

Date: 11<sup>th</sup> December, 2024

Mamata Machinery Limited,  
Survey No. 423/P, Sarkhej - Bavla Road,  
Moraiya, Tal. – Sanand, Ahmedabad – 382213.

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**Sub.: Consent to incorporate the Industry Report dated 11<sup>th</sup> December 2024 (“Report”) prepared by D&B-India, in Mamata Machinery Limited’s Offer Documents**

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**Ref.: Mamata Machinery Limited request email dated 11<sup>th</sup> December 2024 (“Letter”)**

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Dear Sir/Mam,

We, **Dun & Bradstreet Information Services India Private Limited (“D&B-India”)**, refer to the Report delivered to Mamata Machinery Limited on 11<sup>th</sup> December 2024, prepared by D&B-India pursuant to the mandate placed by Mamata Machinery Limited vide the contract form dated 2<sup>nd</sup> January, 2024.

D&B-India has been informed by Mamata Machinery Limited vide its Letter about its proposed initial public offering to be listed on Bombay Stock Exchange / National Stock Exchange (“**Stock Exchange**”) vide the said letter has requested D&B-India to give its consent to Mamata Machinery Limited, enabling it to incorporate the Report and consent for inclusion of our name, in any documents issued by the Company in connection with the Offer, including the draft red herring prospectus (“DRHP”) intended to be filed by the Mamata Machinery Limited with the Securities and Exchange Board of India (the “SEBI”) and any relevant stock exchange(s) where the Equity Shares are proposed to be listed on the Stock Exchanges and the red herring prospectus (“RHP”) and the prospectus (“Prospectus”) intended to be filed with the Registrar of Companies Gujarat at Ahmedabad (“RoC”) and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Offer including international supplements of the foregoing for distribution to investors outside India, publicity or other materials. With prior intimation and the related extracts, Company may also include details of the Report in its presentations or press releases or research reports or media releases prepared by the Company or its advisers (the “Offer Documents”).

This certificate does not impose any obligation on the Company to include in any Offer Documents all or any part of the information with respect to which consent for disclosure is being granted pursuant to this certificate.

In this context, without prejudice to its rights and contentions at law, D&B-India would like to state as under:

- a. Mamata Machinery Limited will give a source reference wherever the Report is being placed in the Offer Documents;
- b. Mamata Machinery Limited shall not name D&B-India as an ‘expert’ (as defined under the relevant provisions of the Companies Act, 2013 and/or any SEBI guidelines) in any part of the Offer Document, as D&B-India is neither an engineer, a valuer, a chartered accountant, a company secretary, a cost accountant and any other person / entity who / which has the power or authority to issue a certificate in pursuance of any law for the time being in force, nor is a credit rating agency registered with SEBI.
- c. Mamata Machinery Limited shall submit the Industry Chapter of the Offer Document to D&B-India for its confirmation and approval before filing the same with SEBI and/or the Stock Exchange, failing which the consent shall not be deemed to have been given.

Further, we authorize you to include the Report and this certificate as a “Material Contract and Document for Inspection” in the Offer Documents, as required and make the Report available for inspection in accordance with applicable law.

We also confirm that we are independent consultants with respect to the Company and its associates

This letter may be relied on by the Company, the BRLM and the legal advisor in relation to the Offer Documents. We also authorize you to deliver this letter of consent to SEBI, the Stock Exchanges, the RoC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and the rules and regulations made there under, as amended, or any other governmental or regulatory authority as may be required.

We represent that our execution, delivery and performance of this consent have been duly authorised by all necessary actions (corporate or otherwise).



We further confirm that we will not withdraw this consent until the date of the listing of the Equity Shares.

We agree to keep the information regarding the Offer strictly confidential until such time as the proposed transaction is publicly announced by you in the form of a press release (i) the nature and scope of this transaction and (ii) our knowledge of the proposed transaction to be done by you or such information is already in public domain or comes into public domain through no fault of D&B.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Offer and the BRLM in relation to the Offer.

We also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with this Offer, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Thanking you,

For **Dun & Bradstreet Information Services India Private Limited**

*Preeta*

[Preeta Misra \(Dec 11, 2024 14:01 GMT+5.5\)](#)

**Name: Preeta Misra**

**Designation: Senior Director,**

**Credibility & Business Insights Group (CBIG), ESG and SME**