



HDFC Bank Limited
Shop No.5-6, Kailash Avenue,
Opp. Desai Petrol Pump,
Sarkhej-Bavla Highway,
Changodar, Ahmedabad,
Gujarat - 382 213.

CONSENT LETTER FROM THE BANKERS TO THE COMPANY

To,

The Board of Directors,
Mamata Machinery Limited
Survey No. 423/P,
Sarkhej Bavla Highway,
Moraiya, Taluka - Sanand,
Ahmedabad- 382213, Gujarat, India
Dear Sir/Madam,

Re: Proposed initial public offering of equity shares of face value of ₹ 10/- each (the "Equity Shares" and such offering, the "Offer") of Mamata Machinery Limited (the "Company")

Subject: Consent letter for inclusion of name

We, the undersigned, do hereby confirm that, we are a banker to the Company. We also consent to our name and the following details, as required, being inserted as a banker to the Company in the draft red herring prospectus to be filed with the Securities and Exchange Board of India ("SEBI") and the stock exchanges and the red herring prospectus and the prospectus to be filed with the Registrar of Companies, Gujarat at Ahmedabad ("RoC"), SEBI and the stock exchanges, and any other document to be issued or filed in relation to the Offer:

Name:	[•]HDFC BANK LTD,CHANGODAR BRANCH
Address:	[•]SHOP NO 5-6,KAILASH AVENUE,OPP M N DESAI PETROL PUMP,CHANGODAR-382213
Contact person:	[•]MONTU PATEL
Telephone number:	[•]9974347279
E-mail ID:	[•]montu.patel1@hdfcbank.com
Website:	[•]www.hdfcbank.com
CIN	[•]L65920MH1994PLC080618

We confirm that any changes to the above shall immediately be intimated to the Company, in writing, till the date the Equity Shares of the Company are listed and commence trading on the stock exchanges pursuant to the Offer. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

We hereby authorise you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Section 32 of the Companies Act, 2013, SEBI, the Stock Exchanges and any other regulatory and/or statutory authority, as may be required. This letter of consent may be relied upon by the Company, the book running lead managers and the legal counsels appointed in relation to the Offer. We hereby consent to extracts of, or reference to, this letter of consent being used in the draft red herring prospectus, red herring prospectus and the prospectus and other materials, as required, in connection with the Offer.

www.hdfcbank.com

Regd. Office: HDFC Bank Ltd., HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013
Corporate Identity No.: L65920MH1994PLC080618



We hereby consent to this certificate being disclosed by the book running lead managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms not defined herein shall have the same meaning as ascribed to such terms in the Request Letter.

Kind Regards,

For and on behalf of **HDFC BANK LTD**

Authorized Signatory

Name: Montu Patel

Designation: PB Authoriser

Date: 21-06-2024



A circular purple seal of HDFC Bank Ltd. with the text 'HDFC BANK LTD.' and 'CHANGODAR BRANCH' around the perimeter. A signature in blue ink is written over the seal, appearing to read 'B. 33535' and 'Montu Patel'.