



Raval Mistry & Associates
COMPANY SECRETARIES

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To,

The Board of Directors,
Mamata Machinery Limited
Survey No. 423/P,
Sarkhej Bavla Highway,
Moraiya, Taluka - Sanand,
Ahmedabad- 382213, Gujarat, India

Dear Sir,

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares" and such offering, the "Offer") of Mamata Machinery Limited (the "Company")

With reference to the captioned matter, we, M/s. Raval Mistry & Associates hereby accord our no objection and give our consent for inclusion of our name "Raval Mistry & Associates, Company Secretaries" in the red herring prospectus ("RHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Gujarat at Ahmedabad ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Offer including publicity material, research reports, presentations and media releases (the "Offer Documents"). In addition, we waive the applicable confidentiality conditions, if any, to allow for disclosure of the details specified above in the Offer Documents.

We further grant our consent for sharing the above details with the book running lead manager to the Offer ("BRLM") and the legal advisor appointed in relation to the Offer.

This certificate does not impose any obligation on the Company to include in any Offer Document all or any part of the information with respect to which consent for disclosure is being granted pursuant to this certificate.

We hereby authorise you to deliver this consent letter to SEBI, Stock Exchanges, the RoC and any other regulatory authorities as may be required.

We undertake to keep strictly confidential the contents of this letter, your request letter dated June 28, 2024, and the details of the Offer.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead to enable investors to make a well-informed decision and is duly authorised by us.

We confirm that we will immediately inform you and the BRLM to the Offer of any changes to the information stated in this letter until the date when the Equity Shares allotted and transferred in the Offer commence trading on the Stock Exchanges. In the absence of any such communication from us, the Company, the BRLM and the legal advisor can assume that there is no change to the above information.

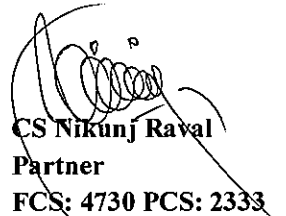


This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by you, the BRLM and the legal counsel appointed in relation to the Offer.

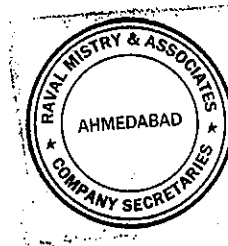
We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Offer Closing Date.

Yours faithfully,

**For Raval Mistry & Associates,
Practicing Company Secretaries**


CS Nikunj Raval
Partner
FCS: 4730 PCS: 2333

Date: 11th December, 2024
Place: Ahmedabad



CC:

Beeline Capital Advisors Private Limited
B/1311-1314, Thirteenth Floor, Shilp Corporate Park,
Rajpath Rangoli Road, Thaltej,
Ahmedabad, Gujarat 380054

Along with any other book running lead managers which may be appointed.

Legal Counsel to the Offer
M/s. Crawford Bayley & Co.
State Bank Buildings
N.G. N. Vaidya Marg
Fort, Mumbai 400 023
Maharashtra, India