31.69	30.00	30.59	
Contribution to purchase material of top suppliers					
Top 1 Supplier (%)	4.50	6.39	6.20	4.76	
Top 3 Suppliers (%)	13.01	13.66	13.39	12.33	
Top 5 Suppliers (%)	19.16	18.28	19.09	18.17	

Top 10 Suppliers (%)	
Explanation for the Key Performance Indicators	

expension for one may restorms	The state of the s
KPI	Explanation
Total Income.	Total income represents the scale of our business and provides information of our Company's operating and non-operating income
Total revenue from operation	Revenue from Operations is used by our management to tred, the revenue profile of the business and in tim himps sused the overall financial performance of our Company and size of our business.
EBITDA:	EBITDA provides information regarding the operational efficiency of the business of our Company and enables comparison or year-on-year-performance of our business.
EBITDAMargin:	EBITDA Margin is an indicator of the operational profitability of our business before interest, depreciation, amortisation, and taxes.
PAT:	PAT represents the profit / loss that our Company makes for the financial year or during a given period. It provides information reporting the profitability of the business of our Company.

	BASIS FOR (OFFER PRICE
109	Explanation	d. Comparison with It
PAT Margin:	PAT Mingin provides the financial binchmarking against peers as well as to compare against the Helicotcal performance of our loculiness.	
Return on Net Worth	Return on Net Worth it an indicate of tur Company's efficiency as a measures our Company's profession, and is indicative of the profession of company against the equity contribution.	
RoE(%)	RoE provides how efficiently the Group generales profits from shareholders' funds.	Total Income (₹ in mills
RoCE(%)	ROCE provides how efficiently the group generales earnings from the average capital employed in the business.	Total revenue from ope
Debt Equity Ratio	Debt-equity ratio is a gearing ratio which compares shareholder's equity to company debt to assess the company's amount of leverage and financial stability.	Growth in Revenue fro
Operating Cash Flows	Operating cash flows provides how efficiently our company generates cash through its core business activities.	EBITDA (₹ in million)
Workforce Strength	Workforce strength shows the Employees strength of our Company.	EBITDA margins (%)
Number of machines sold	This metric enables us to track the number of machines sold by the company during the financial year/period.	PAT (₹ in million)
Contribution to revenue from operations of top 1, 3, 5, and 10 customers	This metric enables us to track the contribution of our key customers to our revenue and also assess any concentration risks.	PAT Margin (%) Growth in PAT (%)
Contribution to purchase material of top 1, 3, 5 and 10 suppliers	This metric enables us to track the contribution of our key suppliers to our purchases and also assess any concentration risks,	Return on Net Worth at RoE(%)

The further delails on the Key Performance indicators, please see the section "Management's Discussion and Analysis of Financial Condition and Results of Operations" on page 319 of the RHIP.

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dustry Peers lustry peers (Three months period ended June 30, 2024)

		Three months period ended June 30, 2024				
#edic/hrs	Minimute Marchinery Limited	Rajoo Engineers Limited	Windsor Machines Limited	Makes Extrusion Technik Limited		
	Consplicated	Consolidated	Consolidated	Convolidated		
Total income (₹ kr million)	291.93	519.54	814.60	898.66		
Total revenue from operation (₹ in million)	276.20	508.74	808.34	882.02		
Growth in Revenue from Operations (%) [™]	NA NA	63.01	17.26	(34.00)		
EBITDA (₹ in million)	(3.15)	71.17	11.64	86.57		
EBITDA margins (%)	(1.14)	13.99	1.44	9.82		
PAT (₹ in million)	2.18	54.75	(40.84)	20.11		
PAT Margin (%)	0.79	10.76	(5.05)	2.28		
Growth in PAT (%) [™]	NA NA	122.43	(21.67)	(65.19)		
Return on Net Worth after exceptional Items (%)19	0.16	NA	NA.	NA		
RoE(%) [™]	0.16	NA	NA	NA		
RoCE (%) ⁽⁴⁾	(0.78)	NA	NA	NA.		
Debt Equity Ratio ^M	0.03	NA	NA .	NA.		
Operating Cash Plows (* is million)**	(18.06)	NA.	NA.	NA.		
Workforce Strength ^{and}	190	NA.	NA.	AM.		

NA. In the above table refers to not even able "Operational KPIs of listed industry overs are not evaluable in the public domain. Hence, the same is not disclosed herewith.

- Consult in Revenue from Operations is closed set as personage of Revenue from Operations of the Person more production of the Person Operations of the Person more production of the Person Operations of Person Operations and Crowde in PAT of our Company are not disabled on absence of comparative information for the Person Operation of Person Operation Ope

	Fluxal 2004				
(VEar)	Moreota Machinery Limited	Rajoo Engintersi Limited	Windsoy Machiness Limited	Kabra Extranion Technik Limited	
	Consolitated	Consilidated	Committalied:	Cornolidated	
Total Income (₹ in million)	2,413.08	2,012.86	3,569.18	6,146.55	
Total revenue from operation (₹ in million)	2,366.11	1,973.50	3,539.71	6,077.74	
Growth in Revenue from Operations (%)	17.80	10.43	(6.22)	(9.29)	
EBITDA (₹ in million)	471.78	266.82	222.94	606.38	
EBITDA margins (%)	19.94	13.52	6.30	9.98	
PAT (₹ in million)	361.25	210.08	(77.14)	338.17	
PAT Margin (%)	15.27	10.65	(2.18)	5.56	
Growth in PAT (%)	60.52	82.86	(266.17)	(9.82)	
Return on Net Worth after exceptional items (%)	27.39	16.59	(2.89)	7.48	
RoE(%)	27.76	17.84	(2.82)	8.10	
RoCE (%)	31.29	18.97	1.90	8.97	
Debt Equity Ratio	0.09	0.01	0.13	0.19	
Operating Cash Flows (₹ in million)	193.74	19.28	464.20	322.56	
Workforce Strength*	188	310	612	559	

- Notes:

 Gordfin in Revenue from Operations is calculated as a percentage of Revenue from Operations of Fiscal 2024 minus Revenue from Operations of Fiscal 2023, divided by Revenue from Operations of Fiscal 2021 minus Revenue from Operations of Fiscal 2023, divided by Revenue from Operations of Fiscal 2023 minus Revenue from Operations of Fiscal 2023.

 ILE EITO A Hard price exceptional term + (financia Costs + depreciation and amortization expenses) other recomes.

 ILE EITO A Hard price is calculated as cordif (local for the water feet of as a percentage of total revenue from operations.

 V. Return on Net Vitor is PAT after exceptional term, as applicable, as a % of Closing Net Worth.

 V. ReCE Net port field text for the year price of divided by Average applies improyed. Capital Employed relucted Tangable Net worth (i.e. exbiracting Net worth by Intangable Vitor RecCE Entering before interest and stose divided by average applies improyed. Capital Employed relucted Tangable Net worth (i.e. exbiracting Net worth by Intangable Vitor Debt Equity RecT Individed divided by Intangable Vitor Minus Cost Individed divided by Average (building), Long Firms Borowing and Storic Firms Borowing.

 Vitor Debt Equity Rest or Individed divided by Average (building), Long Firms Borowing and Storic Firms Borowing.

 Vitor Comparison for Indice divided by developed to the public vitor of the New York (i.e. applications). The Cost organization is the stock exhanges.

	Fiscal 2021				
Particulars	Limited	Rajon Engineers: Limited	Windson Machines Limited	Technik Limited	
	Connideted	Corpolidated	Convolidated	Complicated	
Total Income (₹ N million)	2,161.29	1,816.44	3,841,03	6,731.81	
Total revenue from operation (* in million)	2,008.65	5,787,11	3,774.50	6,700.08	
Growin in Revenue from Operations (%)	4.48	623	225	10,00	
EBITTIA (T in million)	237.14	168,91	289,90	746.74	
EDITDA margina (%)	11.82	8.85	7.00	11.00	
PAT (₹ in million)	225.05	114.89	46.42	374.98	
PAT Margin (%)	11.20	6.43	1.23	5.60	
Growth in PAT (%)	3.72	-28.57	108.65	23.86	
Return on Net Worth after exceptional items (%)	17.67	10.55	1.66	9.78	
RoE(%)	19.41	11.06	1.64	10.53	
RoCE (%)	15.71	11.51	4.29	14.27	
Debt Equity Ratio	0.15	0.01	0.13	0.19	
Operating Cash Flows (₹ in million)	171.70	145.70	121.73	-37.30	
Workforce Strength*	201	288	541	378	

erational KPIs of listed peers other than workforce strength are not available in public domain. Hence, the same is not disclosed herewith.

- Notes:

 1. Growth in Revenue from Operations is calculated as a percentage of Revenue from Operations of Fiscal 2023 minus Revenue from Operations of Fiscal 2022, divided by Revenue from Operations of Fiscal 2022 and a second of Fiscal 2022, divided by Revenue from Operations of Fiscal 2022 minus Revenue from Operations of Fiscal 2022, divided by Revenue from Operations of Fiscal 2022 minus Revenue from Operations of Fiscal 2022, divided by Revenue from Operations of Fiscal 2022 minus Revenue from Operations Revenue from Operations
- cial information for listed industry peers mentioned above is for the twelve months period ended March 31, 2023 and is based on the respective annual report and by these companies to the above remarks to the above remar

d. Comparison with listed industry poers (Final 2022).

	Filical 3002				
Малосамя	Marnata Machinery Limited	Rejoo Engineers Limited	Windsor Machines Limited	Kebra Extrusion Fechalk Limited	
	Consolidated	Connoticated	Consolidated	Consulidated	
Total Income (₹ in million)	1,965.68	1,934.63	3,718.68	4,081.53	
Total revenue from operation (₹ in million)	1,922.47	1,905.83	3,691.59	4,059.03	
Growth in Revenue from Operations (%)	30.81	12.39	17.39	48.01	
EBITDA (₹ in million)	299.38	225.95	293.82	549.31	
EBITDA margins (%)	15.57	11.86	7.96	13.53	
PAT (₹ in million)	216.97	160.84	22.25	302.74	
PAT Margin (%)	11.29	8.44	0.60	7.46	
Growth in PAT (%)	107.60	33.43	-79.39	23.26	
Return on Net Worth after exceptional items (%)	20.95	16.27	0.78	9.20	
RoE(%)	23.12	17.66	0.78	9.97	
RoCE (%)	25.73	20.22	4.36	12.79	
Debt Equity Ratio	0.20	0.00	0.04	0.18	
Operating Cash Flows (₹ in million)	371.92	234.72	271.27	-621.97	
Workforce Strength*	198	292	527	488	

**Commission KPs of listed peers other than workforce strength are not available in public domain. Hence, the same is not disclosed herewith. Notes:

4. Count in Revenue from Operations is calculated as a percentage of Revenue from Operations of Fiscal 2022 minus Revenue from Operations of Fiscal 2021, divided by Revenue from Operations of Fiscal 2021, divided by Revenue from Operations and Fiscal 2021, divided by Revenue from Operations of Fiscal 2021, divided by Revenue from Operations.

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Date of Transfer	Name of Transferor	Mame of Transiders	Nature of Transaction	Mo. of Equity Bluzzes	Face Velue (in f)	per Equity share (in 7)
June 27, 2024	Navana Patel	Divya Aggarwal	Transfer	27,000.00	10.00	180.00
June 27, 2024	Nayana Patel	Gohil Sarvesh Atulkumar	Transfer	27,000.00	10.00	180.00
June 27, 2024	Nayana Patel	Apoorva Khandelwal (HUF)	Transfer	22,000.00	10.00	180.00
June 27, 2024	Navana Patel	Rahul Jamnaprasad Maheshwari	Transfer	27,000.00	10.00	180.00
June 27, 2024	Nayana Patel	Jagdishprasad Khatuwala	Transfer	41,600.00	10.00	180.00
June 27, 2024	Nayana Patel	Amar Harshadbhai Patel	Transfer	27,000.00	10.00	180.00
June 27, 2024	Nayana Patel	Pritesh Pravinchandra Vora	Transfer	26,469.00	10.00	180.00
June 27, 2024	Mamata Group Corporate Services LLP	Darshna Khakharia	Transfer	24,300.00	10.00	180.00
June 27, 2024	Marnata Group Corporate Services LLP	NG Family Trust held in the names of Nitin Govindbhai Patel and Glisten Nitinbhai Patel	Transfer	27,000.00	10.00	180.00
Arte 27, 2024	Mamata Management . Services LLP	Warnut C Patroli	Transfer	110,000,00	(0.00	180,00
June 27, 2024	Remate Management Services LLI ²	VPK Dictal Ventures Fund - VPK Global Ventures Fund - Scheme I	Transfer	55,000.00	10.00	180.00
June 27, 2024	Mamata Management Services LLP	Shikhar Enterprises	Transfer	33,845.00	10.00	180.00
lune 28, 2024	Marnata Group Corporate Services LLP	Rahul Jayantilal Shah	Transfer	16,469.00	10.00	180.00
June 28, 2024	Marnata Group Corporate Services LLP	Pushpa Keshavlal Raichura	Transfer	41,500.00	10.00	180.00
June 28, 2024	Mamata Group Corporate Services LLP	Komalaya Investrade Private Limited	Transfer	27,000.00	10.00	180.00
July 16, 2024	Nayana Patel	Pitam Goel HUF	Transfer	27,000.00	10.00	180.00
July 16, 2024	Nayana Patel	Minerva Ventures Fund	Transfer	165,000.00	10.00	180.00
July 16, 2024	Nayana Patel	Nova Global Opportunities Fund PCC – Touchstone	Transfer	27,000.00	10.00	180.00
July 16, 2024	Bhagvati Patel	GJNX Ventures held in the names of Gunavanth Kumar Rekha and Gunvant Kumar Neha	Transfer	27,700.00	10.00	180.00
July 16, 2024	Bhagvati Patel	1955 Venture Fund held in the names of Jinendra G and Gotham Chand	Transfer	27,700.00	10.00	180.00
July 16, 2024	Bhagvati Patel	Sandeep Bhandari	Transfer	27,700.00	10.00	180.00
July 16, 2024	Bhagvati Patel	Shagun Capital Venture held in the names of Shankesh Vijayakumar and Manav Vijayakumar	Transfer	27,700.00	10.00	180.00
July 16, 2024	Bhagvati Patel	Parimal Vijaybhai Khakharia	Transfer	25,000.00	10.00	180.00
July 16, 2024	Bhagvati Patel	Akilandeswari Selvamurthy	Transfer	27,700.00	10.00	180.00
July 16, 2024	Bhagvati Patel	Vinod Tarachand Agrawal	Transfer	14,007.00	10.00	180.00
July 16, 2024	Bhagvati Patel	Shubhalakshmi Polyesters Limited	Transfer	13,500.00	10.00	180.00
July 16, 2024	Bhagvati Patel	SVAR Family Trust held in the names of Swapnil Jatinbhai Shah and Hemant Ishwarlal Modi	Transfer	13,500.00	10.00	180.00
July 16, 2024	Mamata Group Corporate Services LLP	Darshna Khakharia	Transfer	2,18,700.00	10.00	180.00
July 16, 2024	Mamata Management Services LLP	Mohit Vinodkumar Agrawal	Transfer	55,000.00	10.00	180.00

"further details in relation to the share capital history of our Company, see "Capital Structure" on page 84 of the RHP.
"Yiting left have bessed to this sub-time primary security years security and primary security or secondary variationals as a secondary security or secondary variationals as a secondary security or secondary variationals as a secondary security or secondary variations or secondary security or secondary variations and secondary security or secondary variations as a secondary security or secondary variations as a secondary secondary

Final Yrankedilowi	Weighted evenge cost of acquisition yes 1)	Hoor Price (Le., § 230,00)*	Cap Price (i.e., 7 241.00)	
WACA of Primary Transactions.	NA	MA		
WACA of Secondary Transactions	780.00	1.28 umos	1.35 timos	

- Considerations for Office Price being (a) times of weighted average cost of acquisition of primary issuance price / secondary transaction price of Equity Shares (set out at pace 17 allowes) shown with our Company's term performance inductors and financial ratios for the tree months ended June 30, 2004, and he Filamenial Years 2022, 2023 and 2022, and with our Exception of the exception (a) the company's term of the exception (a) the company's term of the exception (a) the company of the exception (a) the except
- macrines (Source: Lode Report): Our revenue from positions on Resisted Consolidated basis has been ₹ 1,822.47 million in Fiscal 2022, ₹ 2,086.85 million in the Fiscal 2023, ₹ 2,386.11 million in the Fiscal 2020 delowing acceptanced growth of 10.94% per annum; Our BEITTA on Resisted Consolidated basis has been ₹ 298.93 million in the Fiscal 2022, ₹ 237.44 million in the Fiscal 2023, ₹ 471.76 million in the Fiscal 2023, ₹ 471.76 million in the Fiscal 2024 showing a compounded growth of 25.35% per annum; Our Nel Virthor in Resisted Consolidated basis has been ₹ 1,035.56 million in the Fiscal 2022, ₹ 1,273.76 million in the Fiscal 2022, ₹ 1,378.82 million in the Fiscal 2022, ₹ 1,078.82 million in the Fiscal 2022, ₹ 1,078.92 million in the Fiscal 2022, ₹ 1,078.82 million in the Fiscal 2022, ₹ 1,078.92 million in the Fiscal 2022, ₹ 1,078.82 million in the Fiscal 2022, ₹ 1,078.92 million in the Fiscal 2022, ₹

Our Net Worth on Restated Consolidated basis has been ₹ (30.55 million in the Fiscal 2022, ₹ (27.57 million in the Fiscal 2022).
 The Office Price of ₹ (1) has been determined by our Company in consultation with the BRUAL, on the basis of market downand from investors for Equity Charact Proceedings and is justified in the office of the above stated qualitative and quantitative parameters.
 Investors should read the above-mentioned information along with "Risk Factors" ("Our Business", "Financial Information" and "Management"s Discussion and Analysis of Financial Conditions and Results of Controllors" on page 33 and "Tige All and 19.50 of the Pice specifies(by, those a more information with The Pice and Pic

FOR FURTHER DETAILS, SEE "BAS/S FOR OFFER PRICE" ON PAGE 116 OF THE RHE

THE EQUITY SHARED OF DUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF REE AND NISE

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Distort Application should arrange the DR F, RAV, Claims of and Unit 10 you limit shadows. Binating issuings the Life Machineans of the Company of the DR F, RAV, Claims of any of the DR F, RAV, Claims of the DR F, RAV, Cl

Contents of the Memorandum of Association of our Company as regards its objects: For information on the main objects of our Company, pi Cartain Corporate Matters* on page 209 of the Fifty The Memorandum of Association of our Company is a material document for inspection is dealts, indexes see the section 1964 "Affectife Controller and Pocuments for inspection" on seed 75 of the RHIP.

Amount of share capital of our Company and Capital structure: As on the date of the RHP; the authorised share capital of the Company is \$7.00,000,000 divided into 30,000,000 Equity Shares of flace value \$7 (lose). The issued, subscribed and paid-up share capital of the Company is \$7.266,070,000 divided into 24,607,800 Equity Shares of flace value \$1 (lose). The office of the Company is \$7.266,070,000 divided into 24,607,800 Equity Shares of flace value \$1 (lose). The office of the Company is \$7.266,070,000 divided into 24,607,800 Equity Shares of flace value \$1 (lose). The office of the Company is \$7.266,070,000 divided into 24,607,800 Equity Shares of flace value \$1 (lose). The office of the Company is \$7.266,070,000 divided into 24,607,800 Equity Shares of flace value \$1 (lose). The office of the Company is \$7.266,070,000 divided into 24,607,800 Equity Shares of flace value \$1 (lose). The office of the Company is \$7.266,070,000 divided into 24,607,800 Equity Shares of flace value \$1 (lose). The office of the Company is \$7.266,070,000 divided into 24,607,800 Equity Shares of flace value \$1 (lose). The office of the Company is \$7.000 divided into 24,607,800 Equity Shares of flace value \$1 (lose). The office of the Company is \$7.000 divided into 24,607,800 Equity Shares of flace value \$1 (lose). The office of the Company is \$7.000 divided into 24,607,800 Equity Shares of flace value \$1 (lose). The office of the Company is \$7.000 divided into 24,607,800 Equity Shares of flace value \$1 (lose). The office of the Company is \$7.000 divided into 24,607,800 Equity Shares of flace value \$1 (lose). The office of the Company is \$7.000 divided into 24,607,800 Equity Shares of flace value \$1 (lose). The office of the Company is \$7.000 divided into 24,607,800 Equity Shares of flace value \$1 (lose). The office of the Company is \$7.000 divided into 24,607,800 Equity Shares of flace value \$1 (lose). The office of the Company is \$7.000 divided into 24,607,800 Equity Shares of flace value \$1 (lose). The office of the Company is \$

Names of signatories to the Memorandum of Association of our Company and the number of Equity Shares subscribed by them: The initial signatories to the Memorandum of Association of our Company are Naminhbarl Patal and Sharafala Platal. For details of the share capital history of our Company, please see the section 1884 "Capital Sharous" on page 50 of the RPIP.





















....s. marire india Private Limited 2-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Mahi Gelephone: +91 22 4918 6200

LINKIntime

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of MAMATA MACHINERY LIMITED, Tel: 02717-630 800/801; BRLM: Berinffer Sub-pureficial for the Sub-pureficial forms will also be available on the website of RSS and NSS and the Designated in

MAMATA MACHINERY LIMITED is a



(તસ્વીર : અમૃત મહેતા - પાટણ)

રોડ પર પશુઓ દોડતા વાહનચાલકોમાં ભય ફેલાયો

પાટણમાં પાલિકાએ પકડેલા પશુઓને પશુ માલિકો દોડાવીને લઈ જતા સ્થાનિકોમાં ફફડાટ

શહેરમાં રખડતા નગરપાલિકાના ઢોર ડબ્બા



નતરમાં મુમુક્ષુઓના વર્ષીદાન નિમિત્તે શોભાયાત્રા યોજાઈ હતી. (તસ્વીર : ફાર્ડક ચૌહાણ - વઢવાણ)

વસ્ત્રો, રૂપિયા વગેરેનું વર્ષીદાન કરાયુ લખતરમાં મુમુક્ષુઓના વર્ષીદાન નિમિત્તે ભવ્ય શોભાયાત્રા યોજાઇ

વઢવાણ, તા.૧૨ નીકળેલ શોભાયાત્રા લખતર સુરેન્દ્રનગરના વતની શહેરના વિવિધ મુખ્ય માર્ગો વિશ્વેશભાઈ અને કલ્પકભાઈ ફરીને સંયમના માર્ગએ જતા

મંબઈ ખાતે યોજાનાર દીક્ષા પહેલા વસ્ત્રો, રૂપિયા, રમકડાં મહોત્સવમાં બંગે મુમુશુ જેવી અનેક વસ્તુઓનું વર્ષીદાન દીક્ષાર્થીઓ દીક્ષા ગ્રહણ કરશે. કરવામાં આવ્યું હતું. ત્યારે લખતર શહેરના જે શોભાયાત્રાનું શહેરના

બંને મુમુક્ષુઓની વર્ષીદાન નિમિત્તે લખતર શહેરના ૧૪૦ વર્ષ

ઉગમાણા કાર્યક્રમમાં મોટી સંખ્યામાં શિયા છાી દરવાજા ખાતેથી સમાપન કરીને

વિવિધ સમાજના ું ય **અગ્રણીઓ હાજર રહ્યા** વિરમગામ શોભાયાત્રાનું આયોજન હાઇવે ઉપર આવેલ સહયોગ કરવામાં આવ્યું હતું. જે વિધાલય ખાતે બંને મુમુશ્ શોભાયાત્રા દરમ્યાન પહેલા દીક્ષાર્થીઓનું સન્માન કાર્યક્રમનું આયોજન કરવામાં આવ્યું હતું પ્રાચીન જૈન દેરાસર ખાતે વહેલી જે કાર્યક્રમ નાયબ મુખ્ય દંડક સવારે ઋષભદેવને પક્ષાલ, જગદીશભાઈ મકવાણા તેમજ કેસર પૂજા, સ્નાત્રપૂજા જેવા લખતર શહેરના વિવિધ વિવિધ ધાર્મિક કાર્યક્રમનું સમાજના આગેવાનો અને આયોજન કરવામાં આવ્યું હતું જે વડીલો, યુવાનો, મહિલાઓ વર્ષીદાન નિમિત્તે ઉગમણા મોટી સંખ્યામાં ઉપસ્થિત રહ્યાં દરવાજાથી વાજતે-ગાજતે

હોસ્પિટલ રોડ ઉપર આવેલ ભારતીય સોસાયટી અને બાલપ્રેમ ફ્લેટ નજીક એકઠા થયા હતા અને કેટલીક જગ્યાએથી રખડતાં ઢોરો પકડી તેને પાંજરામાં પારવા . તૈયારીઓ કરી હતી પરંતુ કેટલાક રખડતા ઢોર માલિકોને ----- ૧૩.૧૩ કરક સાયકા ખબર પડતાં તેઓ લાકડીઓ

પશુ પકડવાની ઝૂંબેશ દરમ્યાન પોલીસને સાથે રાખવી જરૂરી

પકડેલા ઢોરોને ભગાડી જત નગરપાલિકાના કર્મચારીઓ ભયભીત બની ગયા હતા અને પોલીસ પ્રોટેક્શન વગર કામગીરી કઈ રીતે કરવી એવા સવાલો ઉઠાવ્યા હતા. ... બાલપ્રેમ ફલેટ વિસ્તારમાં ગાયોને ભેગી કરીને પાંજરામાં પૂરે તે પહેલા માલિકો ગાયોને દોડાવી જતા ભારતી સોસાયટી રોડ પરથી પસાર થતાં નાના ચાલકો સહિત રાહદારીઓ ભયમાં મૂકાયા હતા અને રોડ ઉપર દોડતી ગાયોને જોઈને સૌ કોઈ ચિંતાતુર બન્યા_. હતા.

ઓ ફિસર ચીફ નગરપાલિકાના કો ઈ જવાબદાર અધિકારીઓ આવી ઢોર પકડવાની ઝુંબેશ દરમિયાન પોલીસને સાથે રાખીને હાજરી આપે તો નગરપાલિકાના કર્મચારીઓને આ કામગીરી દरभियान हेवा प्रकारनी મુશ્કેલીઓનો સામનો કરવો પડતો હોય છે તેની ખબર પડે અને તેમની હાજરીથી ઢોર ડબ્બા વિભાગના કર્મચારીઓને હિંમત મળી રહે અને રખડતા ઢોર પકડવાની કામગીરી સફળ બની શકે

મેઘરજમાં મકાન પાસેથી કારની ચોરી કરી હતી હડાદમાં ચોરેલી કાર સાથે શખ્સ ઝડપાયો

પાલનપર. તા.૧ એ.વી. દેસાઈ, પોલીસ ઈન્સ્પેક્ટર, એલ.સી.બી પાલનપુરના માર્ગદર્શન મુજબ, એલ.સી.બી. સ્ટાફના માણસો હડાદ પો.સ્ટે. વિસ્તારમાં વાહન ચેકિંગ કરતા હતા ત્યારે નંબર વગરની ઈકો ગાડીના ચાલકને ઉભો રખાવી ગાડીના કાગળો માંગતા સંતોષકારક જવાબ આપ્યો ન હતો. ઈકો ગાડીનો ચાલક શંકાસ્પદ જણાતાં ઈસમનુ નામ પુછતા પોતાનુ નામ વિકેશકુમાર સવજીરામ (ઉ.વ.૨૭, રહે.ગામ સડા ફળીયું, લુંક, તા.કોટડા જિ.ઉદેપુર, પોલીસ[ં]સ્ટેશન, કોટડા (રાજસ્થાન) હોવાનું જણાવતો હોય તેની પાસે આ નંબર વગરની ઈકો ગાડી કયાંથી લાવેલ તે બાબતે પુછતા ઈકો ગાડી તેણે એકાદ વર્ષ અગાઉ મેઘરજમાં મકાન આંગળથી ચોરી કરેલ હતી અને ગાડીની નંબર પ્લેટો ખોલી નાંખેલ હોવાની વિગત જણાવતા બાબતે મેઘરજ પો.સ્ટે. ખાત્રી તપાસ કરતા ગુનો રજી. થયેલ હોય આરોપીને હડાદ પોલીસ સ્ટેશને નોંધ કરાવી આગળની કાર્યવાહી કરવા

આરોપીને ગાડીની નંબર પ્લેટ કાઢી નાખી



બનાસ ડેરીને આંતરરાષ્ટ્રીય કક્ષાની ક્વૉલિટી અને સેફ્ટી માટે ઈન્ટર ડેરી એવોર્ડ આપવામાં આવ્યો હતો.

(તસ્વીર : સિતાબ કાદરી - પાલનપુર)

આંતરરાષ્ટ્રીય કક્ષાની ક્વૉલિટી અને સેફ્ટી માટે

બનાસ ડેરીને ઈન્ટર ડેરી એવોર્ડથી સન્માનિત કરાઈ

પાલનપર. તા.૧૨ મારતીય ડેરી ઉદ્યોગની વૃદ્ધિની સંભાવના અને તેની કેટેગરીમાં ઈન્ટર ડેરી એવોર્ડ સોર્સિંગ જરૂરિયાતને ધ્યાનમાં પોતાના નામે કર્યો હતો. રાખીને, વી.એ.એક્ઝિબિશન બનાસ ડેરીનાં અધિકારીઓએ પ્રા.લિ.એ ભારતીય ડેરી બોમ્બે એક્ઝિબિશન સેન્ટર, એસોસિએશન (વેસ્ટઝોન)ના મુંબઈ ખાતે ઉપસ્થિત રહીને સહયોગ દ્વારા બોમ્બે ઈન્ટર ડેરી એવોર્ડ મેળવ્યો એ ક્ઝિબિશન

સેન્ટર, મુંબઈ **બોમ્બે એક્ઝિબિશન** અવોર્ડ્રદૂધઅને સન્દર, યુન્ગ **ગામ્ય ગાંડ** ગામમાં અવાદ કૃષ્ય અને ખાત તેના ખાદ આયો જિત **સેન્ટર મુંબઈ ખાતે** પ્રદાર્શના સંપૂર્ણ ડેરી કાર્યક્રમ યોજાયો ક્વોલિટી અને મુલ્લ સાંકળ કર્યો હતી. અને સુંદ સે કેટી

ઈન્ટરનેશનલ એક્ઝિબિશનમાં દર્શાવે છે, જે લાખો પશુપાલકો બનાસ ડેરીને ક્વોલીટી અને સહિત બનાસ ડેરી સાથે સેક્ટી કેટેગરીમાં ઈન્ટર ડેરી જોડાયેલાલોકો માટે આનંદની એવોર્ડથી સન્માનિત કરવામાં આવી છે.

દૂધપ્રદાર્થ ઉદ્યોગના વિવિધ પ્લાન્ટ્સમાં આંતરરાષ્ટ્રીય ક્ષેત્રોમાં સૌથી ઉચ્ચ ધોરણો ધોરણોની ઉચ્ચ ગુણવત્તા અને સ્થાપિત કરવા માટે પ્રતિબદ્ધ ફૂડ સેફ્ટી સાથે થાય છે, જ્યાં

બનાસ ડે રી એ બનાસ ડરાઅ ૯ દૂનખા વાવસ કારા ગાતા પર પ્રયવન થયા હતા. તાર નવેમ્બરનાં રોજ ઓનલાઈન ઉત્પાદનોનું ઉત્પાદન કરવામાં શ્રીમદ્ ભાગવત ૧૫મા અધ્યાય પાઠનું એવાર્ડ અરજી કરી હતી અને આવે છે. પઠન થયું હતું.

-હતો. ુ, મુંબઈ બોમ્બે એક્ઝિબિશન અવાર્ડ દૂધ અને પિરોધમ સ્કલી શૈલિક સંસ્થાના તેના ખાદ પ્રમુખ બિપીનબાઈ સ્તીબાઈ માતે ફિજત સેન્ટર મુંબઈ ખાતે પ્રદાર્શના માર્ગદર્શન કેઠળ પ્રગતિના સોપાનો સ્ટ ફેર્ડ કાર્યક્રમ યોજાયો ક્વોલિટી અને સાંકળ કુ સે કરી ઉપરોક્ત ર શાળનો માં તમામ ઈન્ટર ડેરી - જાળવી રાખવાની પ્રતિબદ્ધતા વિદ્યાર્થી ભાઈ અને બહેનો, કર્યવારી

પદાર્થની ક્વોલીટી અને સેફટી

વાત છે. દૂધનો ઉપયોગ બનાસ આ અવોર્ડસ દધ અને ડેરીનાં અદ્યતન ડેરી પ્લાન્ટ્સમાં આંતરરાષ્ટ્રીય

ર્ગમૂલ બ્રાન્ડ હેઠળ દૂર્ય અને દ્ધથી બનેલ વિવિધ દૂધથી

વિજ્ઞાન જાથાએ સિકોતર માતાના ભુવાનો ભાંડાફોડ કર્યો

થરામાં દોરા-ધાગા કરી પ્રજા પાસેથી રૂપિયા પડાવતો ભૂવો ઝડપાયો

બનાસકાંઠા જિલ્લાના કાંકરેજ તાલુકાના થરા ગામમાં ઝાપટપુરામાં વાડી વિસ્તારમાં માતાજીનું સ્થાનક બનાવી દોરા-ધાગા, રોદ મટાડવા, મંત્રતંત્ર દાણાં નાંખી છેતરપિંડી કરતો ભુવો સુથાર વાઘાભાઈ પશાભાઈની ધતિંગલીલા, કપટલીલાનો ભારત જન વિજ્ઞાન જાથાની ટીમે થરા પોલીસ સ્ટેશનની મદદથી ૧૨૬મો સફળ

સ્થાનિકોએ ભૂવાના કરતૂતોનો પર્દાફાશ કરવા વિજ્ઞાન જાથાને પૂરાવા આપ્યા હતા

પર્દાફાશ કર્યો હતો. ભુવાએ દોરા-ધાગાની ધતિંગલીલા કાયમી બંધની જાહેરાત કરી હતી. બનાવની વિગત પ્રમાણે થરા જાપટપુરા વિસ્તારમાં છેલ્લા આઠ વર્ષથી સીકોતર માતાનો ભુવો વાઘાભાઈ ધર્મસ્થાનક ઉભુ કરી દોરા-ધાગા, મંત્રતંત્ર, ચમત્કાર, રોગ મટાડવા, ભૂત-પ્રેતાત્માની નડતર દૂર કરવાનું કામ કરી મોટી રકમ વસૂલતો હતો. ભુવાથી દરેક સમાજના લોકો દુ:ખી હતા અને ભુવો દિવ્યાંગ હોવા છતાં દોરા ુ બાંધી રોગ મટાડે છે ચેમ જાણવા મળ્યું હતું. ભૂવો પૂનમે શ્રધ્ધાળુઓ ભેગા કરી જુવારના દાણા નાંખે છે. દુઃખી લોકો પાસે એક-બે લાખ રૂપિયાની માંગણી માતાજીના . જમણવાર માટે કરે છે. આથી સ્થાનિકોએ ભુવાનો પર્દાફાશ

મોડાસા કેળવણી મંડળ દ્રારા ગીતા જયંતીની ઉજવણી

મોડાસા કેળવણી મંડળ સંચાલિત મોડાસા હાઈસ્કૂલ, સર્વોદય હાઈસ્કૂલ અને બી.કનાઈ સીબીએસઈ ઈંગ્લીશ

વિશાર્થી ભાઈ અને બહેનો, કર્મચારી ભાઈ-ખહેનો દ્વારા ગીતા જયંતિ મુખ્યાનથી ભવ્ય રીતે ઉજલી હતી. આ પ્રસંગે ઉપપ્રમુખ પંકલભાઈ વૃટાલા, કે. એમ. શાહ, ટ્રસ્ટી કંતુભાઈ ત્રી. શાહ અને એમ્ટલબાઈ ગાંધી તથા મંત્રી કિરીટભાઈ શાહ ઉપસ્થિત હતા. આ ગીતા જયંતિના કાર્યક્રમમાં જિલ્લા શિશભાધિકારી મુખ્ય અતિથિ વિશેષ તરીકે ખાસ ઉપસ્થિત હતા. આ પ્રસંગે પ્રમુખ વિપીનભાઈ શાહ અને મુખ્ય મહેમાન જવે-બાઈ ભક્ષે પ્રસંગોપાત પ્રેરેલ વક્તવ્ય આપ્યા હતા. આ ગીતા જયંતિ કાર્યક્રમમાં શ્રીમફ ભાગવત ગીતા પર પ્રવચન થયા હતા. તેમજ ગીતા પર પ્રવચન થયા હેતા. તેમજ



કાંકરેજના થરા ગામે ઝાપટપુરામાં તાંત્રિક વિધી કરી રૂપિયા પડાવતો ભૂવો ઝડપાયો હતો. (તસ્વીર: ગજુભા વાઘેલા - કાંકરેજ)

હતા. જાથાના ચેરમેન જયંત રાજ્ય પોલીસ વડા, એસ.પી. પરબતાણીને ખરાઈ કરવા ૩બ૩ મોકલતા હકિકત બહાર આવી વિજ્ઞાન જાથાએ વિકલાંગ ભૂવાને

.. જાથાના ચેરમેન પંડ્યાએ હતો.

કરવા આધાર-પૂરાવા આપ્યા મુખ્યમંત્રી, અધિક મુખ્ય સચિવ, પંડ્યાએ ભાનુબેન ગોહિલ, રવિ બનાસકાંઠાને પત્ર મોકલી બંદોબસ્તની માંગણી કરી હતી. ઝડપી થરા પોલીસને હવાલે કર્યો

રક્તપિત નિર્મુલન કાર્યક્રમ અંતર્ગત પાટણમાં લેપ્રસી ડીસ્ટ્રીક્ટ કો-ઓર્ડીનેશનની બેઠક યોજાઈ

પાટલ કલેક્ટર અરેલિંક વિજનાની કે સો થોપલે લાં પ્રેત તેવા ગામોમાં આ અપ્યતાનામાં પાટલ જિલ્લાની લેમની કર્સ શોપલે લાં પ્રેત ત્વા ગામોમાં આ પ્રેત્સિક્ટ કો-ઓર્ડીનિશન કમિટીની બેઠક જેમાં ગામના તમામ વ્યક્તિઓની કલેક્ટર કચેરીના કોન્ફરન્સ હોલમાં આરોગ્ય ટીમ દ્વારા તપાસ કરવામાં યોજાઇ હતી. જેમાં લેમસી ક્રેસ પ્રેટક્શન આવશે જેથી રક્તપિત્તના ક્રેમની વહેલી કેમ્પ્રેઇનની ક્રમનીરી ગુલસત્તાપુક્ક આંબાબ કરી તરાવાર કરી તોઓમાં શાય તે માટે તપુમાં તપુ આરોગ્ય ટીમ સાર સ્વાસ્ત્ર સ્વાસ્ત્ર અને મોનોટિંગ કરવા (જિલ્લા ક્રિસ્ટ અભિકારી બી. એમ. પ્રજાપતિએ જિલ્લામાં વિવિધ પાર્થિક

જિલ્લા કલેકટરે સૂચન કર્યું હતું. પાટણ જિલ્લા ક્ષય કેન્દ્ર દ્વારા રાષ્ટ્રીય પાટલાજિલ્લા લેખ કેમ્પ્રફારા રાષ્ટ્રાપ રક્તપિત નિર્મુલન કાર્યક્રમ અંતર્ગત લેપ્રસી કેસ ડીટેકશન કેમ્પેઇન તા. ૧૨ ડિસેમ્બરથી ૨૧ ડિસેમ્બર દરમ્યાન હાથ ધરવામાં આવ્યું છે. જેમાં જિલ્લામાં િક્સેમ્બરથી ૨૧ ડિસેમ્ ધરવામાં આવ્યું છે.

પાટણ , તા. ૧૨ છેલ્લાં પ વર્ષમાં જે વિસ્તારોમાં લેપ્રસીન પાટણ કલેક્ટર અરવિંદ વિજયનની કેસ શોધાયેલ હોય તેળ ગામોમાં પાટણ

સ્થળોએ તેમજ હાઇ રિસ્ક ગૃપ વિસ્તારોમાં કેસ વધારે છે ત્યાં હાઇસ ટુ હાઇસ સર્વેનું તેમજ એન.જી.ઓ.ના સહયોગથી સઘન સુપરવિઝન કરવા સુચ્યું હતું.



ભાભર જૂના પે.કે. શાળામાં સ્વ.જસપાલસિંહ જેણુંભા રાઠોડની પૂણ્યતિથિ નિમિત્તે શાળામાં અભ્યાસ કરતા વિદ્યાર્થીઓને ઘૂઘરા સાથે ઉપસ્થિત રહી શાળાના તમામ વિદ્યાર્થીઓને ભોજન કરાવી શૈક્ષણિક કીટ આપી હતી. શાળાના આચાર્ય પ્રભુભાઈ કે. રામી તથા શાળા પરિવાર અને ગ્રામજનોએ સદ્દગતના આત્માને શાંતિ મળે અને વૈકુંઠમાં વાસ થાય તે માટે ભગવાનને પ્રાર્થના કરી શ્રધ્ધાંજલિ આપી હતી.

(તસ્વીર : મહેન્દ્ર ઠક્કર - ભાભર)