

Madhuri Sharma
A-7, Desai Park Society, Opp. Railway Line, Jivraj Park, Ahmedabad - 380051

CONSENT LETTER FROM COMPANY SECRETARY AND COMPLIANCE OFFICER

Date: 11th December, 2024

To,

**The Board of Directors,
Mamata Machinery Limited**
Survey No. 423/P,
Sarkhej Bavla Highway,
Moraiya, Taluka - Sanand,
Ahmedabad- 382213, Gujarat, India

Dear Sir,

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares" and such offering, the "Offer") of Mamata Machinery Limited (the "Company")

I, Madhuri Sharma hereby give my consent include my name and other details mentioned herein being included as Company Secretary and Compliance Officer of the Company in the red herring prospectus ("RHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Gujarat at Ahmedabad ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Offer (collectively, the "Offer Documents").

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer.

I am a member of the Institute of Company Secretaries of India, holding membership number A44889.

I will be responsible for monitoring compliance of the securities laws and for redressal of investor's grievances, in connection with the Offer, and subsequent listing of the Company's Equity Shares on the Stock Exchanges. The following details with respect to me may be disclosed in the Offer Documents:

Name: Madhuri Sharma

Designation: Company Secretary & Compliance Officer

Address: A-7, Desai Park Society, Opp. Railway Line, Jivraj Park, Ahmedabad - 380051

Telephone Number: +91 99798 64265

Email: cs@mamata.com

I further confirm that the above information in relation to me is true, correct, accurate and complete.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel, to the Offer can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

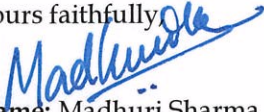
This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Offer, in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

Madhuri Sharma
A-7, Desai Park Society, Opp. Railway Line, Jivraj Park, Ahmedabad - 380051

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,



Name: Madhuri Sharma

Designation: Company Secretary and Compliance Officer

CC:

Beeline Capital Advisors Private Limited

B/1311-1314, Thirteenth Floor, Shilp Corporate Park,
Rajpath Rangoli Road, Thaltej,
Ahmedabad, Gujarat 380054

Along with any other book running lead managers which may be appointed.

Legal Counsel to the Offer

M/s. Crawford Bayley & Co.

State Bank Buildings
N.G. N. Vaidya Marg
Fort, Mumbai 400 023
Maharashtra, India